Australian Government
Department of Agriculture,
Water and the Environment
ABARES

# Australian fisheries and aquaculture statistics 2020

Research by the Australian Bureau of Agricultural and Resource Economics and Sciences

Australian fisheries and aquaculture statistics

<image>

August 2021

#### © Commonwealth of Australia 2021

#### **Ownership of intellectual property rights**

Unless otherwise noted, copyright (and any other intellectual property rights, if any) in this publication is owned by the Commonwealth of Australia (referred to as the Commonwealth).

#### **Creative Commons licence**

All material in this publication is licensed under a Creative Commons Attribution 4.0 International Licence except content supplied by third parties, logos and the Commonwealth Coat of Arms.

Inquiries about the licence and any use of this document should be emailed to copyright@awe.gov.au.



#### **Cataloguing data**

This publication (and any material sourced from it) should be attributed as:

Steven, AH, Dylewski, M and Curtotti, R 2021, *Australian fisheries and aquaculture statistics 2020*, Fisheries Research and Development Corporation project 2020-124, ABARES, Canberra, August. CC BY 4.0. https://doi.org/10.25814/5de0959d55bab. ISSN 2205-0094

Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) GPO Box 858 Canberra ACT 2601 Telephone 1800 900 090 Web awe.gov.au

#### Disclaimer

The Australian Government acting through the Department of Agriculture, Water and the Environment, represented by the Australian Bureau of Agricultural and Resource Economics and Sciences, has exercised due care and skill in preparing and compiling the information and data in this publication. Notwithstanding, the Department of Agriculture, Water and the Environment, ABARES, its employees and advisers disclaim all liability, including liability for negligence and for any loss, damage, injury, expense or cost incurred by any person as a result of accessing, using or relying on any of the information or data in this publication to the maximum extent permitted by law.

#### Acknowledgements



ABARES thanks state and territory fisheries departments and the Australian Fisheries Management Authority, researchers and industry representatives for contributing fisheries and aquaculture production data that is presented in this report.

ABARES also thanks the commodities data management team from ABARES in helping prepare data and the Australian Bureau of Statistics for trade data.

*Australian Fisheries and aquaculture statistics 2020* is supported by funding from the Fisheries Research and Development Corporation and ABARES.

#### Note

Commercial fish and invertebrates are referred to in this report by the names specified in Australian Fish Names Standard AS 5300-2019. For more information please see the <u>About this report</u> on the ABARES website.

# Contents

1)	At a glance	4
2)	Australian fisheries and aquaculture production	5
	Australia	5
	New South Wales	5
	Victoria	6
	Queensland	6
	South Australia	6
	Western Australia	7
	Tasmania	7
	Northern Territory	7
	Commonwealth fisheries	8
3)	Australia's trade in fisheries and aquaculture products	9
	Imports	9
	Exports	
4)	Seafood consumption in Australia	
	Total apparent consumption of seafood in Australia	
5)	Employment in Australian fisheries and aquaculture 2019–20	
	Latest employment estimates	13
	Estimates from Census 2016	14
6)	Additional information and resources	
	Compendium data for this report	15
	About this report	15
	Economic concepts used in this report	15
	Other useful information	
7)	Fisheries Inquiries	
	New South Wales	16
	Victoria	16
	Queensland	16
	South Australia	16
	Western Australia	16
	Tasmania	16
	Northern Territory	16
	Commonwealth	
8)	References	

# 1) At a glance

#### Snapshot of Australian fisheries and aquaculture



#### Production

Production value decreased largely resulting from reduced production of Rock Lobster (due to the COVID-19 outbreak restricting export demand and limiting alternative markets) and reduced production of several wild-caught species in state and territory fisheries.

#### Exports

Export value decreased as a result of reduced demand for Rock Lobsters during Chinese Lunar New Year that coincided with the initial outbreak of COVID-19.

#### Imports

Reduced imports was driven by a reduction in Crustaceans and Molluscs imports following subdued demand conditions as a result of COVID-19 related lock downs.

#### Consumption

Apparent seafood consumption decreased in 2019–20. Imports accounted for 62% of consumption, a decrease from previous years.





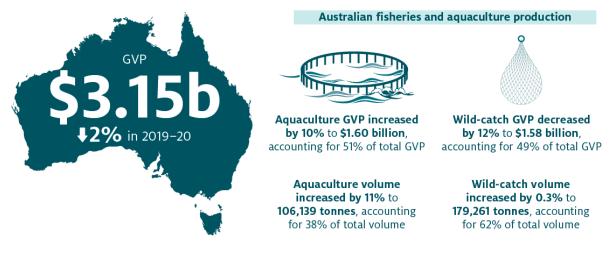
## Employment

10,000 people were employed in wild-catch fisheries and 7,000 people were employed in aquaculture.

