

Inland saline aquaculture - past progress, new opportunities and a synthesis of available knowledge

FRDC PROJECT NUMBER: 2022-089

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2023

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ISBN: 978-1-76058-751-2

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Acknowledgments

We thank the NSW Department of Primary Industries (NSW DPI) for their support for this project that was funded by the Fisheries Research and Development Corporation (FRDC) on behalf of the Australian Government. In particular, we thank Dr Patrick Hone (FRDC) and Sean Sloan (NSW DPI) for supporting inland saline aquaculture R&D and for continually reviewing the outcomes from previous research and exploring future challenges. We would also like to thank the experts from overseas Dr Tincy Varghese (CIFI, India), Professor Kevin Fitzsimmons (University Arizona, USA) and from the other Australian states, Dr Brett Ingram (Victoria), Wayne Hutchinson (South Australia), and Dr Gavin Partridge (Western Australia). All these people enthusiastically provided us with their research outputs (including publications), details of commercial developments and challenges, and future opportunities and priorities. The presentations they gave at the special session on Inland Saline Aquaculture at the World Aquaculture 2023 (the international conference held in Darwin May/June 2023) are reproduced in this report. We thank Christine Maxwell (FutureFish) for her help in recording the Session, collating and transcribing questions and answers, and summarising future directions. We also thank Grant Webster (NSW DPI) for his insights from work in NSW, Dr Adrian Collins for providing publications and insights from his earlier research in Queensland, and Emmanuelle Sloan and Dr Peter Forward for their insights from work in South Australia and attempts to develop commercial operations. Mark Oliver kindly shared how his farm, Condabilla Fish Farm, uses saline groundwater for part of their operation. Dr John Carragher, Logifish Consulting provided a comprehensive overview of commercial investment opportunities for inland saline aquaculture in Waikerie, South Australia. Wayne Hutchinson and Josh Fielding (FRDC) gave valuable editorial advice. Finally, we thank Michelle O'Leary and Rachel Karma (NSW DPI) for their help with project finance and administration.

Executive Summary

The New South Wales Department of Primary Industries (NSW DPI) Fisheries, other state governments, the Fisheries Research and Development Corporation (FRDC), the Australian Government (then DAFF) and the Australian Centre for International Agricultural Research (ACIAR) made a major contribution to research and coordination to identify and evaluate opportunities for inland saline aquaculture in Australia (and overseas) in the early 2000s. Research has been translated into significant industry development in some areas (e.g. India) but commercial progress in Australia has been slow.

Unfortunately, with time, much of the collective research is difficult to access especially for prospective farmers and investors. New development will stand a better chance if fully informed of past progress. New technical challenges will need to be addressed. This project sought to address the following objectives:

- 1. Collate existing documents and publications documenting research, policy, practical farming methods and opportunities for inland saline aquaculture over the last twenty years.
- 2. Examine commercial developments and impacts from previous research.
- 3. Identify new opportunities.
- 4. Recommend ways these opportunities might be further explored and captured.

This was a desktop project complimented by a special Inland Saline Aquaculture session which was conducted as part of the World Aquaculture Society Conference in Darwin, May/June 2023. Experts with a strong history in inland saline aquaculture research from NSW, Victoria, South Australia, and Western Australia were invited as well as two international experts, from India and the USA. Invited experts were asked to give presentations summarising past progress, including commercial developments, challenges and future opportunities.

Objective 1. Existing documents and publications documenting research, policy, practical farming methods and opportunities for inland saline aquaculture were collated and listed in a searchable excel bibliography categorised by country/region and topic. The vast majority of publications are available online and a web link is provided in the bibliography.

There were 587 unique publications listed. Almost all publications deal with the technical issues and solutions for farming in inland saline areas. They concentrate on the growth and performance of selected species.

Of the 587 publications, 116 were from Australia. The vast majority of these arose from research from NSW DPI Fisheries, other state governments, the Fisheries Research and Development Corporation (FRDC), the Australian Government (then DAFF), the Australian Centre for International Agricultural Research (ACIAR) or Universities linked to projects supported by those agencies.

There were 157 publications from India, many of which arose from collaborative ACIAR projects in India conducted in collaboration with a NSW DPI project leader.

The international sharing of technology has been greatly facilitated by the World Aquaculture Society conferences, supported by many agencies, including FRDC, ACIAR, NSW DPI and other state and Commonwealth governments.

It is overwhelmingly obvious from the literature that it is technically possible to farm a number of species in inland saline water, although sometimes an adjustment of the water chemistry is required, for example by adding potassium in saline waters in the Murray Darling Basin in NSW.

Objective 2. There is limited commercial production from inland saline aquaculture in Australia. Small-scale commercial operations in Western Australia have ceased operation and there are currently no commercial operations in South Australia or NSW.

In Victoria, commercial production of Barramundi (*Lates calcarifer*) (up to 750 tonne/yr) uses geothermally heated (29 °C) groundwater with a salinity of 2-3 g L-1g L⁻¹.

In Queensland, a fish farm located southwest of Chinchilla, grows Murray cod (*Maccullochella peelii*) and uses saline groundwater (3-5 g L⁻¹) to reduce pathogen load in fingerlings and to purge market fish. Also in Queensland, a commercial farm near Esk, Marine Garden produces small quantities of Black Tiger Prawns (*Penaeus monodon*) using salt water trucked from the coast.

In contrast, commercial aquaculture development using inland saline water is well established in other countries. In India, for example, many species have been cultured and several are in commercial production. The main species cultured on a large scale using saline groundwater is the white leg shrimp (*Litopenaeus vannamei*). The inland culture environment is preferred to coastal areas because of the more stable environmental conditions and fewer cyclones.

Israel also has substantial commercial inland saline aquaculture production. Tilapia (*Oreochromis niloticus*), carp (*Cyprinus carpio*), and mullet (*Mugil cephalus*), are the main species.

Commercial culture is also progressing in the Middle east and the USA. A large Australian Barramundi farming company has purchased facilities in Arizona to farm Barramundi (*Lates calcarifer*) in saline ground water in a farm that used to commercially farm white leg shrimp (*Litopenaeus vannamei*).

Objective 3. In South Australia, a commercial development based on culture of Yellowtail Kingfish, using saline groundwater, is seeking investors. This development, the Waikerie Project, would not have built their model for farming without the research on inland saline aquaculture funded by the South Australian government, the National Action Plan for Salinity and Water Quality and FRDC. The aim is to develop the farm in 250 t per annum production modules, with each module to be brought on-line when the market from earlier modules is satisfied.

Opportunities exist for inland saline aquaculture groundwater, including for the whole production cycle and parts of the cycle, for example hatchery, nursery, and purging. The use of inland saline groundwater as a relatively pathogen-free water source is an opportunity.

Objective 4. A special inland aquaculture session was organised in association with the World Aquaculture Society Conference in Darwin, May/June 2023. Recommendations to identify barriers to commercial development in Australia were drafted. These included, ensuring water supply is adequate and secure over long term (e.g. decades), retaining a focus on high value species, and supporting the exploration and trial of new technologies and innovations. Government together with industry should support consistent strategies and regulations for aquaculture in general and encourage and fund enduring knowledge transfer, particularly with private sector investors.

Keywords

Inland saline aquaculture, saline groundwater

Introduction

NSW DPI Fisheries, other state governments, the Fisheries Research and Development Corporation (FRDC), the Australian Government (then DAFF) and the Australian Centre for International Agricultural Research (ACIAR) made a major contribution to research and coordination to identify and evaluate opportunities for inland saline aquaculture in Australia (and overseas) in the early 2000s. Research has been translated into significant industry development in some areas (e.g. India) but commercial progress in Australia has been slow.

However, there is renewed interest in inland saline opportunities as significant overseas developments come online and new investment has been proposed. Unfortunately, much of collective research is difficult to access for farmers and investors interested in new opportunities. New development will stand a better chance if fully informed of past progress that has addressed technical challenges with utilisation of inland saline groundwater for aquaculture.

Objectives

- 1. To collate existing documents and publications documenting research, policy, practical farming methods and opportunities for inland saline aquaculture over the last twenty years.
- 2. To examine commercial developments and impacts from previous research.
- 3. To identify new opportunities.
- 4. To recommend ways these opportunities might be further explored and captured.

Methods

This was a desktop projects. The approach to deliver on each objective is summarised below:

Objective 1. Collate existing documents and publications documenting research, policy, practical farming methods and opportunities for inland saline aquaculture over the last twenty years.

The project team attempted to obtain all available relevant documents and references, including unpublished material. This involved literature searches, contacting researchers who have been involved in this research over the past twenty years, and searching the databases of R&D Corporations (FRDC, ACIAR etc).

Objective 2. Examine commercial developments and impacts from previous research.

The project team sought information on recent developments and opportunities by utilising existing networks, literature searches and social media advertising, including contacting key experts overseas.

Objective 3. Identify new opportunities.

The project team contacted potential investors to ensure they are aware of previous research; what worked and what didn't and discussed current barriers to development.

Objective 4. Recommend ways these opportunities might be further explored and captured.

A special inland aquaculture session was organised and held in association with the World Aquaculture Society Conference in Darwin, May/June 2023. Recommendations to identify barriers to commercial development in Australia were drafted and seminars/meetings with potential investors were held to try to ensure these are commercially focused.

Results

Objective 1. To collate existing documents and publications documenting research, policy, practical farming methods and opportunities for inland saline aquaculture over the last twenty years.

The bibliography in Excel is searchable using all fields (columns) and is reproduced in Appendix 1 in Word format, sorted by Country/region (Australia first) and then alphabetically. The count of publications from each Country/region are listed in Table 1 below. Of the 587 unique publications, 116 were from Australia, the vast majority of which arose from research from NSW DPI Fisheries, other state governments, the Fisheries Research and Development Corporation (FRDC), the Australian Government (then DAFF), the Australian Centre for International Agricultural Research (ACIAR) or Universities linked to projects supported by those agencies. There were 157 publications from India, a large number of which arose from collaborative ACIAR projects in India with a NSW DPI project leader.

Of the 587 unique publications, there is a weblink for 571. The other 16 are conference abstracts (5), reports (5), proceedings of workshops (5) and an invitation to submit an EOI (1).

Almost all publications deal with the technical issues and solutions for farming in inland saline areas. They concentrate on the growth and performance of selected species.

The international sharing of technology has been greatly facilitated by the World Aquaculture Society conferences, supported by many agencies, including FRDC, ACIAR, NSW DPI and other governments.

It is overwhelmingly obvious from the literature (i.e. past research) that it is technically possible to farm a number of aquatic species in inland saline water, although the adjustment of water chemistry is sometimes required, for example by adding potassium in saline waters in the Murray Darling Basin in NSW.

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Table1	Count of Inland	Saline Adu	aculture Pub	lications by	country/region.
TUDIC 1.	count or mana	Sume / iqui		neutions by	country/region.

Country/region	Count	Country/region	Count
Australia	116	Lebanon	2
Algeria, Egypt, Oman	1	Malaysia	2
Persian Gulf	1	Vietnam	1
Bangladesh	2	Mexico	19
Brazil	13	Near east region	1
Caribbean	1	Netherlands	6
Chile	1	Norway	1
China	40	Oman	1
Crimea	1	Pakistan	8
Egypt	15	Philippines	2
Europe	1	Portugal	3
Europe and central Asia	1	Saudi Arabia	1
France	1	Taiwan	7
Germany	1	Tanzania	1
Greece	1	Thailand	2
India	157	Turkey	2
Indonesia	6	Uganda	1
Global	36	UAE	1
Iran	15	USA	93
Iraq	2	USA, Canada	1
Israel	14	Uzbekistan	2
Japan	1	Grand Total	587
Kuwait	2		

Objective 2. To examine commercial developments and impacts from previous research.

