



## Wild catch Barramundi Workshop to explore future options to improve fisheries

Barramundi workshop 2018

Marshall Betzel

May 2020

FRDC Project No 2017-247

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#### Wild catch Barramundi Workshop to explore future options to improve fisheries - Barramundi workshop 2018

#### 2017-247

2020

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In submitting this report, the researcher has agreed to FRDC publishing this material in its edited form.

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### Acknowledgments

Fisheries Research and Development Corporation. Northern Territory Seafood Council.

### **Objectives**

- 1. Convene a Barramundi stakeholder workshop in Cains on June 29th
- 2. Identify and agree causes of market failure
- 3. Confirm participants who will be responsible for Actions agreed

### Introduction

### Need

The Wild Caught Barramundi Fisheries in the Gulf of Carpentaria and the Northern Territory are currently the victims of possible market failure.

History has shown that catches have not been sufficient to allow the product to maintain its place in the domestic market. This has allowed farmed and imported fish to make inroads into what has traditionally been wild catch markets .Catches have recently improved to a level close to sustainability but stakeholders have discovered that there traditional markets are no longer available. This has caused a build up of stock and therefore a reduction in revenue. The current situation has created a reduction in quality of the product and a subsequent loss in demand. The product needs to to recapture its identity as an iconic brand

### Methods

A workshop was convened in Cairns to which affected stakeholders will be invited. Stakeholders were invited from NT Fishery and Gulf of Carpentaria Fishery. Representatives from Fisheries Qld confirmed attendance. An apology was been received from NT Fisheries with a request to be kept updated with outcomes. The workshop intended to address the causes of the current problems and will provide guidance from experts well versed in quality control and product placement.

### **Output and Outcomes**

The workshop identified the root causes of the market failure through consultation with key stakeholders. This report provides a detailed action plan (see recommendations section) to address each problem identified

### Extension

Selected stakeholder attendees will be tasked with actioning the outputs identified as agreed at the meeting and time frames for these actions will be imposed.

### Barramundi workshop Cairns - minutes

### Friday 29<sup>th</sup> June 2018 The Bolands Centre Cairns Chair: Marshall Betzel

**Present**: Marshall Betzel, Jim Fogarty, Neil Moretto, Mark Ahern, Robert Pender, Eric Perez, Sue Poole, Barry Armstrong, Greg Howard, Roger Edwards, Peter Horvat, Ben Hale, Mal Keag, Tom Long, Claudien Ward, Jeff Newman, Scott Stevens, Rob Musemeci, Karen Miller

**Welcome, introduction and Apologies:** Tony Hurley, John Gavel, David Carracciolo, Ashley Wallis, Katherine Winchester, Peter Adams, Shawn McAtamney, Craig Van Lawick, Claire Andersen, Bruce Davey, Andrew Tobin, Neil Green,

### Key Questions to be answer by the end of the day

- Who is looking after this initiative?
- Who is on-board?
- What contributions will each party make?
- What is the appropriate structure for carrying out this initiative/project should be employed (existing business/entity, Coop/Association, company etc.)?

### The Problem/s

- An open forum where key problems were highlighted.
- Gulf log book catches showed an increase from 716t 2016 to 897t 2017
- NT approx. 400t 2017
- Continuity of supply
- Loss of market share in an otherwise healthy Barramundi market nationwide
- Farmed Barra increase of 8% 2017
- FRDC figures state 1 in 5 consumers choose Barramundi
- No differentiation between wild caught and competitors
- Consumer not educated about wild caught
- Reason for the price drop was that the price of Barramundi over the past few years crept too high with no consistent pricing
- Lack of portion control
- Consumer rejection due to lack of grading and inconsistent packaging.
- Lack of origin labelling

### Problem statements was conceived.

- 1. Identity "Loss of"/branding and provenance resulting in the lack of consumer education
- 2. Quality Assurance/when it came to grading and size of fillet, packaging and labelling.
- 3. Continuity of Supply and the issues surrounding a managed seasonal fishery

### Presentations

Presentations attached as appendices to this report

### **Roger Edwards**

Chair of the Goolwa Pipi Co. Owner and quota holder. He tried to dig for them once and only received a boot full of water. He got sacked from that job and is excelling at the purpose which drives him today, adding value back to the product and industry. Transforming and repositioning pipis from a bait based product to crowning the plates of Australia's top rated restaurants.

### Ben Hale

Love Australian Prawns. 11yrs ago James Fogarty and Marshall Betzel wandered into Ben's boardroom with a challenge. The Endeavour prawn needed help competing with imports flooding the market. 5 months later the on-the-beach price had doubled and for the cost of replacing an axillary engine on one boat the fleet was returning to viability. 11yrs on Ben stills spends every waking hour thinking of ways to encourage Aussies to love their Australian prawns.

### **Neil Moretto**

Neil has been in the Fish-X incubator program (an FRDC initiative) for the last six months, testing various new business models, packaging types, fillet sizes and branding desirability and gathering evidence from customers, stakeholders such as fishers, distributors, retailers and restauranteurs to reposition "wild caught" as a premium product that will yield consistent higher return over competitive products and reposition ourselves in the market. To establish a sustainable premium is his challenge.

### **Breakout groups**

- 1. Quality Assurance
- 2. Identity
- 3. Continuity of Supply

### 1. QUALITY ASSURANCE group discussion

Product quality underpins saleability, demand, price achieved

Relevant factors within the wild-caught fishery (issues)

- isolated fishing areas
- net mesh size directly relevant to size of fish caught and bycatch levels many fishers choose to use 61/2 -7 inch mesh to avoid capture of large barramundi
- net clearing times dictated by tides
- at low tides water temperature can be high in tropical fishery areas
- often little access to ice
- large fish often sent into chilled fish market
- smaller fish enter frozen chain

**Essentials** for high quality success

- top-notch equipment particularly freezer efficiency
- at communication

### Solutions

- Best Practice fish handling knowledge revisited with fishers
- noted that master certs no longer contain any fishing gear or post-harvest handling content

### Code of Practice for barramundi-handling guidelines

- develop quality specifications for barramundi to address the following:
- mesh size for target markets for fish
- 2 hour net clearing
- take from net directly cut for bleeding, straight into tub of seawater
- where possible use ice/water slurry 1<sup>0</sup>-2<sup>0</sup>C <12h storage
- process daily over rib cage filleting preferable
- fillet into salt brine
- bag individual fillets some buyers prefer not to receive additional plastic use
- -40<sup>0</sup>C freezer
- keep fillet cartons at this temperature
- establish a Logo for box only used where fish meet specification

### 2. IDENTITY group discussion Wild Caught only or "Aus Barra"

- Branding to be developed
- The path is Unite Fund Implement
- Clear emphasis to be placed on two key factors, educate and promote

### **Consumer Education**

- Chef and retailer education
- Research is key!
- Questions to ask...
- What do they want fresh/frozen/portions/wild v farmed
- What do they need
- What do they know
- What does wild Barra mean to the consumer
- What is important to them Australian

### 3. CONTINUITY OF SUPPLY group discussion

- Can't do fresh 12months cycle products educate
- Timing of season
- February water temp is too high
- Conflict with Rec fishermen
- Off season to encompass summer/Jan out
- Collaboration to work on standards
- Timing when fishers catch
- Weekend closures
- Better to be dispersed
- 30% storage feather in supply
- NT 8mths
- QLDE and W –8mths

### Recommendations

We agreed upon the problems as we see them, heard from successful case studies dealing with similar issues in other fisheries and decided to move forward to develop the solution surrounding the questions asked like who are we? The consistency on quality assurance, identity and seasonal supply issues.

So we put to the floor, where to from here.