Note: 2019–20 figures are preliminary. Source: ABS, ABARES

# 2) Australian fisheries and aquaculture production

**Australia** 



Note: 2019–20 figures are preliminary. Wild-catch and aquaculture figures may not sum to total GVP and volume presented due to rounding and adjustment for Southern Bluefin Tuna caught in the Commonwealth Southern Bluefin Tuna Fishery as an input to farms in South Australia. Source: ABARES

Oysters

(aquaculture)

Volume (t)

11,642

4,827

16,469

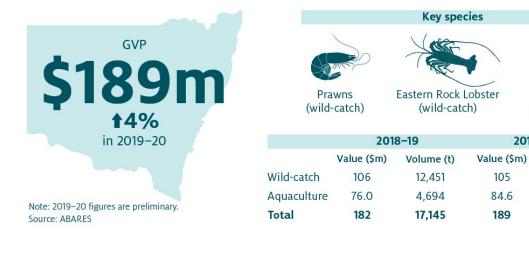
2019-20p

105

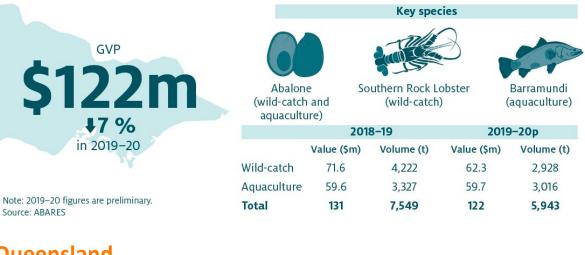
84.6

189

# **New South Wales**



### Victoria



Source: ABARES

## Queensland



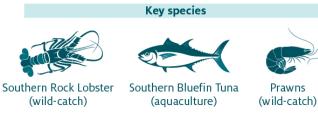
		0.		A	
(wild-c	awns atch and culture)	Coral Trouts (wild-catch)		Barramundi (wild-catch and aquaculture)	
2018-		8–19	20	2019-20p	
	Value (\$m)		Value (\$m)	Volume (t)	
Wild-catch	159	17,425	155	16,927	
Aquaculture 115		7,941	161	9,573	
Total	273	25,365	317	26,500	

**Key species** 

Note: 2019-20 figures are preliminary. Source: ABARES

# **South Australia**





	201	8–19	2019	–20р
	Value (\$m)	Volume (t)	Value (\$m)	Volume (t)
Wild-catch	277	49,145	232	48,422
Aquaculture	212	16,070	229	17,472
Total	488	65,216	461	65,894

### Western Australia



Note: 2019–20 figures are preliminary. Source: ABARES

## Tasmania



## **Northern Territory**



Note: **na** not available. 2019–20 figures are preliminary. Source: ABARES

-
Western Rock Lobster (wild-catch)

Salmonids

(aquaculture)



(aquaculture)

Key species



Prawns (wild-catch)

	201	8–19	2019	9–20p	
	Value (\$m)	Volume (t)	Value (\$m)	Volume (t)	
Wild-catch	519	20,421	388	20,031	
Aquaculture	91.8	2,508	84.7	1,732	
Total	610	22,929	473	21,763	



**Key species** 



Southern Rock Lobster (wild-catch) Abalone (wild-catch)

	201	8–19	2019	9–20p		
	Value (\$m)	Volume (t)	Value (\$m)	Volume (t)		
Wild-catch	187	15,733	160	12,803		
Aquaculture	866	61,014	931	69,519		
Total	1,053	76,747	1,091	82,322		

**Key species** Mud Crabs Mackerels Barramundi (wild-catch) (wild-catch) (wild-catch and aquaculture) 2018-19 2019-20p Value (\$m) Volume (t) Value (\$m) Volume (t) Wild-catch 38.5 5,926 40.5 5,857 Aquaculture 30.0 na 48.1 na Total 68.5 5,926 88.6 5,857

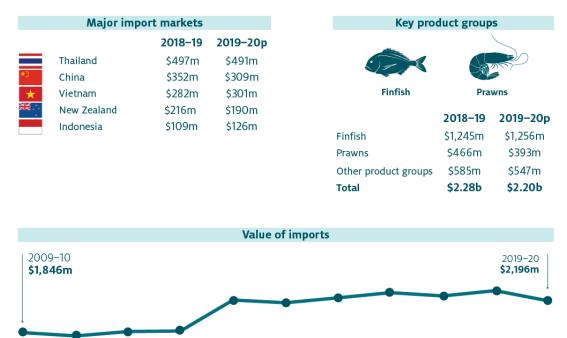
# **Commonwealth fisheries**

		Key species					
\$438m to.3% in 2019-20	and the second	Sharks and Rays (wild-catch)		Finfish (wild-catch)			
In 2019–20		2018	8–19	201	9–20p		
		Value (\$m)	Volume (t)	Value (\$m)	Volume (t)		
	Prawns (wild-catch)	126	8,691	86.6	6,153		
Australian fishing zone —>	Tunas (wild-catch)	66.5	9,125	72.7	8,692		
Note: 2019–20 figures are preliminary.	Other species	245	35,584	279	45,807		
Source: ABARES	Total	437	53,400	438	60,652		