There is extremely limited commercial production from inland saline aquaculture in Australia.

In Western Australia, a small-scale commercial operation produced approximately 20 t per annum of Barramundi (*Lates calcarifer*) and Queensland grouper (*Epinephelus lanceolatus*) but the farm has since ceased production.

In Victoria, commercial production of Barramundi (*Lates calcarifer*) (up to 750 t per annum in recirculating aquaculture system (RAS)) is operated by one of the largest mainstream barramundi operations in Australia.

In Queensland, a fish farm located southwest of Chinchilla, on the western edge of the Darling Downs, grows Murray cod (*Maccullochella peelii*). As part of their operation, saline groundwater (3-5 g L⁻¹) is used at two parts of the production cycle. Firstly, fingerlings at approximately 1 g are held in saline water to reduce pathogen load and secondly, market-size fish are held in saline groundwater for purging and to improve flesh texture. The saline groundwater is an integral part of the successful operation of the farm (Pers. Com, Mark Oliver, Manager, 2023).

In Queensland, a commercial farm, Marine Garden (<u>https://marinegarden.com.au/</u>), aims to produce Black Tiger Prawns (*Penaeus monodon*) using salt water trucked from the coast.

Despite considerable interest over the years, no commercial inland saline aquaculture farms are operating in South Australia or NSW.

In contrast, commercial aquaculture development using inland saline water is well established in other countries. In India, for example, many species have been cultured and several are in commercial production. The main species cultured is the white leg shrimp (*Litopenaeus vannamei*) and the inland culture environment, with saline groundwater, has been found to be preferred to coastal areas because of more stable environmental conditions and fewer cyclones. Other species farmed are: Black Tiger Prawns (*Penaeus monodon*), Giant Freshwater Prawn (*Macrobrachium rosenbergii*), Milkfish (*Chanos chanos*), Tilapia (*Oreochromis niloticus*), and Striped Catfish (*Pangasianodon hypophthalmus*). Barramundi (*Lates calcarifer*), European Sea Bream (*Sparus aurata*), Cobia (*Rachycentron canadum*), Silver Pompano/Snubnose Dart (*Trachinotus blochii*) and Amur carp (*Cyprinus carpio haematopterus*) have all been cultured in small quantities (see Varghese, 2023, Inland Saline Aquaculture session, World Aquaculture 2023, section below).

Another country with substantial inland saline aquaculture production is Israel. Tilapia (*Oreochromis niloticus*), Carp (*Cyprinus carpio*), Sea Mullet (*Mugil cephalus*), and to a lesser extent European Sea Bass (*Dicentrarchus labrax*), European Sea Bream (*Sparus aurata*), Red Drum (*Sciaenops ocellatus*) have been successfully cultured and more recently, Barramundi (*Lates calcarifer*) is widely cultured. The largest RAS in Israel is capable of producing 1,000 t per annum (Fitzsimmons, 2023, Inland Saline Aquaculture session, World Aquaculture 2023, see section below).

Commercial culture is also progressing in the Middle east and the USA. A large Australian Barramundi farming company has purchased facilities in Arizona (<u>https://www.mainstreamaquaculture.com/home/</u>) to Barramundi (*Lates calcarifer*) in saline ground water in a farm that used to commercially farm White Leg Shrimp (*Litopenaeus vannamei*).

2. Objective 3. To identify new opportunities

There are still opportunities for aquaculture using inland saline water. To realise those opportunities, proponents will need information on the resources needed (water, land, infrastructure, potential staff, markets, etc). Opportunities include the use of saline groundwater for the complete production cycle as well as parts of the cycle, for example hatchery, nursery, purging, etc. The use of inland saline groundwater for culturing marine or estuarine species in a relatively pathogen-free environment remains a clear opportunity.

One existing opportunity for investors is the inland saline aquaculture project, the Waikerie Project:

The following information was provided by John Carragher, Logifish Consulting:

- In South Australia, in the Riverland near Waikerie, a commercial development, the Waikerie Project (<u>https://a-culture.com.au/the-waikerie-project/</u>) is seeking investors to culture Yellowtail Kingfish (*Seriola lalandi*) using saline water from an underground saline aquifer.
- The project proponents are fully aware of the previous research that has been done by the South Australian Research and Development Institute (SARDI) (Hutchinson, W., & Flowers, T. [2008], Appendix 1). Without the positive results on performance of fish in the saline groundwater near Waikerie, the proposal would not have been possible.
- One of the other key benefits from previous research was the provision of key data, including for water chemistry, needed when applying for operating permits.
- The saline water is currently considered an environmental problem. This operation will not release any to the environment.
- This project involves a multi species, indoor tank system using commercially-inconfidence technology.
- The aim is to develop the farm in 250 t per annum production modules. Following the first module, subsequent modules will be brought on-line when market demands indicates prices are not likely to decline with the increase in production.

Objective 4. To recommend ways these opportunities might be further explored and captured.

A special session on Inland Saline Aquaculture was held at the World Aquaculture Society. Key experts were invited from India and the USA as well as from all the states in Australia, except Queensland, where the opportunities for commercial development were identified and the majority of inland saline research was conducted. These include New South Wales, Victoria, South Australia and Western Australia.

The session included presentations, where experts were asked to discuss status, opportunities and challenges, and a panel discussion, where directed questions were discussed as well as a Q&A with the audience (see Figures 1, 2 & 3 and Table 3). A copy of the powerpoint presentations (six slides per page) for all the presentations in the session is provided in Appendix 2.

Figure 1. Inland Saline Aquaculture Session, World Aquaculture 2023.



Figure 2. Presenters: Inland Saline Aquaculture Session

Session Snapshot featuring:







Inland saline aquaculture in NSW: 10 years of Research & Development Stewart Fielder







Inland saline aquaculture in Victoria: A retrospective view and future opportunities Brett Ingram



Inland Saline Aquaculture In Western Australia: Past, Present and Future? Gavin Partridge



Inland Saline Aquaculture: USA and Israel Perspectives Kevin Fitzsimmons





2 | INLAND SALINE AQUACULTURE: SESSION SUMMARY: WAS 2023

NSW Department of Primary Industries FRDC

Table 3. Agenda: Inland Saline Aquaculture session plan.

Inland Saline Aquaculture Session, World Aquaculture Society, Darwin May/June 2023					
INLAND SALINE AQUACULTURE IN AUSTRALIA: PAST PROGRESS CHALLENGES AND OPPORTUUNITIES	Geoff	Allan	NSW DPI		
TWO DECADES OF RESEARCH AND DEVELOPMENT IN INLAND SALINE AQUACULTURE IN INDIA: PRESENT STATUS AND PROSPECTS	Tincy	Varghese	CIFI, India		
INLAND SALINE AQUACULTURE IN NSW: 10 YEARS OF RESEARCH & DEVELOPMENT	Stewart	Fielder	NSW DPI		
PAST RESEARCH AND BARRIERS TO COMMERCIAL AQUACULTURE UTILISING SALINE GROUNDWATER FROM SALT INTERCEPTIONS SCHEMES IN SOUTH AUSTRALIA	Wayne	Hutchinson	FRDC (ex SARDI, SA)		
INLAND SALINE AQUACULTURE IN VICTORIA – A RETROSPECTIVE VIEW AND FUTURE OPPORTUNITIES	Brett	Ingram	VFA, Victoria		
INLAND SALINE AQUACUTLURE IN WESTERN AUSTRALIA; PAST, PRESENT AND FUTURE?	Gavin	Partridge	Harvest Road (ex Challenges TAFE, WA)		
INLAND SALINE AQUACULTURE - USA AND ISRAEL PERSPECTIVES	Kevin	Fitzsimmons	University Arizona USA)		
INLAND SALINE AQUACULTURE IN AUSTRALIA: PANEL DISCUSSION	Geoff	Allan	NSW DPI		

Panel discussion and Q&A

The figure below (Figure 3), summarises the panel discussion and the Q&A.

Figure 3. Panel discussion and Q&A

INLAND SALINE AQUACULTURE (ISA) IN AUSTRALIA: PANEL DISCUSSION

- · What characterises successful ISA?
- Are there some fundamentals that are important for commercial potential?
- · What did previous R&D miss?
- · What has prevented ISA ventures from thriving?
- · How much water is enough?
- · How big do commercial ventures need to be or become?
- · Is there still potential for ISA in Australia?
- · If so, where and for what species?
- · What can be done to limit future failure of ISA?





The panel discussion revolved around the topic of Inland Saline Aquaculture, specifically focusing on the challenges, opportunities, and strategies for commercialising this type of aquaculture.

The discussion covered various aspects, including how many species could be successfully grown in inland saline water, often with relatively inexpensive adjustment to the water chemistry. The development of inland saline industries in India, the USA and other countries demonstrates the potential. The challenges with commercial development of inland saline aquaculture in Australia were discussed. The panelists highlighted the need for long-term water security, selection of higher-value species, a unified national strategy and long-term support from Government, effective knowledge dissemination programs, and the need to attract both small and large-scale investors. The importance of new technological advancements, for example for recirculating aquaculture systems (RAS), waste management, and the potential for overseas niche markets were also discussed.

3 INLAND SALINE AQUACULTURE: SESSION SUMMARY: WAS 2023



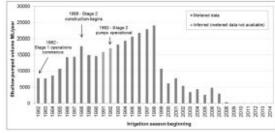
NSW Department of Primary Industr SESSION SUMMARY B



QUESTION: In regards to the Murray Darling groundwater evaporation system (with 56 groundwater bores) wells), why was ongoing water availability a limitation? Secondly, was there any problem with water quality, particularly variation in the salinity, nutrient load or microbiota in the water?

ANSWERS

+ For the Wakool Sub Surface Drainage Scheme (WSSDS), the largest such scheme on the Murray Darling Basin, and in Australia, there was 13,000 ML pumped from the groundwater table to prevent rising saline groundwater from reaching the surface. All this water was disposed of using the constructed 1600 ha evaporation ponds. + Over time the groundwater was depleted.
 This was not anticipated by the scheme architects or us. But this was the single major reason why commercial development of aquaculture using the WSSDS did not proceed.
 The graph below illustrates the decline:



- + With regard to water quality from the WSSDS, the salinity overall was stable from each bore. It did vary from bore to bore, but not by a huge amount. Overall it was about 15 to 18 ppt so it was high salinity. The water temperature was very consistent (around 18 C). Nutrient concentrations were very low. The ponds were huge (about 30 ha each), with very little micro algae production - they were low productivity ponds.
- + In other areas of the Murray Darling Basin, we targeted particular aquifers for the quality of the water in that aquifer. It depends where, how deep and which aquifer you're using.
- One common feature of all the water from the Murray Darling Basin is that it is relatively sterile.
 We considered using this water for bio secure hatcheries. For example, SPF (Specific Pathogen Free) Hatcheries. This still has potential.

QUESTION: In regards to the Walkerle (SA) commercial agreement that didn't go through, you said one factor was the fact that water security could only be guaranteed for three years. Can you talk about why they decided that was the maximum? What risks they were trying to manage?