QSMA was agreed upon to look after this initiative

- First step is to undertake research into the food service and hospitality sector that includes head chefs
- A submission to be placed with FRDC, with a research proposal
- Part of our understanding is to share our data with FRDC's data collection
- This understanding of the market's needs and the further discussion of our code of practice will lead to our MVP minimum viable product
- At this stage a creation of the working group (comprising of representatives from NT, GULF, EC) was voted on to drive these initiatives forward with key participates in the room. The only contribution at this point is involvement
- The group will reconvene via telecommunication which was the easiest form for all involved
- Timing for results is to be the end of the working season

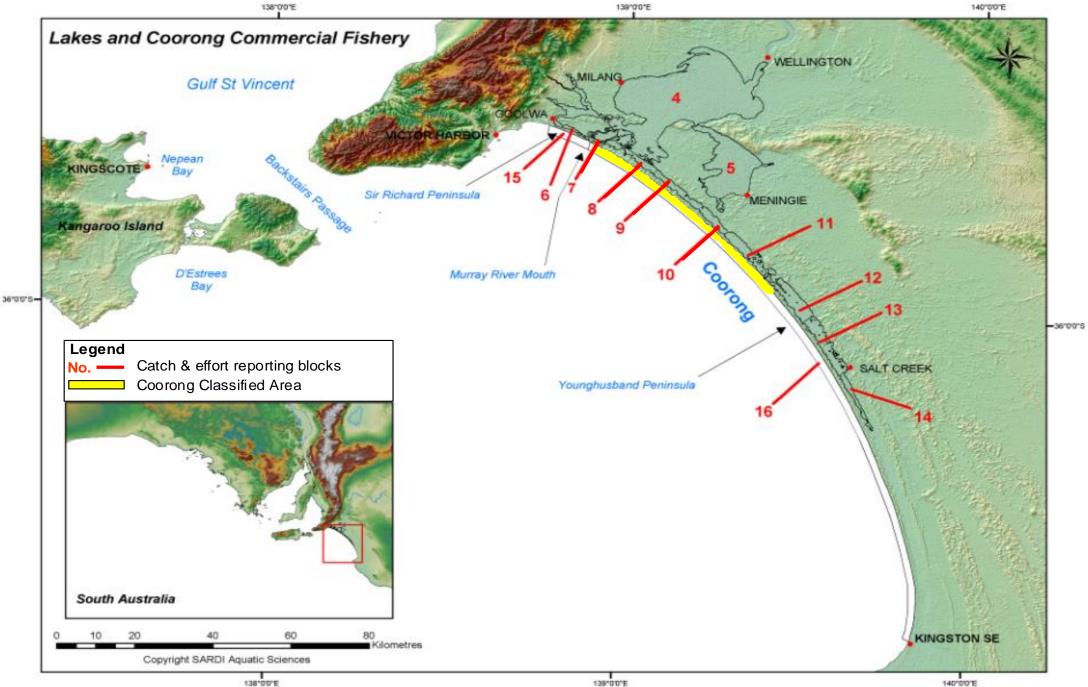
### The meeting closed at 5pm

## **Appendix 1 - Presentations**

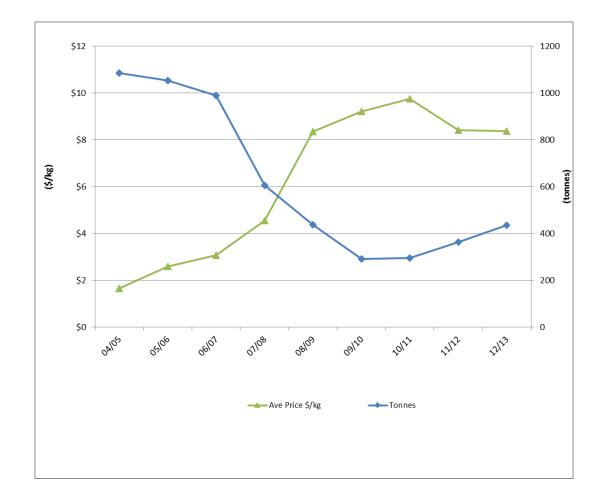
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Chair of the Goolwa Pipi Co. Owner and quota holder. He tried to dig for them once and only received a boot full of water. He got sacked from that job and is excelling at the purpose which drives him today, adding value back to the product and industry. Transforming and repositioning pipis from a bait based product to crowning the plates of Australia's top rated restaurants. "Goolwa Pipi Co – A Rake to Plate Revolution" 2010 we were in the trouble











## THE AUSTRALIAN

## Cloudy but fine

### JOHN LETHLEAN THE AUSTRALIAN MARCH 30, 2013 12:00AM

atter the product we te catching, <u>ne says.</u>

With three boats working several locations, Cloudy Bay harvests between 500 and 700 tonnes annually. About 35 per cent of that comes to Australia, mostly to chefs.

Because of Australia-NZ food standards, Australia is one of the company's two markets (along with India) that prohibits importation of live shellfish. It means the clams we see here have been "pasteurised": 65 seconds poaching at 65C before chilling and vacuum packing in-shell. But eat a Cloudy Bay clam in Hong Kong, or Madrid, for example, and it has been imported live.

As it stands, New Zealand clams, including Cloudy Bay surf clams, make up 30-40 per cent of the Australian market. It's expected fishery closures in Australia, leading to reduced domestic harvests, will see the NZ share increase.

Next year, Piper hopes to ramp his production up to 2500 tonnes.

He says it will only happen after frequent biomass evaluation of the fishery to make sure a conservative allowable catch target is adhered to. This happens through the agency of



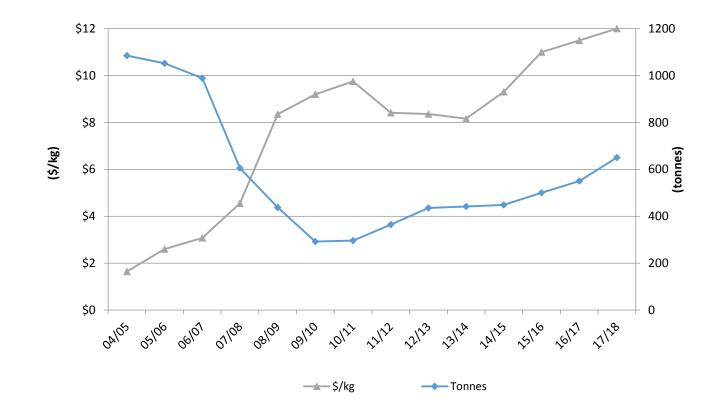
# Our Response

The Association:

- 1. "Pipi Marketing Study" manage quality, volume, packaging for customers!!!!
- 2. 12 month season
- 3. Harvest Strategy sustainable stocks, harvest levels to maximize industry profits (market considerations)
- 4. Project "Develop a business structure for a Pipi industry product development initiative"
- 5. Value Added Pipi Product Research & Development Project" (2013).
- 6. <u>Goolwa Pipi Co formed 2014/15 Association folded</u>
- 7. 60% of the industry came together \$1m investment in factory 10% commitment to M.A.P single brand
- 8. 2015/16 all in 100% of catch under a single brand
- 9. 2016/17 \$2.7m capital raise bought out 15% of industry
- 10. 2017/18 15% ROI



# Are We Making Any Money? You bet – 50% Price & Volume increase



goolwa PiPiCo.

## WILD CAUGHT AUSTRALIAN PIPIS

FROZEN DE-SANDED READY TO COOK Sustainably hand harvested Pipis from the pristine ocean off South Australia's Coorong National Park. PRODUCT OF AUSTRALIA

GOOLWA

PipiCo.

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Gooda Pipis [Donax deltoides]

PiRiCo.

LIVE & FRESH DE-SANDED READY TO CCOK Sustainably hand harvested Pipis from the pristine ocean off South Austratia's Coorong National Park. PRODUCT OF AUSTRALIA

1kg

NET

SASHIMI PIPIS RAW, SHUCKED, DE-SANDED SASHIMI GRADE PIPIS

GOOLWA

PiPiCo.

V

## GOOLWA PiPiCo.

### PRE-COOKED READY TO SERVE HOT OR COLD

Simply warm through your favourite dish. Sustainably hand harvested Pipis from the pristine ocean off South Australia's Coorong National Park.

PRODUCT OF AUSTRALIA



Goolwa Pipis [Donax deltoides]





### Ben Hale

Love Australian Prawns. 11yrs ago James Fogarty and Marshall Betzel wandered into Ben's boardroom with a challenge. The Endeavour prawn needed help competing with imports flooding the market. 5 months later the on-the-beach price had doubled and for the cost of replacing an axillary engine on one boat the fleet was returning to viability. 11yrs on Ben stills spends every waking hour thinking of ways to encourage Aussies to love their Australian prawns.