# 3) Australia's trade in fisheries and aquaculture products

## Imports

#### **IMPORTS**



Note: Graphs are presented in \$2019–20 dollars. All other values are presented in nominal dollars. Totals may not add due to rounding. **m** million. **b** billion. Source: ABS

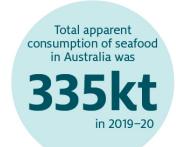
# **Exports**

	Major exp	ort markets		Key pro	duct group	)S
*)	China Japan Hong Kong United States Singapore	<b>2018–19</b> \$889m \$213m \$175m \$55.1m \$43.3m	<b>2019–20p</b> \$770m \$215m \$136m \$70.5m \$40.8m	Rock Lobsters Tunas Rock Lobsters Tunas Salmonids Other product groups Total	<b>2018–19</b> \$752m \$152m \$118m \$508m <b>\$1.53b</b>	ne Salmonids 2019–20p \$543m \$165m \$191m \$511m \$511m \$1.41b
			Value	of exports		
	9–10 21m		_			2019–20 \$1,411m

Note: Graphs are presented in \$2019-20 dollars. All other values are presented in nominal dollars. Totals may not add due to rounding. **m** million. **b** billion. Source: ABS

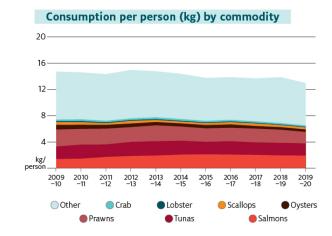
### **EXPORTS**

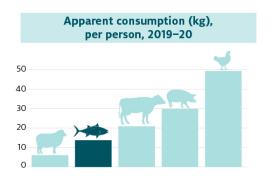
# 4) Seafood consumption in Australia



Import share of consumption







Source: ABARES

# **Total apparent consumption of seafood in Australia**

Table 1 Apparent consumption of seafood, Australia, 1998–99 to 2019–20

Year	Total apparent consumption (tonnes)	Apparent consumption (kg per person)	Import share of consumption (%)
1998–99	238,968	12.7	55.4
1999–2000	240,150	12.6	57.9
2000–01	247,194	12.8	58.1
2001–02	247,797	12.7	58.9
2002–03	273,533	13.9	60.1
2003–04	308,691	15.5	60.8
2004–05	302,105	15.0	61.6
2005–06	296,784	14.5	63.5
2006–07	311,595	15.0	63.7
2007–08	312,991	14.7	63.3
2008–09	303,470	14.0	63.7
2009–10	322,735	14.6	64.3
2010–11	324,077	14.5	65.3
2011–12	324,506	14.3	66.0
2012–13	345,383	14.9	66.1
2013–14	346,311	14.8	68.6
2014–15	342,096	14.4	66.5
2015–16	332,277	13.7	67.0
2016–17	340,864	13.9	66.4
2017–18	341,272	13.7	64.9
2018–19	351,914	13.5	62.9
2019–20	334,615	12.4	61.9

Source: ABARES

# 5) Employment in Australian fisheries and aquaculture 2019–20

## Latest employment estimates

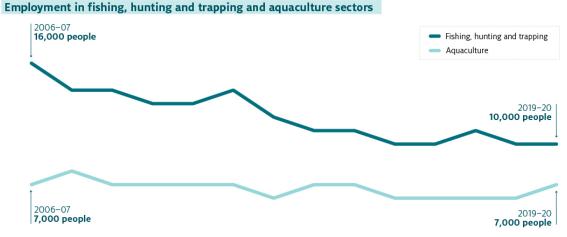
...of the 17,000 people employed in the fishing, hunting and trapping sector and the aquaculture sector combined, the fishing, hunting and trapping sector employed **10,000 people**.



...of the 17,000 people employed in the fishing, hunting and trapping sector and the aquaculture sector combined, the aquaculture sector employed **7,000 people**.

Source: ABARES

In 2019–20...



Source: ABARES

Notes: Data represent estimates derived using a combination of data collected by the ABS and business tax data sourced from the Australian Tax Office. Data do not include Finfish and seafood wholesaling and processing. 'Fishing, hunting and trapping' includes the industries: Rock Lobster and Crab potting; Prawn fishing, line fishing; fish trawling, seining and netting; fishing, hunting and trapping; other fishing. 'Aquaculture' includes the industries: offshore longline and rack aquaculture; offshore caged aquaculture; onshore aquaculture; other aquaculture.

Source: ABS (2021); ABARES.