ANSWERS

+ Potential investors get the water for free when the scheme is operating, but because the operators run the scheme to manage rising salinity in the landscape, when that need changes, for example during a flood or prolonged drought, guaranteeing water availability is difficult. This is why the operators at Waikerie were only prepared to guarantee three years of water supply. They couldn't be sure the scheme would be operating beyond that time and there was no mechanism for the potential investor to either run the scheme themselves, just to obtain their water, nor to pay the scheme operators to run the scheme when it was not needed for saline groundwater management.

QUESTION: Why doesn't Australia as a whole have a strategy? Why do we have separate state strategles?

Comment: India is a good example of commitment. There the government stayed in in inland saline R&D for the long haul while in Australia we walked away after 10-15 years. +If an investor saw that the government (Commonwealth and State) agreed to a strategy, irrespective of where it was, investors would be more willing to take a risk if they thought the government was there, not just for the 3 years but for the 20 years of support, infrastructure, R&D.





QUESTION: Tincy, you're saying that in India, despite the fact you had good commercial production of shrimp from coastal areas, risks from weather events like cyclones, made inland areas more attractive. Is that an attraction for Inland Saline Aquaculture farmers in India?

ANSWERS

- + There are also other issues for farmers the effluent treatment system, training systems and awareness of land access and what land (owned by government) and availability is also an issue with coastal aquaculture. On the other hand, farmers in inland areas face challenges coastal farmers don't. In general the farmers are less educated than other farmers globally. We give our farmers simple leaflets and we have our own demonstration farms so we can expose farmers to the best farming practices.
- + We help farmers at the start with subsidies and many farmers are still continuing farming even after the subsidy stops.





Integrated discussion points - lessons from success in India

- In India there is a huge population. There's a big market for the product. A lot of potentially on each farm, to drive livelihoods and employ people - women and youth.
- + Australia are known to sell high value species -like Barramundi. In India the people eat low value species and the high value species we export.
- + There are two different ends of the spectrum when it comes to India and Australia. Biology wise there is possibility of exchange of information, but how things work in India and how they work here in Australia is very different. For example, every research organisation in India has a huge extension wing for each government body. Your job in India is dependent on how many farmers who have adopted your technology and the production from those farmers. Promotions and the future of researchers is dependent on those metrics.





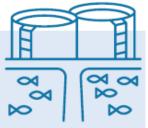


Integrated discussion points: Barriers to inland saline aquaculture in Australia

- + Water security: The Operators at Waikerie Interception Scheme could not guarantee that they were going to run the interception schemes indefinitely. They committed to three years but the potential investors wanted more like three decades. Similarly, in the Murray Darling Basin, at the Wakool Sub Surface Drainage Scheme (WSSDS), the water flow dried up following prolonged drought. Without water security, the investors also dried up.
- + Water security was the number one barrier for commercial development of inland saline aquaculture at Waikerie(SA) and Wakool (NSW), two of the sites with the highest potential for aquaculture. The scheme operators could not commit to long term water security and the aquaculture investors can't commit to develop an enterprise without long-term water security.
- + The use of the scheme for aquaculture helps justify the interception scheme, which is a positive, the availability of "free" water for aquaculture is a positive, but the conflicting drivers for the interception schemes and for aquaculture can sometimes be a barrier.
- Potential investors have to negotiate water security.
- + The inland saline aquaculture research in Australia demonstrated you could solve water quality deficiencies, e.g. potassium, easily and relatively cheaply. However, it does add another complexity to the water security challenge.

- + Environmental management: A problem at some sites, for example Waikerie, was effluent disposal. When the scheme operates as planned, salty ground water is disposed of via a natural basin that acted as an evaporation basin. During the R&D phase, effluent from the aquaculture trials was also disposed of in the evaporation basin. Initially, the basin was just considered as waste, salt-affected land. Over time, with saline water inflow, the basin became an attractive habitat for wildlife, including birds. The potential for aquaculture effluent to harm this new ecosystem and the need for potential investors to consider environmental expectations as part of their planning became an additional barrier.
- Asset management: Investors using assets owned by others (e.g. saltwater interception schemes, including water supply and disposal) also need a commitment that those assets will be available and maintained, and at a known cost to the investor, for the long term.
- Government commitment and support: is also needed, particularly at a policy level.
- + The potential "scalability" using inland saline water is also needed. Is there enough water and land for the planned venture. Can investors expand if they are successful?
- Access to markets, labour, energy, transport, etc. In remote areas affected by saline groundwater, the location can make access difficult. This is a consideration for development at scale.

Integrated discussion points: Inland Aquaculture



- + Consider. If we focus just on developing Inland Aquaculture - it does change the whole dynamic for Australia because then we've got lots of land. The term ARID Aquaculture has been used to describe "Aquaculture activities practised in desert and arid lands characterized by low precipitation (<250 mm/year), high solar radiation, high rate of evaporation, using subsurface and surface water".
- + What are new technology changes that have happened in the last 20 years (feeds and electricity systems)? Does this alter the potential for arid aquaculture?
- Recirculating Aquaculture Systems (RAS) are one technology that could change the potential for arid aquaculture. Less water is needed per kg fish produced, and effluent disposal is less of a problem as it is more concentrated and could be buried, etc.
 Effluent from using freshwater makes good soil conditioner.
- + There are many water bodies in WA that stink with sulfide - there is a lot of carbon, and gases - is there some kind of commercial and profitable option that can be used to reduce those gases? Could this add another dimension to the Inland Saline Aquaculture story.
- + Should we focus on having a Carbon Neutral approach?







QUESTION: We know about some new Investors are Interested in Inland Saline Aquaculture. What information would help them? Do they need biology research or are they looking at other constraints to possibly attract finance?

ANSWERS

- + I think this year we've got a lot of people looking to regional communities to create new lifestyles. It's very expensive to live in Australian cities, and then they're looking at alternatives.
- We're seeing an upsurge in interest in the aquarium industry and by products and other things.
- + We get a little bit stuck on just seafood for seafood sake. You don't you need the same water volume,land, and other resources to produce corals for example in inland saline areas. You don't need a lot of space and you can run a very good aquarium system.
- + We do things like rainbow fish, for the aquarium industry, which are incredibly valuable. You can run them in quite good systems.
- People are out there with very novel solutions, and they're looking for unique niche markets.
- Aquaculture Australia works well when you've got a very small niche of a high value product with a very good market and no one else producing.
- + Or you have a incredibly good, innovative system that just drives labour costs out of the business. So just get all the labour out and innovate, to get the best production system with no labour.
- + They seem to be approaches that have worked. Less labour and niche markets

QUESTION: I heard a recent talk in a session here of a company looking for equity investors, and It strikes me that the characteristics of these systems are not the sort of characteristics that an equity investor will be looking for, in terms of things like global market scalability. To me it means you're relying on bank finance, and that for that banks have to understand the characteristics of these systems to make them bankable - have you looked at that? ANSWERS

- + We did have some work on investment + activities analysis- but it may not be fit for purpose in today's market. We look at a framework investment from a banking position that clearly wasn't adequate.
- + Clearly, it's a bankable thing its not an Investor thing at the moment, so how do you turn it to the other? Banks don't like really investing for long term. Equity investors would.
- + That is the reason why Prawn farms work. If the prawn farm fails, it's may still be very valuable for agriculture or even urban development (e.g. canal estates). It can be used for sugar cane or range of other things. It's hard to sell the land used for inland saline aquaculture so once you've spent a lot of money developing the farm, there is not much potential for selling the land if the venture fails.





QUESTION: Are obtaining permits stopping Inland saline aquaculture development in Australia? COMMENT

When you look globally, countries like Ecuador, Mexico, Brazil and other countries where aquaculture really thrives, their aquaculture businesses are supported. I believe it's a country agenda. It's a coordinated effort between different institutions, organisations to truly put together an aquaculture agenda and to create jobs with great opportunities. Most of the time, it seems to me that excessive permits and regulations stop aquaculture development in many countries.

ANSWERS

+ No, it's been a problem with aquaculture generally. I would say the Inland Saline Aquaculture is less of a problem than coastal aquaculture, and some fresh water inland. Certainly a whole lot less of the stakeholders around whereas on the coast you're fighting a lot of negativity and population - for us policy isn't the main issue.

QUESTION: Do we actually have the development of Inland aquaculture right, to support long term investors? We do it by states. From an investor's view - Brazil, Israel, India, they do it at the country level. Do we have that right ?

ANSWERS

- We had the 2000 Aquaculture strategy with some aspirational goals, but that wasn't supported by long term investment. We end up being conflicted by our inventory responsibilities and in our development and economic promotion. Often the same departments to do both and this causes a diversion of effort.
- + Projects in SA in particular work on a 3-4 year infrastructure cycle. They are set up to get some initial results, identify the problems, but then run out of money before investment is secured and before new businesses can stand on their own feet. We need to invest in project funding vehicles more like the Cooperative Research Centres approach (10 year) to allow you to tackle problems you actually don't foresee. One the short term funding model, there is a lot of infrastructure - built up and then lost.

Inland

Saline

Aquaculture

Research Centre

QUESTION: The fish that you were using – were all first / second generation fish throughout all the trials - has the broodstock been kept and has there been any improvement in genetics since then and why – can it support profitable ventures for 2023?

ANSWERS

- + The fish and prawns used in all the studies were at least first generation and hatchery reared juveniles produced in our respective government hatcheries or purchased from commercial trout hatcheries. The stock certainly went through a range of bottlenecks including high temperature. This research was done almost 20 years ago, and any broodfish associated with juvenile production have long gone. We also didn't maintain progeny from the fish or crustaceans that were grown in the ISA systems.
- + Rainbow Trout now are relatively temperature tolerant given the industry has been developing in Australia for many years and selection of temperature tolerant stock has been done; - but mortality is usually experienced once water temperature reaches 22C.
- + Kingfish would be better performing now after many years of hatchery rearing improvement and we would be in a much better place in terms of supply and genetic traits.
- + In general, we are now in a better position: better fish, better facilities, better feeds - we just need to look at the economic margin now.
- + Wayne: In Waikerie we didn't explore other opportunities like micro algae or other marine bio products.



8 INLAND SALINE AQUACULTURE: SESSION SUMMARY: WAS 2023



NSW Department of Primary Industries SUMMARY BY



QUESTIONS: Can you outline the production systems that were evaluated to use sailne groundwater for aquaculture and what were some of the key technical outcomes from that research.

ANSWERS

Various methods to use saline groundwater were tested. In NSW, Victoria, South Australia and Western Australia, we evaluated the saline groundwater that was collected in evaporation systems used to dispose of the salty water table from surrounding irrigated agricultural enterprises. In Queensland, saltwater extracted from coal-seam gas extraction was evaluated. A range of experiments was done, starting with small-scale bioassays in tanks followed by long-term growout trials in ponds and Recirculating Aquaculture Systems. One common result for saline groundwater sourced away from the coast, was that compared with equivalent salinity seawater, the saline groundwater was highly deficient in potassium. For some freshwater species including silver perch, barramundi, rainbow trout and artemia, that were tolerant of saline water, the low potassium concentration did not result in any reduced growth performance; however, for other estuarine species including mulloway and prawns, it was necessary to add potassium into the groundwater. This was done easily using agricultural potash. Saline groundwater sourced from coastal aguifers such as at the Coorong in SA, was not deficient in potassium and the water chemistry resembled seawater. Some of the biggest issues we identified at the inland locations, were related to the environment, especially the annual and daily temperature ranges which were much more variable (colder in winter and hotter in summer) than those experienced on the coast. This limited the potential growth period for tropical species. After scoping studies were completed, species with the most potential for production in inland saline groundwater were selected and included rainbow trout (NSW), mulloway (SA), barramundi (WA), Penaeid prawns (Qld) and Artemia (Victoria). Growout trials were completed and product was sold to local outlets in each state to provide market acceptance information. The ISA farmed produce had very high market acceptance.