Australia Day Father's Day Summer Winter Anniversaries Spring Racing **Dinner Parties** 

# **Recipe Development and Photography**

AUSTRALIA

30 recipes / 150 images added to the collection - themed around events, seasons, celebration occasions































# Australia Day - Prawn and Snag Skewers with Green and Gold Dipping Sauces



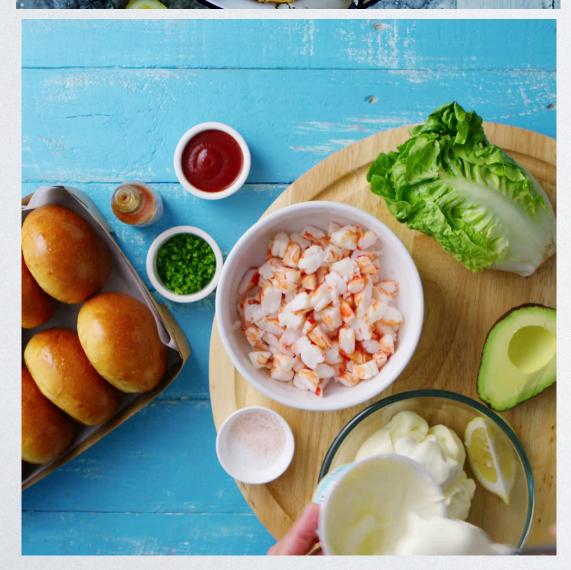
## SALT AND PER PRAWNS

2 KILOS SMALL GREEN AUSTRALIAN PRAWNS **1 CUP CORNFLO** EGETABLE OIL FOR DEEP-FRYI FRESH LEMON TO SERV

> SALT AND PEPPER MIX 2 TEASPOONS WHITE PEPPERCORNS 2 TEASPOONS SICHUAN PEPPER 1 TABLESPOON SEA SALT FLAKES

O G SMALL CLEANED PRAWNS (15 GM E

PRAWN



# 23 Recipe & How-to Videos











Paid Facebook video promotior Average video % watched 3 second views 10 second views Videos watched 25% through Videos watched 50% through Videos watched 75% through Videos watched 95% through Videos watched 100% through Clicks through to LAP website recipes Cost per link click

n.	Result	
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	114,076	
	100,036	
	63 682	Here's the sweet We invest 8-12c
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# nin 30 s attention.



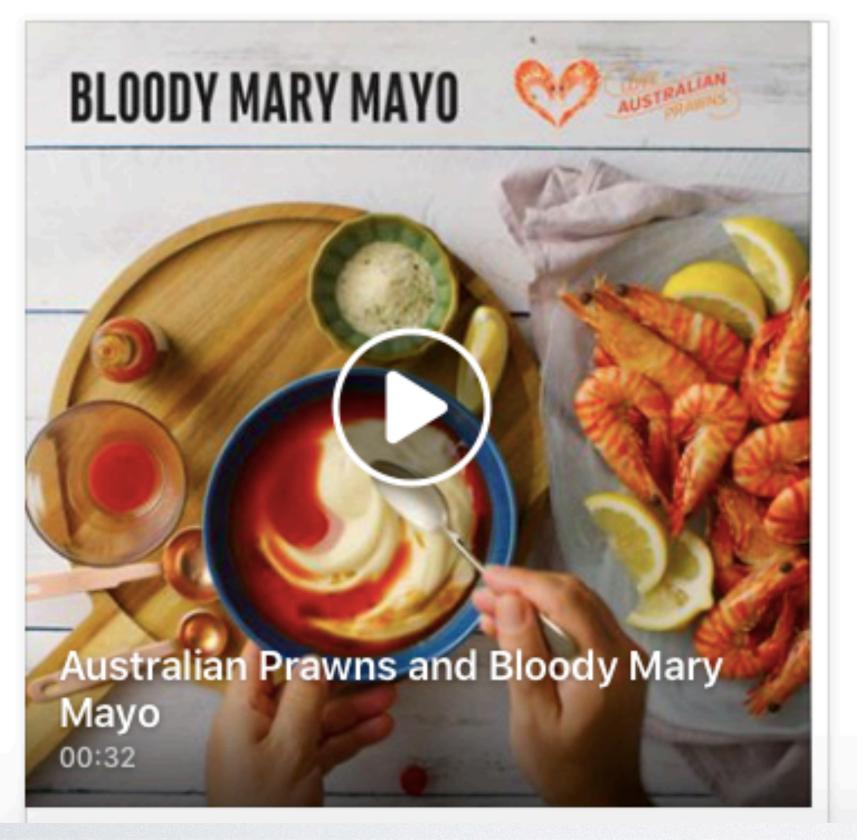
## Love Australian Prawns

January 3 · 🥥

There's nothing simpler than grabbing a couple of kilos of cooked prawns, whipping up a bloody mary mayo and bringing them to a BBQ to a huge round of applause. This and 17 more great dipping sauce ideas are in our free downloadable cookbook - http://australianprawns.com.au/ .../bucket-list-prawn-dipping.../ Boody Mary Mayo Recipe 2 kilos cooked whole Australian prawns

2 cups whole egg mayonnaise

3 tablespoons tomato juice... See More



## Performance for Your Post

93,921 People Reached

53,757 Video Views

...

639 Reactions, Comments & Shares

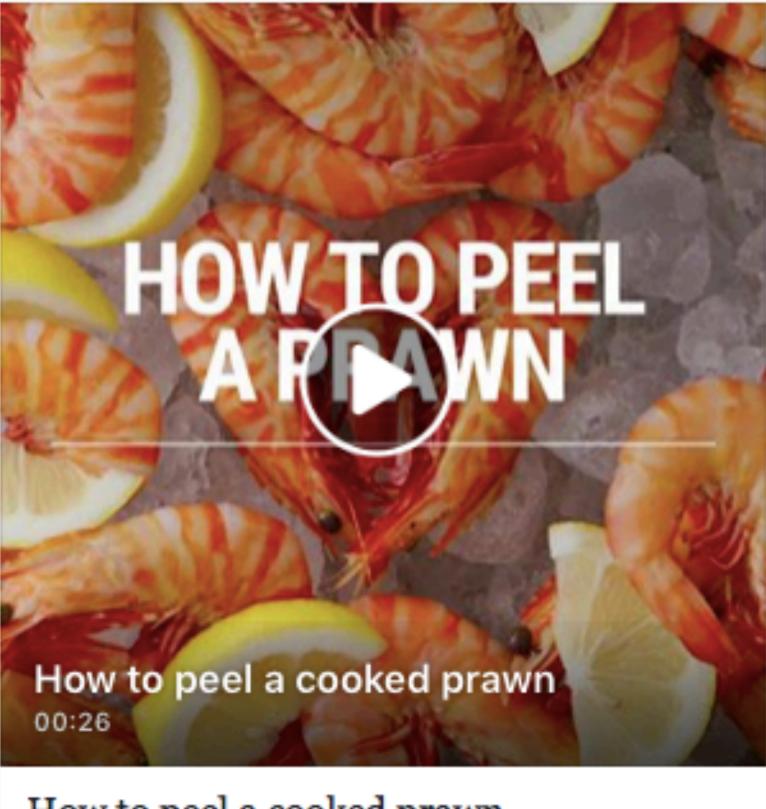
<b>347</b> Like	287 On Post	60 On Shares
28	23	5
C Love	On Post	On Shares
2	2	<b>0</b>
≌ Haha	On Post	On Shares
6	4	2
😯 Wow	On Post	On Shares
<b>46</b>	36	10
Comments	On Post	On Shares
<b>210</b>	205	5
Shares	On Post	On Shares
3,255 Post Clic	ks	
2,224	196	835
Clicks to Play i	Link Clicks	Other Clicks
NEGATIVE FEEDBAC	к	



## Love Australian Prawns

March 28 · 🥥

The faster you peel, the more prawns there are for you. Here's how to peel and devein a cooked prawn in under 20 seconds.



How to peel a cooked prawn

Learn More

Products shown:



The Great Australian Prawn Cook... Love Australian Prawns \$11.95



See more at Love 8,457 Likes

\*\*\*

## Performance for Your Post

## 55,390 People Reached

## 23,215 Video Views

## 347 Reactions, Comments & Shares 🕖

161	151	10	
1 Like	On Post	On Shares	
13	13	0	
O Love	On Post	On Shares	
5	4	1	
ڬ Haha	On Post	On Shares	
97	80	17	
Comments	On Post	On Shares	
<b>71</b>	71	0	
Shares	On Post	On Shares	
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3,530	129	585	
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insights activity is reported in the Pacific time zone. Ads activity is reported in the time zone of your ad account.

# People are responding to these videos













# 100 Aprons.







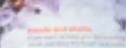


# The Australian Prawn Story 10,000 x 8 page booklets

Fisheries and Farms Sustainability Storing Handling Thawing









# 400,000 16 page recipe books distributed to 425 Independent Seafood Retailers, accompanied by A4 Trade presenter updating them on 2017/18 campaign.



Welcome to the Love Australian Prawns 2018 recipe books supplied free to you by Australia's prawn fishers and farmers as part of the Love Australian Prawns campaigr

Each year we send you a range of stickers, posters and other promotional merchandise with these recipe books, but this year is a little different. There is no "one size fits all" package and many items we ship can't be used or aren't suitable for all stores.