# **Estimates from Census 2016**

TABLE 2 Estimated employment in the Australian commercial fishing and aquaculture industry, 2016 \*

Category	NSW	Vic.	Qld	SA	WA	Tas.	NT	ACT	Aust. <sup>b</sup>
	(no.)								
Aquaculture	84	142	118	156	92	139	8	0	737
Onshore aquaculture	106	104	334	152	74	120	17	0	913
Offshore longline and rack aquaculture	453	19	103	220	77	532	3	0	1,406
Offshore caged aquaculture	32	29	11	40	11	794	0	0	912
Rock lobster and crab potting	42	66	81	189	544	164	12	0	1,106
Prawn fishing	64	0	167	76	61	0	14	0	392
Line fishing	6	7	12	18	4	3	0	0	58
Fish trawling, seining and netting	11	11	28	22	3	0	0	0	80
Fishing, hunting and trapping	260	196	276	89	99	45	18	7	997
Other fishing	673	299	710	574	380	316	173	0	3,144
Fishing and aquaculture total	1,731	873	1,840	1,536	1,345	2,113	245	7	9,745
Seafood processing	202	173	221	321	266	349	5	0	1,536
Fish and seafood wholesaling	668	625	604	191	258	109	16	7	2,477
Processing and wholesaling total	870	798	825	512	524	458	21	7	4,013
Grand total	2,606	1,667	2,668	2047	1,875	2,586	282	18	13,755

<sup>a</sup> Industries are consistent with the Australian and New Zealand Standard Industrial Classification (ANZSIC) 2006 (Trewin and Pink 2006).

<sup>b</sup> Total national employment in commercial fishing and aquaculture industries includes a small number of persons employed in external territories of Australia. Total national employment may be different from combined state and territory employment because the ABS randomly adjusts some small values published in the Census of Population and Housing to avoid release of confidential data.

Source: ABS (2016).

# Additional information and resources

For more information and compendium products related to this edition of Australian fisheries and aquaculture statistics please visit the ABARES fisheries and aquaculture statistics web page. Alternatively, follow the links listed below.

# **Compendium data for this report**

• Australian fisheries and aquaculture statistics 2020

# **About this report**

- Broad areas covered
- <u>Rounding</u>
- <u>Species notes</u>
- Applying the Australian Fish Names Standard

## **Economic concepts used in this report**

- <u>Fisheries gross value of production (GVP)</u>
- <u>Measurement of fisheries trade products</u>
- <u>Difference between real and nominal values</u>
- <u>Calculating apparent seafood consumption</u>
- <u>Economic geography in Australian fisheries and aquaculture statistics</u>

# **Other useful information**

- <u>Glossary</u>
- <u>Acronyms and units</u>
- <u>Fish name concordance</u>

# 7) Fisheries Inquiries

# **New South Wales**

David Makin (Wild-catch Sector) Department of Primary Industries Tel 02 6691 9605 Raelene Trenaman (Aquaculture) Department of Primary Industries

Tel 02 4916 3843 Website dpi.nsw.gov.au

# Victoria

**Monique Nelis** Victorian Fisheries Authority Tel 03 5258 0284 Website <u>vfa.vic.gov.au</u>

# Queensland

#### **Rebecca Schofield** Department of Agriculture and Fisheries

Tel 07 3087 8362 Website <u>daf.qld.gov.au</u>

# South Australia

#### Angelo Tsolos (Wild-catch Sector)

South Australian Research and Development Institute, Aquatic Sciences Tel 08 8207 5414 Website pir.sa.gov.au/research **Matthew Hoare (Aquaculture)** Department of Primary Industries and Regions Tel 08 8429 0520 Website <u>pir.sa.gov.au</u>

# Western Australia

**Eva Lai** Department of Primary Industries and Regional Development Tel 08 9203 0135 Website <u>dpird.wa.gov.au</u>

# Tasmania

**Denise Garcia** Department of Primary Industries, Parks, Water and Environment Tel 03 6165 3017 Website <u>dpipwe.tas.gov.au</u>

# **Northern Territory**

Ann Schubert (Fisheries) Department of Primary Industry and Fisheries Tel 08 8999 2370 Website industry.nt.gov.au/industries/fisheries

# Commonwealth

#### John Garvey (Licensing and Quota Management)

Australian Fisheries Management Authority Tel 1300 723 621 Website <u>afma.gov.au</u>

# 8) References

ABS (Australian Bureau of Statistics) 2016, <u>Australian Census</u>. ABS, Canberra.

ABS (Australian Bureau of Statistics) <u>Australian Industry, 2019–20</u>. Cat. no. 8155.0, ABS, Canberra.

Trewin, D and Pink, B 2006, <u>Australian and New Zealand Standard Industrial</u> <u>Classification (ANZSIC) 2006</u>. Cat. No. 1292.0, ABS, Canberra.