QUESTION: What happened to the McRobert Aquaculture System? (If you recall you trialled it for mud crabs as well as it had that ability with some novel concepts). ANSWERS

+ The McRoberts System was a very good system for aquaculture and was unique in the way it operated. In Western Australia (WA), the Semi-Intensive Floating Tank System (SIFTS) designed by Ian McRobert was compared with floating raceways and simple floating cages in ponds filled with saline groundwater. Barramundi were successfully produced from juvenile to market-size. SIFTS was also trialled in Victoria for Murray Cod production in freshwater farm dams. We evaluated the performance of SIFTS in various harbour environments in WA - but the system engineering was not robust enough to withstand the wave action of commercial shipping activity in the otherwise protected harbour environment. Ian McRoberts has since moved on from building aquaculture systems and now uses water to make whisky, rather than fish.

QUESTION: Given that SIFTS only used mechanical filtration of recirculating water, was there any investigation into the potential to include biofiltration of wastewater before it was released into the environment. ANSWERS

- + Yes, we did explore the use of biofilters with water that was discharged directly from the SIFTS. We found that there was very little dissolved ammonia in the SIFTS wastewater because it was completely extracted by microalgae that was growing in the pond water that was recirculated through the SIFTS. As a consequence, we couldn't see any value by including biofiltration to remove ammonia from culture water.
- + We also investigated heterotrophic pond management. The year that we did the study we had a weird microalgae bloom that migrated up and down through the water column. This resulted in the algae bloom blanketing the sludge at the bottom of the pond and subsequently hydrogen sulphide was released into the pond water which killed fish we had plenty of challenges.









QUESTION: You said the cost to run a RAS system is very high at the moment and that you can't use the product to lower cost at the moment as it does not work-is that true in the current market? Why do you use it year by year if you are at a loss?

ANSWERS

+ RAS have to scale to be profitable.

+ That's why they've jumped from 400tpy and the average successful RAS is now 4000tpy. It's all about scale to be profitable. The fish produced in RAS is generally a commodity product. Its low value compared to niche markets, so high volume production is necessary. I think it's quite easy to make a business case that's shows profit on paper -but needs proving of every single aspect of the costs to be confident.

Q: Does the RAS System work for Sliver Perch? ANSWERS

 The main production method used to culture silver perch is in ponds and not in RAS Systems. QUESTION: In salmon farming we use RAS to grow the smolt - one of the problems experienced is the seasonal temperature issue. So, what about the merging of the two technologies where RAS is used during the during the coldest months followed by ongrowing in ponds when the outside environmental conditions are suitable. Is anybody been thinking about that type of concept using the ponds? Trout grown in saline groundwater actually look quite good.

ANSWERS

- + I think we've thought about that for sure.
- + The issue in NSW, WA and SA wasn't so much the warming temperatures, but the reliability of saline groundwater supply.
- + The volumes of saline groundwater available to us at the ISARC at Wakool weren't sufficient to generate a commercial return when the real effects of long-term drought were felt. The lack of irrigation of agricultural crops resulted in the saline groundwater table staying well below the root zone and there was no need to pump the saline groundwater to the surface to the evaporation basins. So, our saline water resource literally dried up. Future ISA projects associated with saline groundwater evaporation basins will be aware of this potential problem and will need to develop strategies to deal with drought conditions.
- + In the end, successful ISA projects will need a guaranteed supply of saline groundwater for more than a couple of years. Wayne, talked about what happened in SA at Waikerie - they asked the investors who were ready to sign on the line for commercial farming what guarantee of water supply could be given by the managers of the saline water disposal system. They were guaranteed 3 years supply of water. Investors Response: We need 30 years - not 3 years. The tenure on the water and the licensing was just too short term. The fact they couldn't guarantee water supply, proved it as too high risk for investment- so they moved away.
- + 20,30 -50 year tenure for water needs to be considered like the same you get on land.
- + This is pretty much the single most important issue we have going forward for development. That, and the scalability issues we need get it to a scale that makes it commercially viable.
- + Finding a suitable production model was difficult and especially trying to develop a product that only works for a short period of the year is hard to commercialise.



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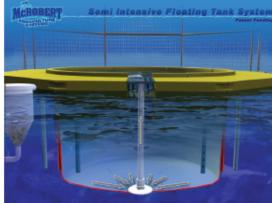
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QUESTION: Lots of technologies and research are being done, but what is being done to transfer that knowledge? Are there any programs where they can actually come and look at what's being done? Are there experienced workshops or training available so people can come and see and experience, then take decisions to start a venture? ANSWERS

- + Yes, one of the main outputs of our research program was to develop demonstration facilities in all States using the different ISA technologies. We had demonstration facilities to show the operations to potential investors who would come and see them. They were operating for a 4-5 year period but they weren't maintained once the project was finished.
- + We have harvested most of the commercial interest and for one reason or another, most of that was fallen by the way-side.
- + The reason to hold and maintain those demonstration facilities wained.
- + We also had open days and people from the community were aware of what was going on.

QUESTION: What could government do to drive a resurgence? The constraints now aren't necessarily biological constraints, there are other issues. Is there a way that we can turn our attention to try and make more productive investments work - what do they need to do? Do they need to know about species or better understand niche markets? ANSWERS

- + I'd comment at the moment, that First Nations people in building self sufficiency, around economic opportunities and we look for things like the new hatchery in Victoria, where we're actually building First Nations opportunities to self sufficiency.
- + First Nations look at the landscape very differently. They build a different economic model a more long term sustainable model.
- + There's a lot of opportunity around First Nations people, and they have significant amount of native title on inland, waters and water systems. I think that's changed since when we did this.
- + We have to address climate change. There is a lot of rural Australia that won't be able to produce crops that are going to produce for the future - we need a whole of government approach to that.
- + And lastly, notwithstanding the fact that we've got such a large coastline (third world's largest coastline in the world) it's either incredibly rough, or it's right opposite Sydney.
- + Our real asset is INLAND.
- + So how do you use inland? I don't think we've solved that problem
- + The government needs a 1015 yr strategy, you can do 3 to solve resources issues. So that requires collective government action, (the role of government to remove risk for investors).
- + Have inception schemes that are guaranteed to run for decades.





QUESTION: With all the great database knowledge created - (500+ publications), how can we best package or make the information available to people, First Nations people or Commercial Investors? Are there any ideas of how that would be best received or best used?

- + Initially, open access publications and social media.
- + Show and visit successful cases and call for more promotion.
- + Refresh: Go to countries, location farms that are operating with long term profitability and learn from them and their integrated systems and Government structures.
- + Look at First Nations people, their specific communities, ambassadors and leaders. They are the ones that create the climate which creates the stories from the culture.
- + It's important to extract information, connect with key people of influence.
- + Look at the life expectancy of that information. Look at key principles and fundamentals and keep refreshing that information keep it top of mind front page news and update.
- + Packages for the audiences: One for the investor, one for the farmer, one for the Aboriginal nations with several layers. Hook someone in from that first level - ask questions. Don't produce things that look so overwhelming. Give choice - have some layers so if you want to dig deep you can.
- + In the past we have had a big push. We've learned stuff. We're trying to push it to investors push it to the market, where we need the pull.
- + The database of 500 should not be in the thing that is good for scientists. New things like Chat GTP, all the new technologies and outcomes of this project, is to build a better way of taking science knowledge. Put spacial layers, financial institution + geographic layers to make it easier. Then put new Al tools to extract from 100 papers, something that synthesizes the info.
- + There are tools we haven't explored. There's clearly is a lot of information there, its the great unknown - unknown and we don't know how someone else might use it and can't find it.
- + Look at the sustainability metrics and R+D to understand the social impacts.



QUESTION: We've got a lot of successful Industries in Australia and it seems like Inland Saline ticks the boxes for so much. Do we have any comparison strategies that show why some cases are successful? And for those that are not successful-why not? Can we see any gaps of what makes a successful industry? Are there success pathways to help you perform? It seems to range from very small hobby farms to large commercial production facilities which have all been successfully run. Have comparisons that people can use been made?

ANSWERS

- + We appreciate the insights, but successful commercial ventures are focused on making money. While we can demonstrate and ignite potential, it may be challenging to attract investors to take a risk. However, circumstances can change, and now might be a good opportunity to revisit our approach. I believe that would be a useful exercise.
- + I enjoyed a talk I heard yesterday that discussed the values within the farming system and the human dimensions that contributed to its success.
- + What's really important is that when we started, we tried to consider as much as our biological minds would allow. However, perhaps we involved the wrong people to thoroughly explore the commercial aspects.
- + Wayne: Our project took place during the 2008 Global Financial Crisis, which was not favorable for investors. However, now is a good time to reassess it in light of current opportunities and advancements in technology.









QUESTION: I find there is an isolation of information when it comes to getting your high quality product to market, the barriers of such a large coastline and limited population. We've seen climate change, extreme weather events where whole states have been cut off from that supply chain. Do we need to look at how are we going to value add or find different ways of preserving product? How do we market our products overseas and if you have inland Agua farming, how do we get there?

ANSWERS

- + There are issues with remoteness. For instance, Delivering products it can take one full day of the week to drive a truckload of fish to a fish market.
- + We need to think about the distances we might be traveling on from coast to coast and change that perspective to similar distances inland. Perhaps its not that different?
- + Look at your products with a long shelf life?
- + We should consider carbon neutral as an export market. Australia's still exporting a lot of stuff that's carbon heavy and not very sophisticated. Have you made the industry more carbon neutral?
- + If you're going to do it in aquaculture strategy you wouldn't do it divorced from the other food strategies. If you're going to do a food strategy for Inland Australia, you would solve the logistics once at the same time. Look at things like carbon, getting rid of diesel engines, renewable energies, employment - making sure you've got a reliable workforce. You do the whole thing once - not just for Inland Aquaculture. - That may have been one of our problems last time - we tried to do it alone.
- + Integration is good but we have to watch not to become too big its hard to nail down what the intentions are.
- + Look at carbon credit metrics.





CALL TO ACTION AREAS

Inland Aquaculture

Our Australian Asset is INLAND and how we use our resources.

The term "Inland saline aquaculture" can be limiting and instead we recommend a focus on the term "Inland Aquaculture". This will broaden the appeal, increase the scope of appropriate technologies and assist scalability. This should help attract investment. It will help showcase aquaculture businesses that already operate efficiently, are able to scale faster, and create more value in society.

Water Supply and Security

- Ensure long-term availability and waterbody tenures with government support.
- Ensure interception schemes can be used to supply water for decades.
- Secure effluent disposal (e.g. evaporation basins) approvals for long-term environmental se<u>curity</u>

Species Selection

- Continue to focus on higher-value species
 such as Barramundi and Trout.
- Market development required for some more niche species
- Consider temperature-tolerant species for better performance.
- Potential for sterile bio-secure hatcheries to produce SPF (specific pathogen free) juveniles

Government Support and Regulation:

- Advocate for a unified national strategy instead of fragmented state strategies.
- Collaborate with an integrated food strategy that addresses areas like carbon, renewable energy sources and employment benefits.