So we've created an online store where you can choose the items you want in addition to these recipe books that you think will most help your store. We've made everything from previous years available at cost or free of charge, with a simple flat \$10 delivery fee.

#### Items in the store you can order right now. A-Frame Chalkboard Signs

- Posters for Summer, Winter and Spring
- Cabinet Stickers and species information stickers
- Recipe Book replenishments Recipe Book Acrylic Holders

So go ahead, type this link into your browser to visit the Love Australian Prawns store http://bit.ly/prawnstore





- Love Australian Prawn Caps Promotional Prawn Buckets
- Mini Counter Chalkboards
- Hand illustrated Prawn Provenance Map. A beautiful high quality map in traditional seafaring style showing Australia's major prawn species, fisheries and farms.
- "The Australian Prawn Story" a brochure that explains the prawn's journey from water to plate along with helpful hints and tips





#### ING IN SUMMER - THE LOVE AUSTRALIA HARDCOVER RECIPE BOOK

With over 70 Australian prawn recipes and rich professional photography, this 100 page high quality recipe book will be available to you at cost for approx \$3.95. It should be pretty easy to sell the book in-store for \$9.95 - or whatever price you want to set. Combine a display stand (also available in store when the book is ready) and a mini chalkboard, and you can offer a cookbook as a gift with purchase or to encourage upsizing of orders - or simply to sell for a profit. Check back in the store over summer - or sign up for an email alert below so we can let you know when the book is available.

### MAKE SURE YOU ARE NOTIFIED WHEN NEW ITEMS ARE AVAILABLE.

Join the Love Australian Prawns mailing list and we will email you news about the campaign and let you know when new items are added and also discount codes and specials for merchandise items.

### Sign up at http://eepurl.com/ceUHrD



### The Love Australian Prawns campaign aims to

increase demand for Australian Prawns outside the busiest times of Easter and Christmas. It is a joint project between the ACPF (Australian Council Prown Fichard and the APEA (Australian P Farmers Association).

Any queries, feedback, complaints or positive news contact Ben Hale from LAP (07) 5474 9997 or email support@australianprawns.com.au





- 5 egg whites whipped to still peaks
- 1 cup peas, crushed

### Fresh-mint leaves

Grease a southé dish well with butter and dust sides with parmesan. Preheat oven to 1900 and place baking sheet in oven. Melt butter in a pan, add the flour to make a roux, then add the milk gradually. Allow to coel slightly. Beat in the yolks and cheese. Season chopped prawn meat with sall, cayenne and nutmeg. Fold into roux cheese mixture. Fold egg whites into prawn mixture carefully. Place souffile mix in dish and into the oven onto the baking sheet. Bake for 25-30min. Toss the crushed peas with mint leaves and serve.

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	Ni cooked A	and an art	prowns, p	Neiled
		1087, Cal	inte thick	slices
**	CHAMEL SA	UCE		
•	50g butter			
• )	L cup Reur			
	No. of Lot and Dist.			

- 1 teaspoon salt
- 1 tablespoon dill from

### I tablespoon dijon 1 cup gruyere cheese

METHOD

For quick cocumber pickle: place vinegar, sugar and salt in a bowl and stir until sugar dissotives, pour over cucumber ribbons and stir through dill. To make bechamel, melt butter in a saucepan over medium heat, add flour and stir for Imin. Slowly add milk, whisking until smooth. Cook, stirring until thickened. Add dijon and gruyere and stir until molted. Season to taste. Heat even grill to high. Spread each slice of soundough with bechamel and place under grill until golden and bubbly. Top with prawns, pickled MAKES 4 SANDWICHES





# 30,000 bottles of wine carrying LAP brand into restaurants and bottle shops

perfe<sub>c</sub>

PRAWNS

LOVE

Nart

erfec,

orough 10

When served in restaurants the sticker remains above the rim of the ice bucket. Also high visibility in bottle shop environment. No wastage, bottles are still in market and every one will be consumed.