Develop programs for potential investors

Categorise a new database, targeting

groups like The Farmer | The Investor

Maintain demonstration facilities for

a longer duration to showcase the

First Nations People or Regional

to visit and experience aquaculture

Professionalise, Personalise and

 Establish long-term government support for infrastructure, research, and development and investments.

Factors and Lessons:

Compare successful industries and identify key factors for success.

Reassess the industry based on current technology advancements and market trends.

\$\$-Show potential value of Inland Saline Aquaculture.

Database note:

Add various layers to the database financial, geographic, social, local networks, carbon credit metrics and comparisons.



Technological Advancements

- Explore new technologies and innovations, particularly for RAS systems, electricity systems, and waste disposal.
- Emphasize the advantages of circular economy and waste nutrient utilisation. Integrated cultivation techniques with
- Integrated cultivation techniques with conventional crops.

Attracting (Equity) Investors

Community Groups.

industry's potential.

Knowledge Transfer:

operations.

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- Highlight and promote the economic and scalable viability.
- Understanding the scale necessary to support commercial industries.
- Explore partnerships with investors interested in regional communities and alternative lifestyles (also define remote attributes, bankable systems + comparisons).
- Focus on investors with an integrated vision and values that also focuses on sustainability, economic, social and environmental impact

Call to Action

Promotions Promote the asset of Inland Aquaculture and how we can best access our resources and the economic drivers attached to this. Showcase the benefits of community building, remote living lifestyles and livelihoods.

SESSION

SUMMARY BY

FUTUREFISH



Department of Primary Industries

Discussion and Conclusion

This project was initiated to ensure that potential new investors in inland saline aquaculture in Australia were aware of all the work done since the early 2000s and could easily access the information. The outputs of past work were compiled and are now available in a searchable bibliography. This will allow any commercial developments to consider impacts arising from previous research, identify new opportunities, and investigate ways these opportunities might be further explored and captured.

587 individual publications were found, 116 from Australia, that we collated in a searchable excel spreadsheet. These are easily accessible and 568 are available on the internet. Of the 16 publications not available on the internet, five are conference abstracts, five are reports (most of the information in these reports are published elsewhere and available on the internet), five are proceedings of workshops and one is an invitation to submit an expression of interest to the South Australian Government issued in 2001.

The research questions that were addressed in the 2000s can be summarised as follows:

- 1. Is there **demand** for aquaculture products from inland saline aquaculture?
- 2. Is there sufficient saline ground water?
- 3. Is the water suitable for culture of priority species? (Technical assessment.)
- 4. What facilities are needed for inland saline aquaculture? (Technical assessment.)
- 5. Can species be cultured cost-effectively? (Technical assessment.)
- 6. Will people eat fish grown using inland saline waters? (Market acceptance.)
- 7. Will people invest? (Commercialisation potential.)

Current users of inland saline aquaculture research were asked if they were aware of previous work and if so, was it useful? Although only a small sample, both the Manager of Condabilla Fish Farm (the farm uses saline groundwater for pathogen treatment of fingerlings and for purging fish prior to sale) and the consultant seeking investors for the Waikerie project in South Australia (an inland saline aquaculture commercial venture), reported that not only were they well aware of previous research on inland saline aquaculture in Australia, but that results from previous work were of critical importance to their operation of plans. In the case of the Waikerie project, the venture would not have been initiated without the research conducted by the South Australian Government (Hutchinson and Flowers, 2008; in bibliography).

The other commercial developments, in Western Australia and Victoria, not only had access to information from scientists involved in the research but arguably would have not proceeded without access to that information. Those operations ceased for reasons other than lack of research results (G. Partridge, June 2023, Pers. Comm.; B. Ingram, June 2023, Pers. Comm.).

However, it is apparent that despite the past investment in research, and the comprehensive outputs and outcomes, current commercial development is far smaller than expected when inland saline aquaculture research started in Australia. This project sought to understand why this is the case and examined if something was missing from the approach taken in the 2000s?

Demand

Globally, and in Australia, aquaculture was, and still is, growing rapidly in response to increasing demand for seafood and static or declining capture fisheries. Inland aquaculture (49 Mt in 2020) dominates global aquaculture production (122.5 Mt in 2020) (FAO, 2022).

In Australia, total aquaculture production of 132,000 t in 2020/21 was mainly marine species with the top five species salmon, tuna, edible oysters, pearl oysters and prawns, although inland aquaculture is also growing in Australia with species, including Barramundi, Murray cod, Rainbow Trout, Silver Perch, and Red Claw Crayfish, among those cultured (Tuynman and Dylewski, 2022). There is a long-term trend of increasing per capita consumption of seafood in Australia, equivalent to 13.9 kg per person in 2020-21. This includes imported seafood products which accounted for 62 per cent of consumption (https://seafoodindustryaustralia.com.au/good-for-you-good-for-the-planet-data-shows-australians-are-eating-more-seafood/#:~:text=Australians%20consumed%20around%20356%2C000%20tonnes,of%2015.5%20in%2020 03%2D4).

In summary, the strong overall demand for seafood in Australia, and globally, that was projected before the new millennium was genuine. The growth of aquaculture both globally, and in Australia, demonstrates that this was not a barrier to inland saline aquaculture production. Of course, localised demand needs to be considered and the transport and logistical considerations needs to be factored into any aquaculture venture. Lack of demand was not raised as a factor in the lack of commercial inland saline aquaculture developments.

Sufficient saline groundwater

In the early 2000s, constraints to the expansion of marine aquaculture, including because of conflict over the use of oceans and harbours, encouraged advocates to consider using saline groundwater. The Murray Darling Basin, the southeast of Western Australia and many other arid areas of Australia contain vast stores of salt in the soil and shallow groundwater. In the early 2000s, rising groundwater salinity, long a problem in the Australian landscape, particularly in the Murray Darling Basis, and related vegetation dieoff, was identified as one of the greatest environmental problems facing the country.

The scale of the issue is evident by the scale of saline lakes, salt disposal basins and salt interception schemes in Australia. The biggest saline lake is Lake Eyre in South Australia at 9,500 km² but the nine Kerang saline lakes collectively occupy about 2,500 ha and the ten Saline Western District Lakes occupy about 44,000 ha (Allan, et al., 2001, see bibliography Appendix 1). One particularly effective solution was to intercept rising saline groundwater, before it reached the root zone of plants, and pump it into evaporation basins. The use of evaporation basins for the disposal of intercepted saline water was first used in 1917 (Allan et al., 2001). There are 11 large salt interception schemes in the Murray Darling Basin (approximately 5,344 ha) and, in 2000, there were another eight being constructed or planned (Allan, et. al., 2001). These are very effective at controlling rising salinity, although they are very expensive to construct and maintain.

The opportunity for aquaculture to offset some of these costs, or at least to benefit from the availability of saline water, was an attractive consideration. In the early 2000s, the conclusion, supported by resource assessments (e.g. Allan et al., 2001), was there was plenty of saline groundwater available.

With so much saltwater in the inland landscape, why wasn't it used for aquaculture?

Moving forward to 2023, the experts consulted during this review almost all cited long-term security of water as a primary reason commercial investment did not proceed. Two examples explain this apparent paradox. In the first, a commercial development was proposed using trout cultured in water supplied at the outlet into evaporation ponds at the Wakool Tullakool Sub Surface Drainage System (WTSSDS) the

largest saltwater interception scheme in Australia. Initiall, the WTSSDS pumped a maximum of 25,000 ML pa, but as the millenium drought took hold, this volume declined. By 2009, pumping had stopped altogether (Figure 4). It had not resumed by 2023. There was plenty of saline groundwater but it was not a secure supply. The investors lost confidence and Murray Irigation Limited, the company who owned and operated WTSSDS, were hesitant to commit. Consequently, the investment never eventuated.

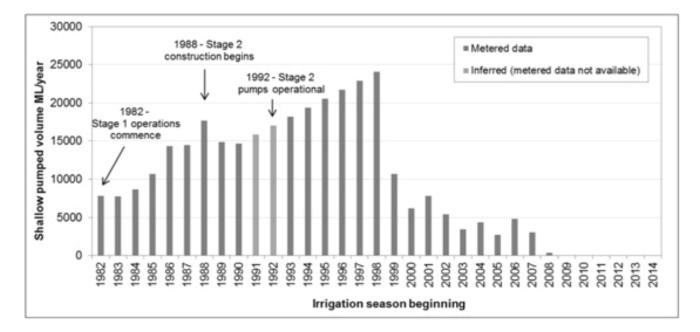


Figure 4. Volume of water pumped into evaporation ponds at Wakool-Tullakool Sub Surface Drainage System Scheme from 1982-2014 (figure courtesy Murray Irrigation Limited).

The second example relates to the proposed commercial opportunity for aquaculture using saline groundwater from the Woolpunda, Waikerie, Qualco-Sunlands Salinity Interception Scheme (SIS) in the Riverland region of South Australia. The scheme comprises 93 bores adjacent to the Murray River that intercept approximately 30 ML day⁻¹ saline groundwater. The saline groundwater is pumped to the 350ha Stockyard Plains Disposal Basin. Research by the South Australian Research and Development Institute (SARDI) demonstrated commercially attractive performance of marine species including Mulloway (*Argyrosomus japonicus*) and Yellowtail Kingfish (*Seriola lalandi*) using this saline water (Hutchinson and Flowers, 2008, see bibliography Appendix 1). A significant effort was made to provide information to potential investors, including GIS mapping to help with site selection, documenting the policy and regulatory framework, and conducting economic and sensitivity analysis. There was genuine commercial interest but ultimately investors walked away when long-term (e.g. 30 years) water security could not be guaranteed by the scheme operators. A secondary problem was difficulties with approvals to use the Stockyard Plains Disposal Basin to dispose of aquaculture effluent (Hutchinson, *pers comm.*, 2023). The saline groundwater supply was not secure enough for lon-term commercial investment.

There is still commercial interest in using saline groundwater from this SIS for aquaculture in the Riverland region of South Australia and investors are being sought. The proposed operation is for an indoor, tankbased farm (using proprietary technology), constructed in stand-alone modules each producing 250 t per annum. Water use would be minimised and no saline water would leave the farm obviating the problem with disposeal of effluent.

Our conclusion is that although there are vast quantities of saline groundwater available in Australia, the amounts in any single location are limited and obtaining the long-term water security needed for large-scale aquaculture prevented commercial inland aquaculture development and remains a challenge.

Potential solutions to the problem of water security is to construct recirculating aquaculture systems (RAS) that use less water per unit of production. The is similar to the approach being adopted by the Waikerie Project in South Australia (<u>https://a-culture.com.au/the-waikerie-project/</u>). An added advantage is that these systems produce less effluent, especially when technology for the concentration and removal of solid waste is incorporated.

Scale is a factor increasing the challenge with the availability of saline groundwater. In general, aquaculture companies are getting larger to better exploit market power and to adopt new technologies that incease net efficiency (e.g. salmon farms [Pandey, et al., 2023]). In Australia, the four largest aquaculture companies acount for over 40% industry revenue, and this is only described as moderate market share concentration (Ibisworld, 2023)

[https://www.ibisworld.com/au/industry/aquaculture/4225/#IndustryStatisticsAndTrends]). It is likely that investors will look twice at opportunities that do not offer the potential to scale up.

Is the water suitable for culture of priority species? (Technical assessment.)

The suitability of these inland sources of saline water for aquaculture was the next question. Allan et al. (2001), used thirteen broad resource assessment categories to help determine the overall suitability of identified resources for inland saline aquaculture. These were:

- 1. Resource availability (quantity and quality of available water).
- 2. Resource salinity.
- 3. Ionic composition.
- 4. Other water quality.
- 5. Availability of freshwater.
- 6. Availability of land.
- 7. Nature of soil.
- 8. Environmental sensitivity.
- 9. Existing structures.
- 10. Availability of labour and commercial services.
- 11. Proximity of power supply.
- 12. Proximity to transport corridors.
- 13. Opportunities for cost-sharing.

The first phase of almost every evaluation of saline groundwater, in Australia and elsewhere, was "do fish survive and grow in the water?" Of the 113 publications from Australia related to inland saline aquaculture (Appendix 1), 65 concerned the suitability of saline groundwater or documented attempt to modify the groundwater to ameliorate sub-optimum conditions. Matching the species with the environmental conditions is paramount for commercially-successful aquaculture, including inland saline aquaculture.

The desert environment presents different challenges to coastal environments, including the diurnal and seasonal temperature regime, and selecting species that can thrive in those conditions is important. This applies to all aquaculture not just inland saline aquaculture. In some areas, an ionic inbalance in saline groundwater, compared with oceanic waters of equivalent salinity, (e.g. a potassium deficiency in parts of the Murray Darling Basin), needs to be adjusted (e.g. by the simple addition of potassium salts). However, in summary, almost all species trialled in inland saline waters could be cultured and, for the best species at every site, performance was equivalent to that achieved using coastal water (for marine species) or freshwater (for anadromous or catadromous species).

The "suitability" of inland saline water was not a barrier to commercial development.

Are there suitable facilities for inland saline aquaculture? (Technical assessment.)

The facilities investigated during the research phase included small tanks, particularly for initial experiments, large tanks, including commercial-scale, RAS systems, ponds and raceways. The question about what are the "most appropriate" facilities for the planned operation applies to almost all aquaculture and is not specific to inland saline aquaculture. There are no reports that the type of facilities available to aquaculturists generally were unsuitable for inland saline aquaculture.

The issue of scale of facilities and farms is, however, a factor. As mentioned above, investors around the world are scaling-up, individual companies are more interested in larger farms (in terms of production potential) and industries are rationalising with company acquisitions and mergers increasingly common (Pandey et al., 2023). For example, the largest salmon farming companies are now multi-national. Pandey et al., (2023) attributes this to an attempt for companies to become large enough to exploit market power, and/or becoming large enough to adopt new technologies that increase the efficient scale.

Can species be cultured cost-effectively? (Technical assessment.)

A considerable effort was invested in economic modelling for inland saline aquaculture, including for inland saline aquaculture of prawns and trout, and for using recirculating aquaculture systems (RAS) for inland saline aquaculture (Johnstone, 2014a,b,c, see Bibliography Appendix 1). These and other attempts to quantify potential investment returns in NSW, Victoria and South Australia and Western Australia, led to some since-lapsed commercial development (in Western Australia), to an initial commercial proposal that didn't proceed in NSW, and to a state government publication of an expression of interest for investment in inland saline aquaculture in Riverland region of South Australia, that also didn't proceed. The proposals in NSW and South Australia didn't proceed primarily due to the failure to guarantee long-term (i.e. decades) water security.

The investment proposal in South Australia demonstrates, that at least on paper, species can be cultured cost-effectively in inland saline groundwater (https://a-culture.com.au/the-waikerie-project/) although uncertainties have clearly constrained commercial development so far.

Will people eat fish grown using inland saline waters? (Market acceptance.)

Taste panel studies and practical trials in most jurisdictions conclusively showed that consumers accepted fish cultured in inland saline aquaculture. This wasn't a barrier to development.

Will people invest? (Commercialisation potential.)

Inland saline aquaculture research and development in every jurisdiction was predicated on the assumption that once research questions were addressed and results were encouraging, investors would commit. The research approach asked the right questions but scientists and Government may have been overoptimistic about the results, and underestimated problems with guaranteeing long-term water security for the volumes needed to attract significant commercial investment. The misunderstanding of the potential for development at scale may have also been a factor.

Significant investment is likely to require removal of risks to long term viability of projects including secure access to the water resource, likely production performance of target species that can be cultured in saline

groundwater, and the need to achieve a scale of production that can provide attractive returns that will likely only be possible if the product can be supplied to large national and international markets.

Conclusion

The research approach followed throughout Australia, had considerable support from the Commonwealth Government (including the Fisheries Research and Development Corporation, the Australian Centre for International Agricultural Research, and the Department of Agriculture Fisheries and Forestry), various State Governments including NSW, South Australia, Victoria, Queensland and Western Australia, Universities and private landholders and investors. There is a wealth of published, easily available information about inland saline aquaculture in every state of Australia where there is potential. These publications and data are a valuable resource for anyone contemplating commercial development.

The reason commercial development has not proceeded as expected in Australia, ultimately, is mainly due to the failure to secure long-term water security of sufficient quantity to underpin large scale development.

There is still potential for more modest commercial development. Advances in technology, for example in RAS, and some of the underlying advantages of aquaculture away from the coast and population centres, and some of the pathogens that are difficult to manage, may make inland saline aquaculture more attractive to investors.

Commercial investors will also need to prepared to reach the scale of production and product price needed to remain profitable within a competitive national or global seafood market.

References (not listed in Bibliography – Appendix 1)

FAO, 2022. The State of World Fisheries and Aquaculture 2022. Towards Blue Transformation. *Rome*, FAO. <u>https://doi.org/10.4060/cc0461en</u>. (<u>https://www.fao.org/3/cc0461en/online/sofia/2022/aquaculture-production.html</u>).

Pandey, R., Asche, F., Misund, B., Nygaard, R., Adewumi, O., Straume, H-M., and Zhang, D., 2023. Production growth, company size, and concentration: The case of salmon. Aquaculture 577 (2023) <u>https://doi.org/10.1016/j.aquaculture.2023.739972</u>

Tuynman, H and Dylewski, M 2022, Australian fisheries and aquaculture statistics 2021, Fisheries Research and Development Corporation, ABARES, Canberra, December, DOI: <u>https://doi.org/10.25814/amdt-x682</u>)

Recommendations

The following recommendations are made for investors looking at inland saline aquaculture:

Water Supply and Security

- Ensure long-term availability and waterbody tenures with government support.
- Ensure interception schemes can be used to supply water for decades.
- Secure approvals for effluent disposal (e.g. evaporation basins) for long-term environmental security

Species Selection

- Continue to focus on higher-value species such as yellowtail kingfish, barramundi and trout.
- Market development should be carried out for some more niche species
- Focus on temperature-tolerant species for better performance.
- Examine the potential for sterile bio-secure hatcheries to produce SPF (specific pathogen free) juveniles

Technological Advancements

• Explore new technologies and innovations, particularly for RAS systems, electricity systems, and wastedisposal.

- Examine opportunities through the circular economy and waste nutrient utilisation.
- Explore the integration of cultivation with conventional crops.

Government Support and Regulation

- Advocate for a unified national strategy instead of fragmented state strategies.
- Collaborate with an integrated food strategy that addresses areas like carbon, renewable energy sources and employment benefits.
- Establish long-term government support for infrastructure, research, and development and investments.

Knowledge Transfer

- Develop programs for potential investors to visit and experience aquaculture operations.
- Professionalise, Personalise and Categorise by developing a new approach including reaching groups like The Farmer | The Investor | First Nations People or Regional Community Groups.
- Maintain demonstration facilities for a longer duration to showcase the industry's potential.

Attracting (Equity) Investors

- Highlight and promote the economic and scalable viability.
- Understand the scale necessary to support commercial industries.
- Explore partnerships with investors interested in regional communities and alternative lifestyles (also define remote attributes, bankable systems + comparisons).

• Focus on investors with an integrated vision and values that also focuses on sustainability, economic, social and environmental impact.

Extension and Adoption

The primary method of extending the project was through the Inland Saline Aquaculture session at World Aquaculture 2023, held in Darwin, NT, in May-June 2023.

Project materials developed

A bibliography of 587 Inland Saline Aquaculture publications sortable by category/species and country/region (Appendix 1).

Appendices

Appendix 1. Inland Saline Aquaculture Publications

Sorted with publications from Australia first in alphabetical order followed by all other countries by alphabetical order. (Please note a fully sortable excel file is available separately to improve access for those interested.)

Category/species	Country/region	Reference
General status and opportunities	Australia	Allan, G. L., & Fielder, S. (1999a). Inland mariculture activities in NSW. Proceedings of a Workshop Held on 6-7 August 1997, Perth, W.A., No. 83, 1–61. https://www.aciar.gov.au/sites/default/files/legacy/node/308 /pr83_pdf_14323.pdf
General status and opportunities	Australia	Allan, G. L., & Fielder, S. (1999b). Potential for inland saline water culture of crustaceans. Proceedings of a Workshop Held on 6-7 August 1997, Perth, W.A., No. 83, 1–61. https://www.aciar.gov.au/sites/default/files/legacy/node/308 /pr83_pdf_14323.pdf
Resourcespolicysys tems	Australia	Allan, G. L., Banens, B., & Fielder, S. (2001). Developing commercial inland saline aquaculture in Australia. part 2. resource inventory and assessment. Final Report to Fisheries Research and Development Corporation, Project 98/225. NSW Fisheries Final Report Series No. 31. https://www.dpi.nsw.gov.au/data/assets/pdf_file/0008/545 615/FFRS-31_Allan-et-al-2001.pdf
Economics	Australia	Allan, G. L., Blackburn, J., & Fielder, D. S. (2008). Toward commercialisation of inland saline aquaculture in the Murray Darling Basin. Skretting Australasian Aquaculture Conference, 3-6 August, Brisbane.
Economics	Australia	Allan, G. L., Dignam, A., & Fielder, S. (2001). Developing commercial inland saline aquaculture in Australia: Part 1. R & D Plan. Final Report to Fisheries Research and Development Corporation, Project 98/335. NSW Fisheries Final Report Series No. 30. https://www.dpi.nsw.gov.au/data/assets/pdf_file/0006/545 613/FFRS-30_Allan-et-al-2001.pdf
Economics	Australia	Allan, G. L., Fielder, D. S., Fitzsimmons, K. M., Applebaum, S. L., & Raizada, S. (2009). Inland saline aquaculture. In G. Burnell & G. L. Allan (Eds.), New Technologies in Aquaculture: Improving Production Efficiency, Quality and Environmental Management (pp. 1119–1147). Woodhead Publishing Limited. https://doi.org/10.1533/9781845696474.6.1119
General status and opportunities	Australia	Allan, G., & Fielder, S. (2002). Inland saline aquaculture - progress & priorities. Austasia Aquaculture, 16(2), 36–37.
Economics	Australia	Allan, G., Heasman, H., & Bennison, S. (2008). Development of industrial-scale inland saline aquaculture: Coordination and communication of R&D in Australia. Final Report to FRDC Project No. 2004/241. https://www.frdc.com.au/sites/default/files/products/2004- 241-DLD.PDF
Algae seaweed	Australia	Awal, S., & Christie, A. (2015). Suitability of inland saline ground water for the growth of marine microalgae for industrial purposes. Journal of Aquaculture & Marine Biology, 3(2). https://doi.org/10.15406/jamb.2015.03.00063