AUSTRALIAN

PRAWNS

OVE



# 50 x A-Frame Chalkboard Signs



# 500 x Cabinet Framing Stickers

60mm 60mm



# 900mm





# 1,000 Mini Chalkboards

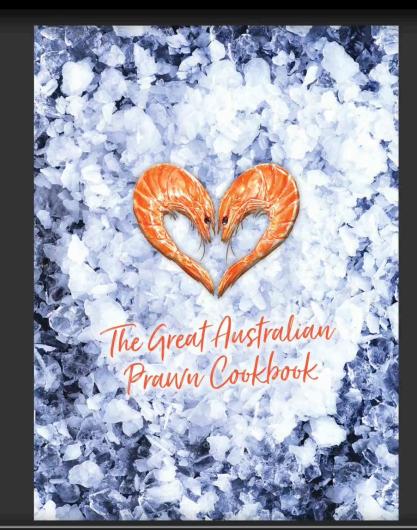
# 100 A-frame stands





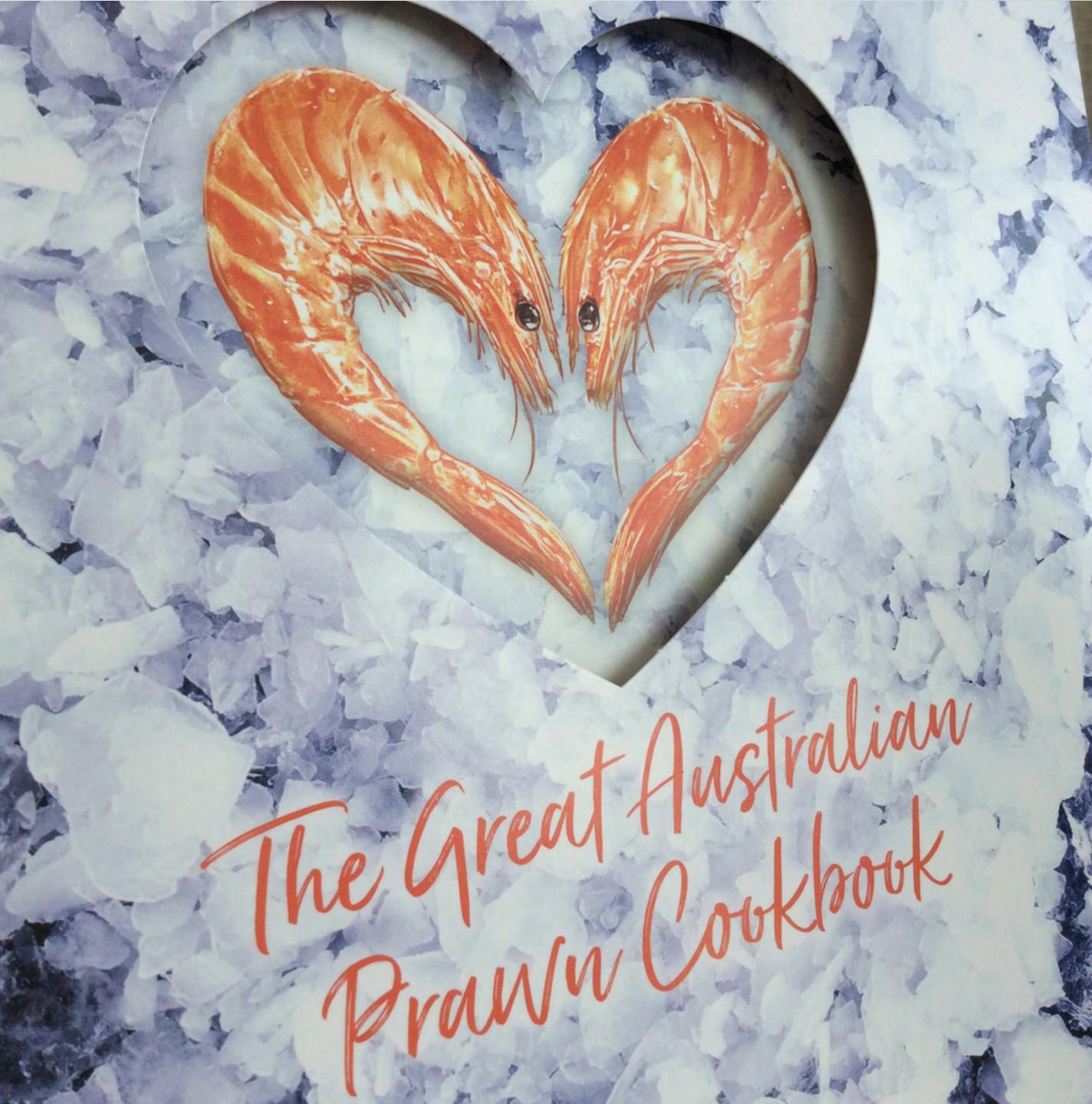
# The Great Australian Prawn Cookbook

# The Great Australian Prawn Cookbook.



**\$11.95** with free delivery in Australia

# <u>Click to View Book</u>

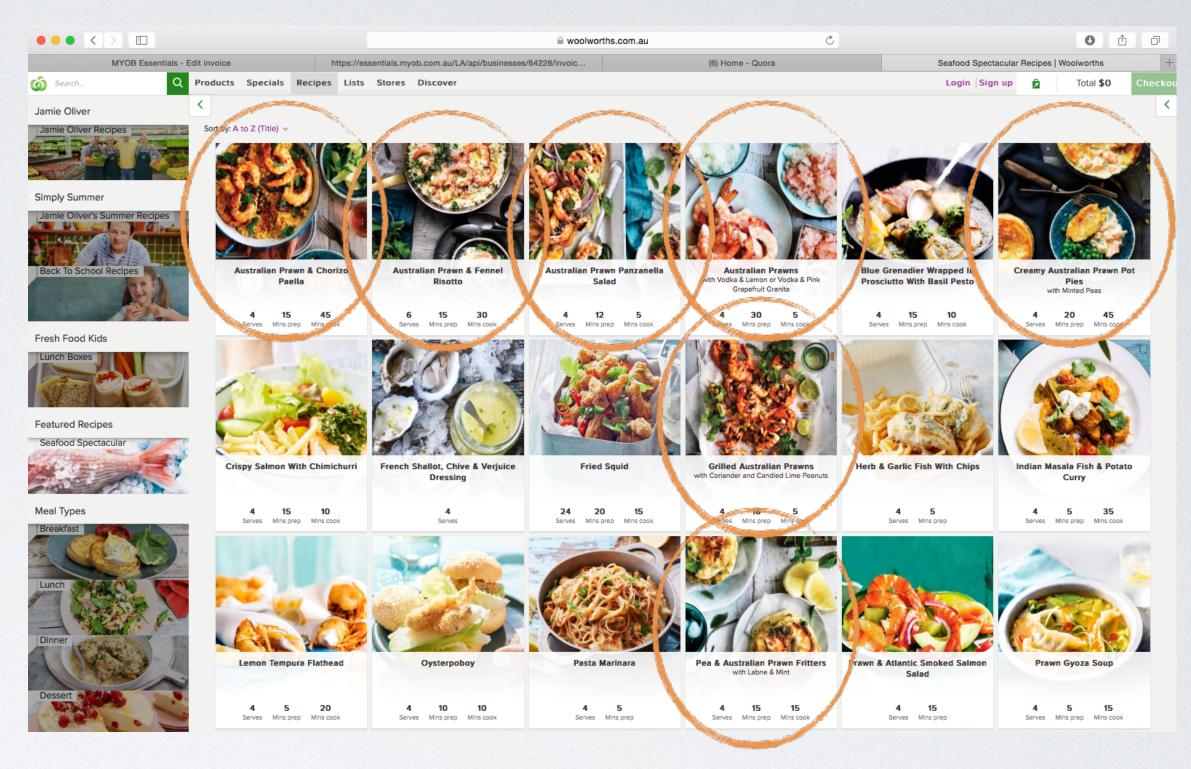


# 2,800 Ticket toppers. 1800 for Woolworths. 1,000 to LAP store.



# **CATALOGUE AND ONLINE SUPPORT**

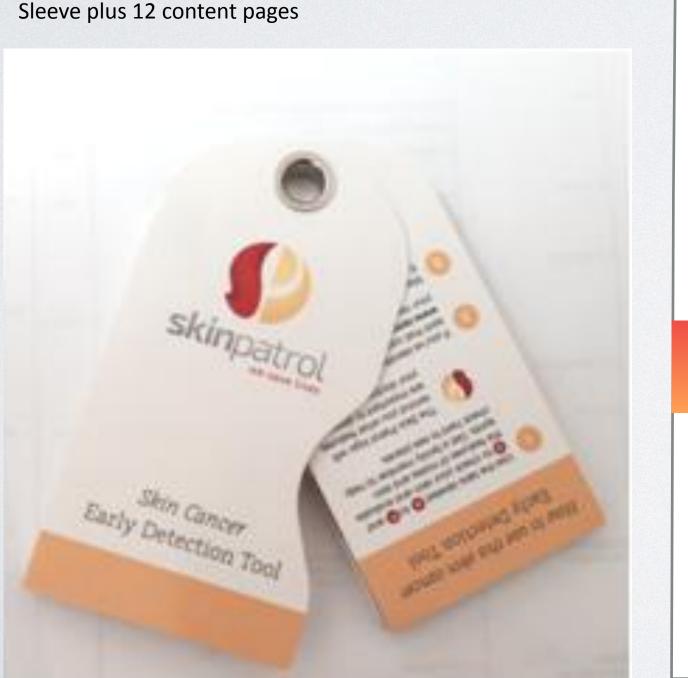




The use of the Love Australian Prawns logo in catalogue has created a 20% brand awareness (in a national survey of 2,000 consumers nationwide).

# Deck of Hearts Staff education for handling, merchandising Seasonal recipe suggestions.

Prawn Planner concept Approx Size 72.5mm x 125mm Sleeve plus 12 content pages





2019 Prawn Planner



heads or spets on the loss or a small

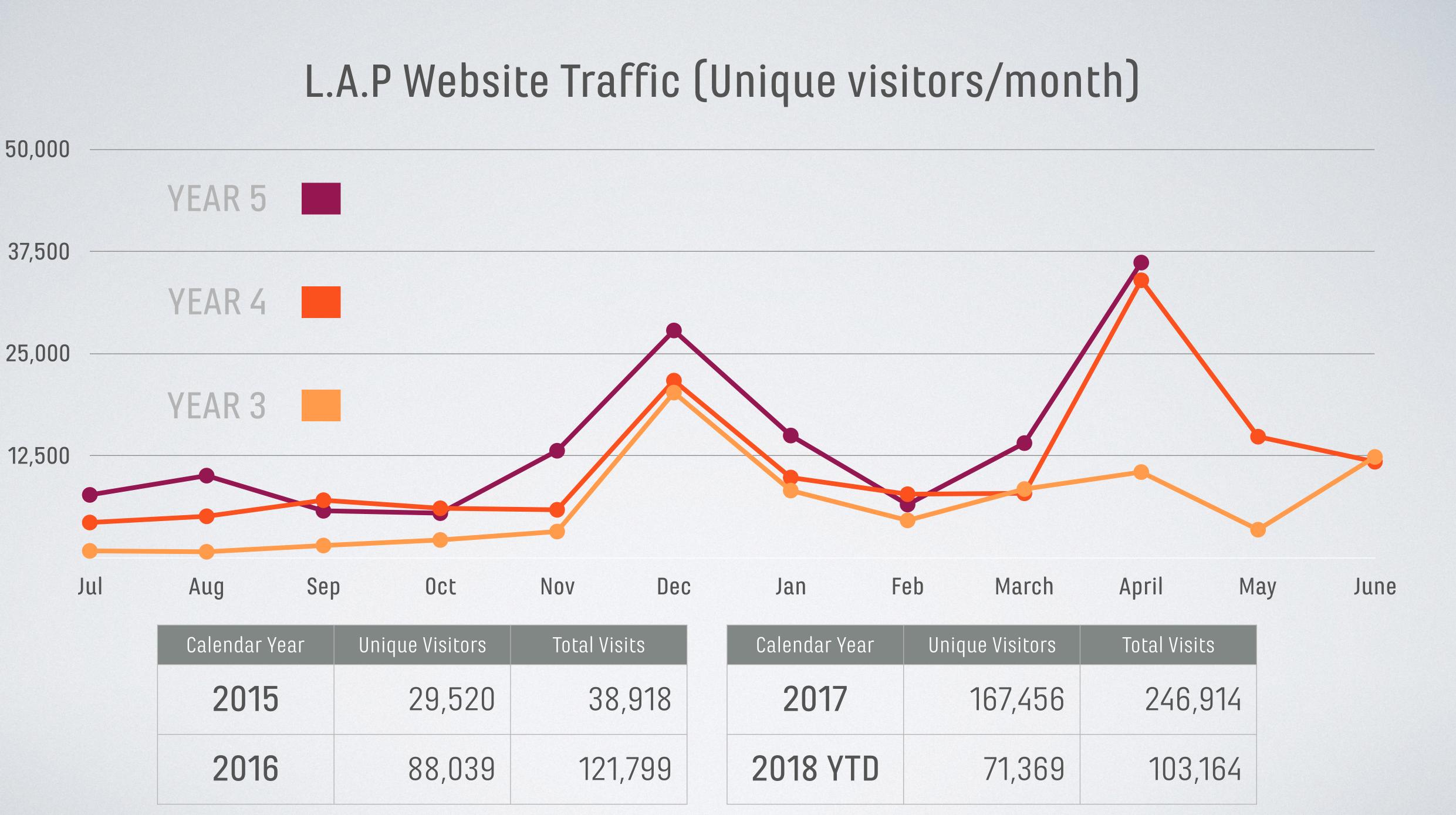
of iddine are signs they are past their

Woolworths are MISC certified

a shina de l

W2M methor

find farmed ligers almost never need the digestive tract or "vein" removed when peeling. Farms are located main y in central and hormern Queensland with one or two tarms in