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Algae seaweed	Australia	Barokoni, R., Awal, S., & Christie, A. (2015). Growth
		performance of the marine microalgae Pavlova salina and
		Dunaliella tertiolecta using different commercially available
		fertilizers in natural seawater and inland saline ground water.
		Journal of Algal Biomass Utilization, 6(1), 15–25.
		https://www.researchgate.net/profile/Sadiqul-
		Awal/publication/299389546_
Integrated ISA	Australia	Blackwell, J. (1999). Using serial biological concentration to
Agriculture		combine irrigation and saline aquaculture in Australia. In B.
		Smith & C. Barlow (Eds.), Inland Saline Aquaculture.
		Proceedings of a workshop held on 6-7 August 1997 in Perth,
		Western Australia. ACIAR Proceedings No. 83 (pp. 1–61).
		https://ageconsearch.umn.edu/record/135193/files/PR083.pd
		f#page=27
Marine finfish	Australia	Booth, M., & Fielder, D. (2016). Fortification of an aquafeed
		with potassium chloride does not improve survival of juvenile
		Australian snapper Pagrus auratus reared in potassium
		deficient saline groundwater. Fishes, 1(1), 52–64.
		https://doi.org/10.3390/fishes1010052
Algae seaweed	Australia	Bui, H. T. T. (2018). Technical feasibility of cultivating local
		seaweed species in inland saline water of Western Australia
		[PhD Thesis]. In espace.curtin.edu.au.
		https://espace.curtin.edu.au/handle/20.500.11937/70550
Algae seaweed	Australia	Bui, H. T. T., Luu, T. Q., & Fotedar, R. (2018a). Effects of
		enriching nitrogen and phosphorus on the growth of
		Sargassum podacanthum cultured in potassium-fortified
		inland saline water. American Journal of Applied Sciences,
		15(3), 149–161. https://doi.org/10.3844/ajassp.2018.149.161
Algae seaweed	Australia	Bui, H. T. T., Luu, T. Q., & Fotedar, R. (2018b). Effects of
		temperature and pH on the growth of Sargassum linearifolium
		and S. podacanthum in potassium-fortified inland saline water.
		American Journal of Applied Sciences, 15(3), 186–197.
		https://doi.org/10.3844/ajassp.2018.186.197
Algae seaweed	Australia	Bui, H. T. T., Luu, T. Q., Fotedar, R., & Tantulo, U. (2017).
		Productivity of Sargassum linearifolium in potassium fortified
		inland saline water under laboratory conditions. Aquaculture
		Research, 48(11), 5631–5639.
		https://doi.org/10.1111/are.13385
Algae seaweed	Australia	Chipchase, T., & Awal, S. (2012). Investigation into the
		suitability of inland ground saline water for the growth of
		marine microalgae for industrial purposes. International
		Journal on Algae, 79–92.
		https://www.dl.begellhouse.com/journals/7dd4467e7de5b7ef
		,4fc8aedf026987a5,6f73fd0020cb8b9d.html
Environmental	Australia	Coleman, M. (2019). Saline Discharges into Natural Wetlands
		in Western Australia Preliminary Review of Issues and Options.
		Report to the Department of Environmental Protection (p. 31).
		actis Environmental Services.
		https://library.dbca.wa.gov.au/static/FullTextFiles/630599.pdf
Penaieds (not	Australia	Collins, A., & Russell, B. (2003, April 1). Inland prawn farming
vannamei)		trial in Australia - responsible seafood advocate. Global
		Seafood Alliance.
		https://www.aquaculturealliance.org/advocate/inland-prawn-
		farming-trial-in-
		australia/?headlessPrint=AAAAAPIA9c8r7gs82oWZBA

Penaieds (not vannamei)	Australia	Collins, A., Russell, B., Walls, A., & Hoang, T. (2005). Inland prawn farming. Studies into the potential for inland marine prawn farming in Queensland (pp. 1–95). The State of Queensland, Department of Primary Industries. http://era.daf.qld.gov.au/id/eprint/5756/1/Inland%20prawn% 20farming_studies%20into%20the%20potential%20for%20inla nd%20marine%20prawn%20farming%20in%20Queensland_QI 05051_2005_collins.pdf
Algae seaweed	Australia	Cordover, R. (2007). Seaweed Agronomy Cropping in inland saline groundwater evaporation basins. A report for the Rural Industries Research and Development Corporation (p. 60). RIRDC Publication No 07/033. https://agrifutures.com.au/wp- content/uploads/publications/07-033.pdf
Molluscs Echinoderms	Australia	Dinh, H. Q., & Fotedar, R. (2016). Early development of the blue mussel Mytilus edulis (Linnaeus, 1758) cultured in potassium-fortified inland saline water. Aquaculture, 452, 373–379. https://doi.org/10.1016/j.aquaculture.2015.11.025
Marine finfish	Australia	Doroudi, M. S., Fielder, D. S., Allan, G. L., & Webster, G. K. (2006). Combined effects of salinity and potassium concentration on juvenile mulloway (Argyrosomus japonicus, Temminck and Schlegel) in inland saline groundwater. Aquaculture Research, 37(10), 1034–1039. https://doi.org/10.1111/j.1365-2109.2006.01525.x
Freshwater fish (not carp)	Australia	Doroudi, M. S., Webster, G. K., Allan, G. L., & Fielder, D. S. (2007). Survival and growth of silver perch, Bidyanus bidyanus, a salt-tolerant freshwater species, in inland saline groundwater from southwestern New South Wales, Australia. Journal of the World Aquaculture Society, 38(2), 314–317. https://doi.org/10.1111/j.1749-7345.2007.00102.x
Marine finfish	Australia	Doroudi, M., Allan, G., & Fielder, S. (2003). Inland saline culture of marine species in NSW. Proceedings of the Aquafin CRC Snapper Workshop Held on 26 September 2002 at the Airport Motel & Convention Centre, Melbourne (Aquafin CRC 2001/208), 22–24. https://www.dpi.nsw.gov.au/data/assets/pdf_file/0005/134 564/Output-Aquafin.pdf
Penaieds (not vannamei)	Australia	Doroudi, M., Allan, G., & Fielder, S. (2003). Preliminary study on the survival and growth of post-larvae of black tiger prawns in inland saline groundwater, southern NSW, Australia. Proceedings of 2003 Ridley Aqua-Feed Prawn and Barramundi Farmers Conference, 24-31 July 2003.
Marine finfish	Australia	Doupé, R. G., & Lymbery, A. J. (2002). Justification for genetic improvement in growth rates of black bream(Acanthopagrus butcheri):A partial budgeting analysis. Aquaculture Economics & Management, 6(5-6), 339–347. https://doi.org/10.1080/13657300209380323
Environmental	Australia	Doupé, R. G., & Lymbery, A. J. (2005). Environmental risks associated with beneficial end uses of mine lakes in southwestern Australia. Mine Water and the Environment, 24(3), 134–138. https://doi.org/10.1007/s10230-005-0084-0
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Marine finfish	Australia	Doupé, R. G., Lymbery, A. J., & Greeff, J. (2003). Genetic variation in the growth traits of straight-bred and crossbred black bream (Acanthopagrus butcheri Munro) at 90 days of age. Aquaculture Research, 34(14), 1297–1301. https://doi.org/10.1046/j.1365-2109.2003.00939.x

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		https://doi.org/10.3763/ijas.2003.0104
Marine finfish	Australia	Doupé, R. G., Sarre, G. A., Partridge, G. J., Lymbery, A. J., & Jenkins, G. I. (2005). What are the prospects for black bream Acanthopagrus butcheri (Munro) aquaculture in salt-affected inland Australia? Aquaculture Research, 36(14), 1345–1355. https://doi.org/10.1111/j.1365-2109.2005.01350.x
Economics	Australia	Doupé, R., Lymbery, A., Sarre, G., Jenkins, G., Partridge, G., & George, R. (2003). The national research and development plan for commercial inland saline aquaculture: A review from afar. Natural Resource Management, 6(1). https://www.researchgate.net/publication/228937208_The_n ational_research_and_development_plan_for_commercial_inl and_saline_aquaculture_A_view_from_afar
Marine finfish	Australia	Fielder, D. S. (2003). Improvement of intensive larval rearing and evaluation of inland saline groundwater for aquaculture of snapper, Pagrus auratus [PhD Thesis]. In ecite.utas.edu.au. http://ecite.utas.edu.au/27880/
Resourcespolicysys tems	Australia	Fielder, D. S. (2006). Inland saline aquaculture at the Wakool- Tullakool subsurface drainage scheme. Roundtable Discussion on Climate Change. Charles Sturt University, Wagga Wagga, Australia, November 8.
General status and opportunities	Australia	Fielder, D. S. (2007). Project theme, research highlights and future planning for the development of inland saline aquaculture in Australia. Workshop on Development of Inland Saline Aquaculture Technologies in India and Australia. New Delhi, India, 27 November., New Delhi.
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Crustaceans (not penaeids)	Australia	Fielder, D. S., & Raizada, S. (2006). Production of giant freshwater prawns in saline groundwater in inland northwestern India. Australasian Aquaculture 2006, Adelaide, Australia, August 28-30.
Marine finfish	Australia	Fielder, D. S., Allan, G. L., Pepperall, D., & Pankhurst, P. M. (2007). The effects of changes in salinity on osmoregulation and chloride cell morphology of juvenile Australian snapper, Pagrus auratus. Aquaculture, 272(1), 656–666. https://doi.org/10.1016/j.aquaculture.2007.08.043