# LAP recipe book downloads

Recipe Book Downloads	2015	2016	2017	2018 TO DATE	Total	Promo Spend per download
Bucket List - 18 Prawn Sauces to die for. Released Nov 2017. Spend \$470			3,052	4,787	7,839	\$0.060
Original LAP Digital cookbook 21 Recipes (\$6500 6 Months in 2016) + in store collateral promo 2015/16	357	11,584	23,128	7,788	42,857	\$0.152
6 Spring Sauces (\$1,000 1 month Sept 2016)		3,414	3,263	982	7,659	\$0.131
Endless Summer - 50 Recipe Cookbook (In- store POS QR codes and posters. No promo \$		59	7,716	1,993	9,768	0
Prawnucopia (\$777) 840 Link Clicks in 2 Weeks		2,094	3,585	982	6,661	\$0.117
2017 Summer (\$300 2 weeks End Feb)		36	1,110	251	1,397	\$0.215
Spring Cookbook No Promo \$		15	456	201	672	0
Winter Cookbook \$3,000 2017		11	14,177	4,878	19,066	\$0.157
Total	357	17,213	56,487	21,862	95,919	\$0.109

# Consumer Promo assets ready for year 6



The Love Australian Prawns

## AUSSIE STEAMBOAT COOKBOOK

How to host the perfect steamboat dinner party.







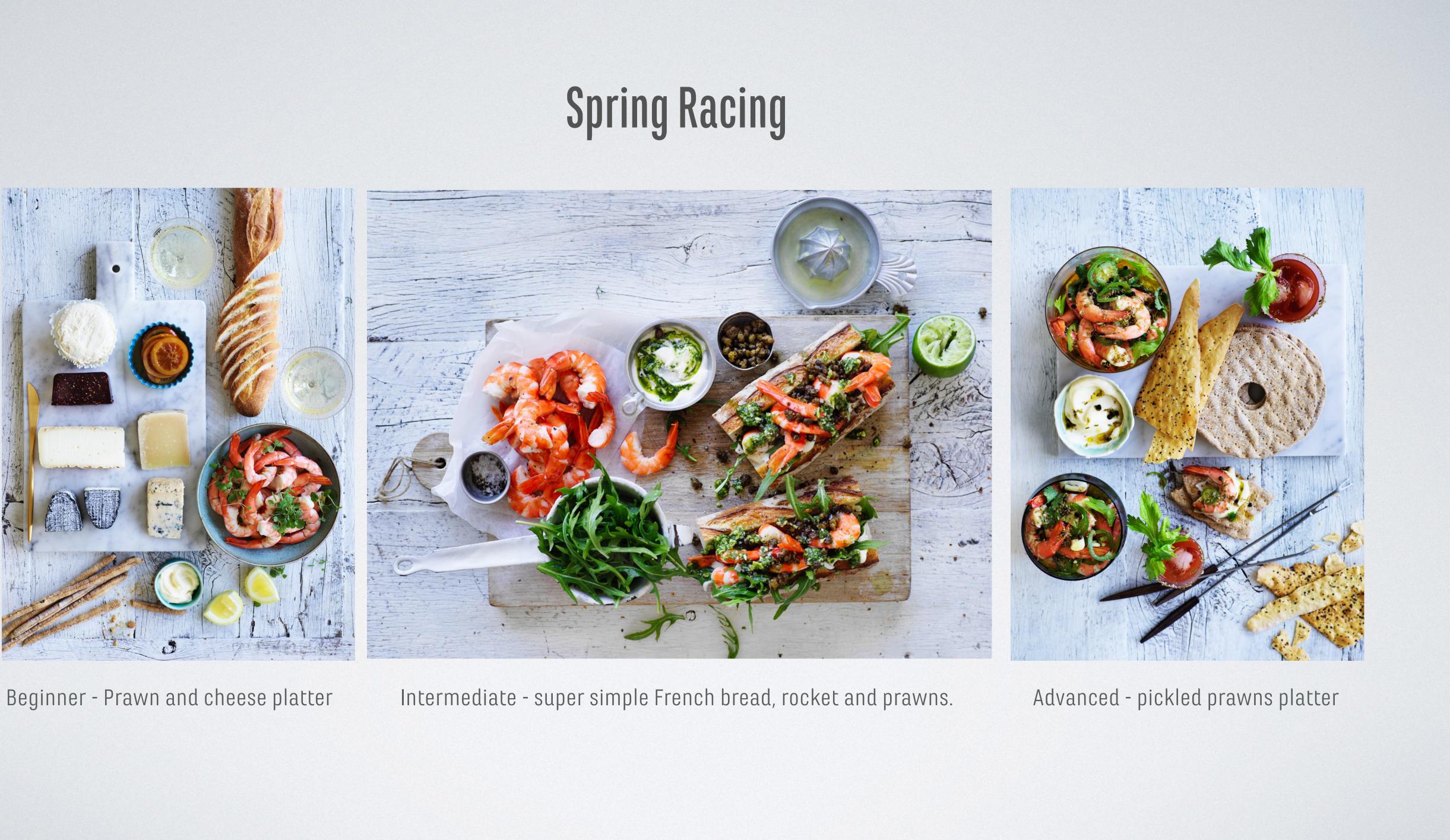


ed turkey breast with pran	In	
ed turkey breast with pram se filling and creamy ndy (eggnog) tarragon sa		
rdy (eggnog) larragon sa	uce	
IENTS		
key mince sen king prawn meat, roughly chopped ites		
hickened cream		
on each finely chopped tarragon and parsley, plus sprigs to serve and freshly ground black pepper urkey breast, trimmed (skin on)		
ite wine		
icken stock o brandy		
iny cream		
tatoes to serve		
D		
25 Mins > Chill Time: 30 Mins > Cooking Time: 1 hour 15 Mins		
en to 200°C. Place turkey mince, prawn meat, egg whites, thickened		
the tarragon and parsley into a bowl, season with salt and pepper and bine. Refrigerate for 30 minutes.		
ffing on inside of turkey breast and roll to enclose, tie with butchers		
wrap in muslin securing the ends with string.		
sting pan skin side down and add ½ the wine and chicken stock. Roast		
tes. Remove muslin, turn breast to skin side up. Drizzle with oil, salt		
on sprigs. Add remaining wine and chicken stock and roast for another		
rkey from pan and rest in a warm place. Place pan juices in a saucepan		
y, cook for 2 minutes and add cream then simmer for 4-5 minutes or		
ned. Add remaining chopped herbs and serve with turkey breast and oes.		
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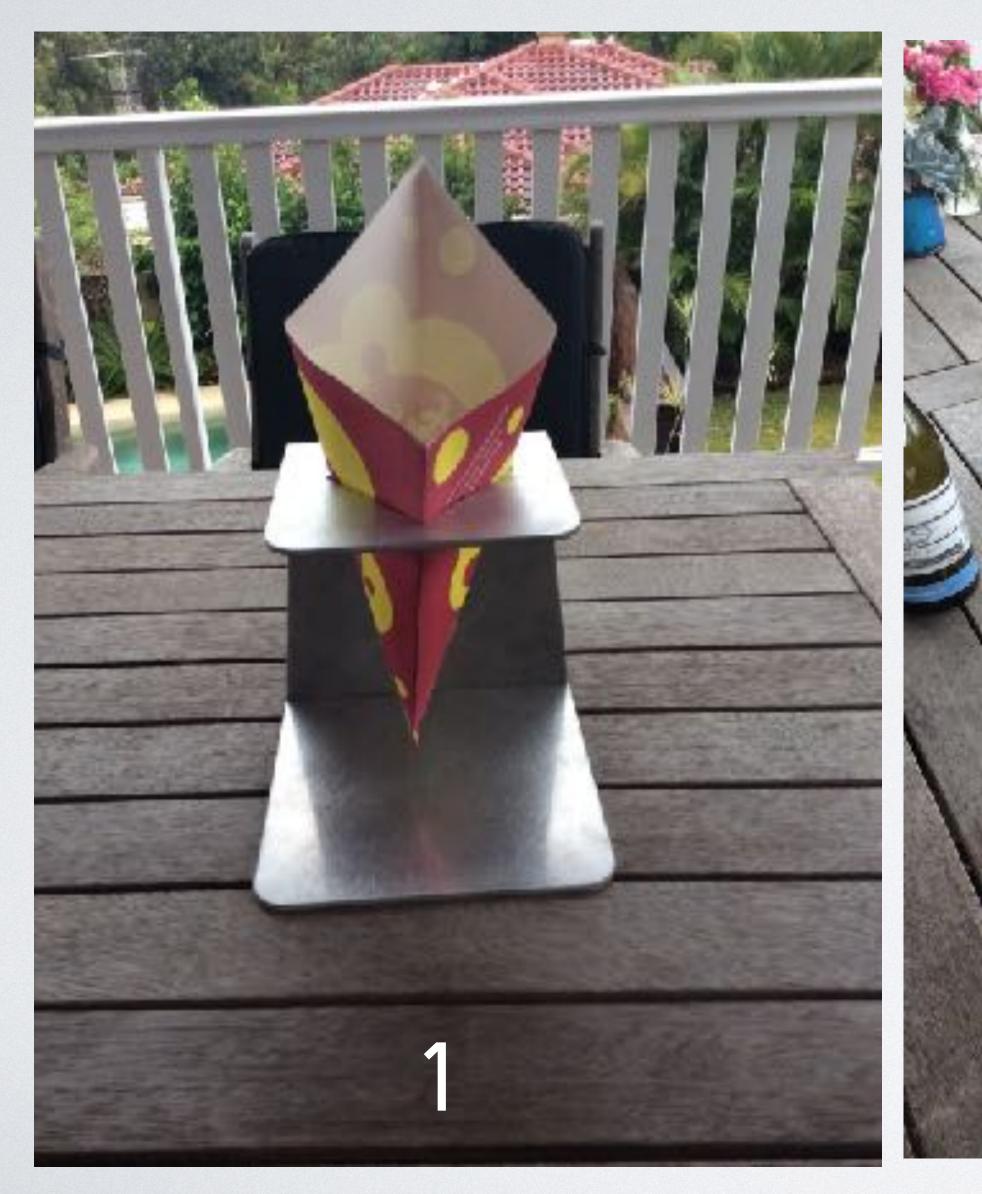




Around-the-world in 5 prouve sandwiches



# Prototypes 1 (brutal) and 2 (diamond head).

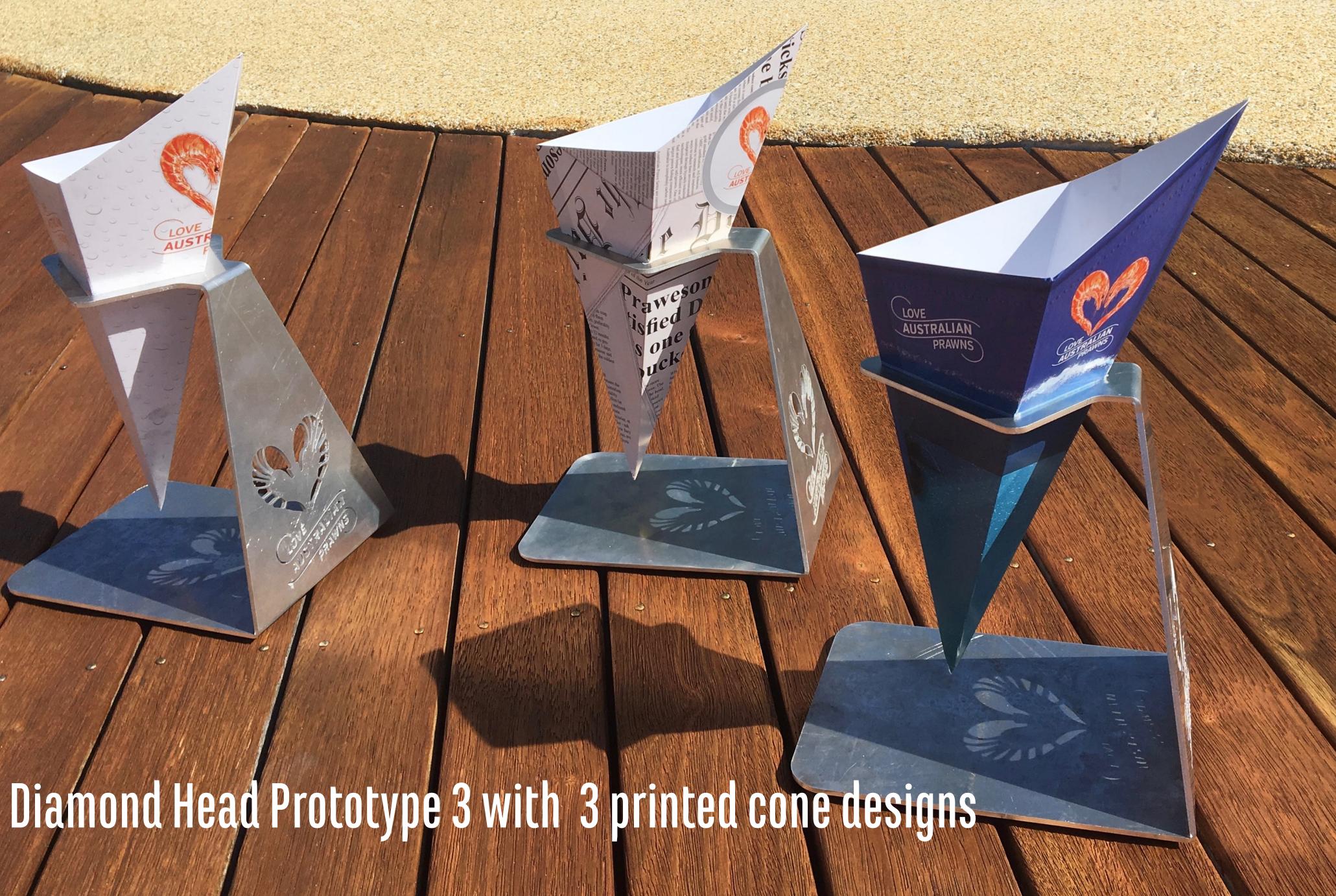


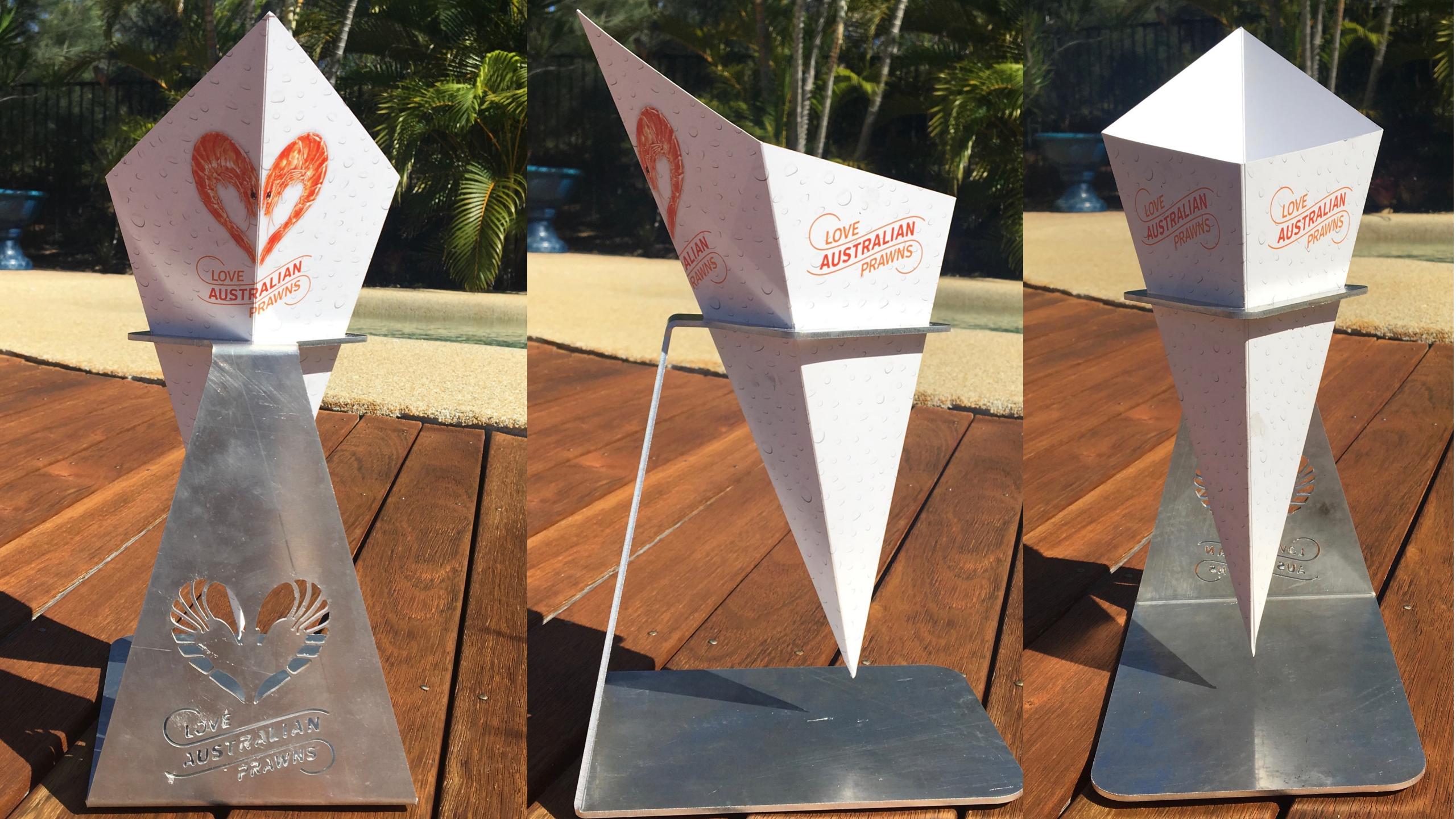




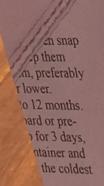


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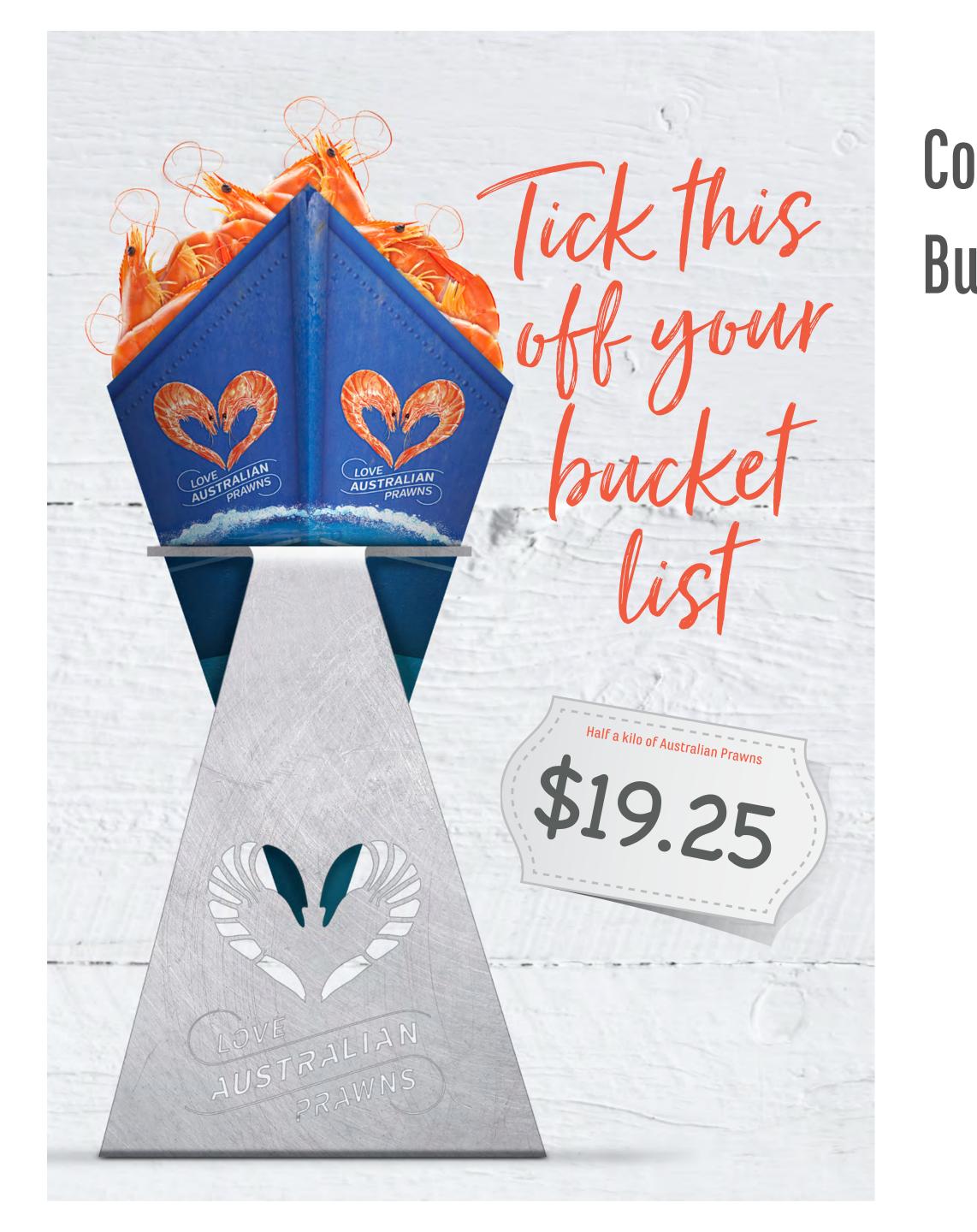
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# Collateral to not only help venue promote buckets But proudly show they sell Australian.

AUSTRALIAN



# WE MAKE EVERYTHING WITH

We support our local producers We only serve Australian Prawns

# Supermarkets 2018

# Combining simple luscious images and easy to watch how-to videos and recipes. (Got an Iphone - just point your camera at the code, no app required)







### **Neil Moretto**

Neil has been in the Fish-X incubator program (an FRDC initiative) for the last six months, testing various new business models, packaging types, fillet sizes and branding desirability and gathering evidence from customers, stakeholders such as fishers, distributors, retailers and restauranteurs to reposition "wild caught" as a premium product that will yield consistent higher return over competitive products and reposition ourselves in the market. To establish a sustainable premium is his challenge.

# Wild Gulf BARRAMUNDI PREMIUM WILD CAUGHT BARRAMUNDI

## NEIL MORETTO

Company - Lenrex Seafood Marketers Secretary for Qld Seafood Marketers Assoc. Member of Queensland Seafood Industry Australia and strong advocate for wild catch fishers



# Challenge

## To establish a sustainable premium for 'wild caught' Barramundi

### Problem



### • LOSS OF IDENTITY

Wild caught Barramundi is a premium in quality compared to its competitors.

### • FISHERS ARE PRICE TAKERS

- Fishers need to be become price setters
- CURRENT PACKAGING DOESN'T MEET THE NEED
  - Consumers, Chefs, Retailers want the product in specific formats
- LOW VALUE ADD LINKS IN THE SUPPLY CHAIN
  - Supply chain innovation is here and needs to be considered

### Solution

### • BRING BACK FLAVOUR!

A brand of taste, texture, freshness, sustainability & provenance.

### • DEVELOP THE PRODUCT TO BE MARKET-SPECIFIC

Listen to the needs of our market.

### BRING FISHER AND CONSUMER TOGETHER

• Optimise the supply chain - Partner with key players

A Strong Wild Caught brand partnered with direct access to the markets.



"THE VALUE WILD CAUGHT BARRAMUNDI BRINGS TO MY RESTAURANT IS FLAVOUR. VALUE OF A CONSISTENT SUPPLY FROM A TRUSTED SOURCE. IT'S A STORY IN ITSELF AND WE PROMOTE THIS TO OUR CUSTOMERS"

JOHN OMEROS -OMEROS BROS SEAFOOD REST

### A Course Forward



- An engaged community of fishers and buyers
- A marketing collective
- A packaging solution
- A trading platform
- Picture Branded Wild Caught Barramundi packaged the way chefs want it with a 30% premium price tag

"NO COMPARISON WHEN IT COMES TO TASTE AND TEXTURE OF WILD CAUGHT BARRAMUNDI"

JACQUES - BARNACLE BILLS SEAFOOD REST

### The Value of Wild Caught Barramundi

Wild Gulf

30% MORE VALUE BACK TO THE FISHER drawing a direct line from net to plate.

THIS MAKES FOR A MORE VALUABLE FISHERY.