Molluscs Echinoderms General status and	Australia	 Fielder, D. S., Dove, M. C., Parker, L. M., Booth, M. A., & O'Connor, W. A. (2017). Oysters in the outback: oyster spat culture in potassium deficient inland saline groundwater. Book of Abstracts. World Aquaculture Society Asian-Pacific Aquaculture 2017, July 24-27, Kuala Lumpur, Malaysia. https://wasblobstorage.blob.core.windows.net/meeting- abstracts/APA2017AbstractBook.pdf Fielder, D. S., Raizada, S., & Chadha, N. K. (2012). Development
opportunities	Australia	of aquaculture in degraded inland areas in India and Australia. Final Report for Australian Centre for International Agricultural Research. Canberra, Australia. 72 pp. https://www.researchgate.net/publication/265787494_Devel oping_aquaculture_in_degraded_inland_areas_in_India_and_ Australia_project_number_Dr_Sudhir_Raizada_Central_Institu te_of_Fisheries_Education_Contents
Crustaceans (not penaeids)	Australia	Fielder, D. S., Raizada, S., Chadha, N. K., & Allan, G. L. (2008). Development of hatchery and growout technology for Macrobrachium rosenbergii using saline groundwater in northern India. Skretting Australasian Aquaculture 2008, Brisbane, Australia, 3-6 August.
General status and opportunities	Australia	Fielder, D. S., Webster, G., Allan, G., & Raizada, S. (2007). Research and development of inland saline aquaculture in Australia and India. Fisheries and Aquaculture: Strategic Outlook for Asia. Book of Abstracts., 104. https://www.afsconferences.net/wp- content/uploads/2019/10/8AFF-Abstract- Book_20141016063123.pdf
Marine finfish	Australia	Fielder, D. Stewart., Bardsley, W. J., & Allan, G. L. (2001). Survival and growth of Australian snapper, Pagrus auratus, in saline groundwater from inland New South Wales, Australia. Aquaculture, 201(1-2), 73–90. https://doi.org/10.1016/s0044- 8486(01)00555-5
Marine finfish	Australia	Fielder, D. Stewart., Bardsley, W. J., Allan, G. L., & Pankhurst, P. M. (2002). Effect of photoperiod on growth and survival of snapper Pagrus auratus larvae. Aquaculture, 211(1-4), 135– 150. https://doi.org/10.1016/s0044-8486(02)00006-6
General status and opportunities	Australia	Fielder, S., & Allan, G. L. (1998). Inland production of marine fish. In K. W. Hyde (Ed.), The New Rural Industries. A Handbook for Farmers and Investors. (pp. 108–113). 1998 Rural Industries Research and Development Corporation. https://www.frdc.com.au/sites/default/files/products/1997- 343-DLD.pdf
Marine finfish	Australia	Flowers, T. J. (2010). Metabolic and osmregulatory responses of snapper (Pagrus auratas), mulloway (Argyrosomus japonicus) and yellowtail kingfish (Seriola lalandi) in saline groundwater [Master of Applied Science in Aquaculture by Research]. In eprints.utas.edu.au. https://eprints.utas.edu.au/10404/
Molluscs Echinoderms	Australia	Fotedar, R., Harries, S., & Savage, S. (2008). Survival, growth and osmolality of greenlip abalone Haliotis laevigata (Donovan 1808) when exposed to different ionic profiles of inland saline water. Aquaculture Research, 39(5), 441–448. https://doi.org/10.1111/j.1365-2109.2007.01721.x
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Molluscs Echinoderms	India	Belsare, S., Ghatge, S., Rathod, R., & Sukhdahane, K. (2018). Preliminary study on suitability of saline ground water of Purna River basin for development inland saline aquaculture. Contemporary Research in India, 104–108. https://www.researchgate.net/profile/Shashikant- Meshram/publication/323656107_Proximate_Composition_a nd_Growth_study_of_Green_Mussel_Perna_viridis_L_From_ Mirya_Creek_in_Ratnagiri_MaharshtraIndia/links/5cdbad0192 851c4eaba061bb/Proximate-Composition-and-Growth-study- of-Green-Mussel-Perna-viridis-L-From-Mirya-Creek-in- Ratnagiri-Maharshtra-India.pdf#page=110
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Resourcespolicysys tems	India	Das, S. K., Mandal, A., & Khairnar, S. O. (2022). Aquaculture resources and practices in a changing environment. In P. Kumar, A. Pandey, S. Kumar Singh, S. Singh, & V. Singh (Eds.), Sustainable Agriculture Systems and Technologies (pp. 169– 199). https://doi.org/10.1002/9781119808565.ch8
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Freshwater fish (not carp)	India	Debroy, S., Chadha, N. K., Prakash, S., Sawant, P. B., Harikrishna, V., Pathan, M. A., Haque, R., Jana, P., & Roy, U. (2022). Effect of salinity on growth, survival, haemato- biochemical and antioxidative status of Anabas testudineus (Bloch, 1792) juveniles reared in inland saline water. Aquaculture Research, 53(18), 6832–6845. https://doi.org/10.1111/are.16149
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Tilapia	India	Garg, S., Bhatnagar, S., Sudhir, C., & Garg, K. (2016). Influence of periphyton substrate density on hydrobiological characteristics and growth performance of Nile tilapia, Oreochromis niloticus (Linnaeus 1758) stocked in inland saline groundwater ponds. International Journal of Fisheries and Aquatic Studies, 4(4), 444–452. https://www.fisheriesjournal.com/archives/2016/vol4issue4/P artF/4-4-13-471.pdf
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Carp	India	Iffat, J., Tiwari, V. K., Pavan-Kumar, A., Verma, A. K., Harikrishna, V., Babitha Rani, A. M., Chadha, N. K., & Anand, G. (2020). The effect of inland saline groundwater on growth, maturation, and osmoregulation of common carp. North American Journal of Aquaculture, 83(1), 15–25. https://doi.org/10.1002/naaq.10165
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Vannamei	India	Jana, P., Prasad Sahu, N., Sardar, P., Shamna, N., Varghese, T., Dharmendra Deo, A., Harikrishna, V., Paul, M., Panmei, H., Gupta, G., Nanda, C., & Krishna, G. (2021). Dietary protein requirement of white shrimp, Penaeus vannamei (Boone, 1931) juveniles, reared in inland ground water of medium salinity. Aquaculture Research, 52(6), 2501–2517. https://doi.org/10.1111/are.15100
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Vannamei	India	Jateen, S., Bharti, V. S., Prakash, S., Krishnan, S., Paul, T., & Kumar, S. (2023). Sugarcane bagasse biochar-amended sediment improves growth, survival, and physiological profiles of white-leg shrimp, Litopenaeus vannamei (Boone, 1931) reared in inland saline water. Aquaculture International. https://doi.org/10.1007/s10499-023-01077-9
Vannamei	India	Javith, M. A., Balange, A. K., Xavier, M., Hassan, Md. A., Sanath Kumar, H., Nayak, B. B., & Krishna, G. (2020). Comparative studies on the chemical composition of inland saline reared Litopenaeus vannamei. Journal of Culinary Science & Technology, 20(4), 336–349. https://doi.org/10.1080/15428052.2020.1840474
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Marine finfish	India	Linga Prabu, D., Ebeneezar, S., Chandrasekar, S., Anikuttan, K. K., Sayooj, P., & Vijayagopal, P. (2021). Culture of snubnose pompano, Trachinotus blochii (Lacepede, 1801) in indigenous re-circulatory aquaculture system using low cost fishmeal- based diet. Indian Journal of Geo Marine Sciences, 50(10), 787–794. http://eprints.cmfri.org.in/15839/
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Integrated ISA Agriculture	India	Meena, L. L., Verma, A. K., Bharti, V. S., Nayak, S. K., Chandrakant, M. H., Haridas, H., Reang, D., Javed, H., & John, V. C. (2022). Effect of foliar application of potassium with aquaculture wastewater on the growth of okra (Abelmoschus esculentus) and Pangasianodon hypophthalmus in recirculating aquaponic system. Scientia Horticulturae, 302, 111161. https://doi.org/10.1016/j.scienta.2022.111161
Tilapia	India	Menaga, M., & Fitzsimmons, K. (2017). Growth of the tilapia industry in India. World Aquaculture, 49–52. https://www.researchgate.net/profile/Kevin-Fitzsimmons- 4/publication/319681169_Growth_of_the_tilapia_industry_in _India/links/59b9501d458515bb9c486c4f/Growth-of-the- tilapia-industry-in-India.pdf
Carp	India	Murmu, K., Rasal, K. D., Rasal, A., Sahoo, L. D., Nandanpawar, P. C., Udit, U. K., Patnaik, M., Mahapatra, K. D., & Sundaray, J. K. (2019). Effect of salinity on survival, hematological and histological changes in genetically improved rohu (Jayanti), Labeo rohita (Hamilton, 1822). Indian Journal of Animal Research, 54(6), 673–678. https://doi.org/10.18805/ijar.b- 3801
Resourcespolicysys tems	India	Nageswara Rao, K., Swarna Latha, P., & Ramesh Kumar, P. V. (2021). Groundwater quality assessment for irrigation use in the Godavari delta region of east coast India using IRWQI and GIS. Water Supply, 22(3), 2612–2629. https://doi.org/10.2166/ws.2021.454
Freshwater fish (not carp)	India	Nageswari, P., Verma, A. K., Gupta, S., Jeyakumari, A., & Chandrakant, M. H. (2022). Optimization of stocking density and its impact on growth and physiological responses of Pangasianodon hypophthalmus (Sauvage, 1878) fingerlings reared in finger millet based biofloc system. Aquaculture, 551, 737909. https://doi.org/10.1016/j.aquaculture.2022.737909
Crustaceans (not penaeids)	India	Nair, C. M., & Salin, K. R. (2012). Current status and prospects of farming the giant river prawn Macrobrachium rosenbergii (De Man) and the monsoon river prawn Macrobrachium malcolmsonii (H.M. Edwards) in India. Aquaculture Research, 43(7), 999–1014. https://doi.org/10.1111/j.1365- 2109.2011.03074.x
General research	India	Nalle, D. A., Deshmukh, A. R., & Shembekar, V. S. (2021). Effective utilization of Azotobacter chroococcum, Pseudomonas and Gluconacetobacter diazotrophicus on fish growth status in freshwater and inland saline water. International Journal for Innovative Research in Multidisciplinary Field Specila Issue - 22, 96–102. https://www.researchgate.net/profile/Rajkumar-Pawar- 2/publication/350958088_International_Web_Conference_on _Recent_Advances_in_Freshwater_Aquaculture_Special_Issue /links/607c5668907dcf667bab3da1/International-Web- Conference-on-Recent-Advances-in-Freshwater-Aquaculture- Special-Issue.pdf#page=97
Vannamei	India	Nathaniel, T. Paul., Varghese, T., Sahu, N. P., Panmei, H., Krishna, G., & Dasgupta, S. (2023). The effects of non-lethal heat-shock-induced cross-protection on survival and growth of Pacific whiteleg shrimp, Litopenaeus vannamei in response to ionic stress in inland saline waters. Aquaculture, 568, 739287. https://doi.org/10.1016/j.aquaculture.2023.739287
Vannamei	India	Nesapriyam, P. J., Mathew, R., Vidya, A., Rajalekshmi, M., Kaippilly, D., & Geeji, M. T. (2022). Mineral supplementation in low saline culture of Pacific white shrimp—Effects on growth and water quality. Aquaculture Research, 53(6), 2501–2508. https://doi.org/10.1111/are.15767

Vannamei	India	Pandey, A., Pathan, M. A., Ananthan, P. S., Sudhagar, A., Krishnani, K. K., Sreedharan, K., Kumar, P., Thirunavukkarasar, R., & Harikrishna, V. (2023). Stocking for sustainable aqua- venture: optimal growth, yield and economic analysis of Penaeus vannamei culture in inland saline water (ISW) of India. Environment, Development and Sustainability. https://doi.org/10.1007/s10668-023-02993-9 Patel, R. K., Verma, A. K., Krishnani, K. K., Sreedharan, K., &
Carp	па	Chandrakant, M. H. (2022). Growth performance, physio- metabolic, and haemato-biochemical status of Labeo rohita (Hamilton, 1822) juveniles reared at varying salinity levels using inland saline groundwater. Aquaculture, 559, 738408. https://doi.org/10.1016/j.aquaculture.2022.738408
Marine finfish	India	Pathak, M. S., Lakra, W. S., Reddy, A. K., Chadha, N., Tiwari, V., & Srivastava, P. (2019). Growth and survival of silver pompano Trachinotus blochii (Lacepede, 1801) at different salinities in inland saline ground water. Indian Journal of Animal Sciences, 89(5). https://doi.org/10.56093/ijans.v89i5.90033
Vannamei	India	Pathak, M., Reddy, A. K., Kulkarni, M., Harikrishna, V., Srivastava, P. P., Chadha, N., & Lakra, W. S. (2018). Histological alterations in the hepatopancreas and growth performance of Pacific white shrimp (Litopenaeus vannamei, Boone 1931) reared in potassium fortified inland saline ground water. Article in International Journal of Current Microbiology and Applied Sciences, 7(4). https://doi.org/10.20546/ijcmas.2018.704.398
Carp	India	Patro, D., Srivastava, P. P., Varghese, T., Gupta, S., Kumar, P., & Prabhakaran, A. (2021). Evaluation of growth and biochemical responses of Cyprinus carpio reared in freshwater and inland saline water. Journal of the Marine Biological Association of India, 63(1), 25–30. https://doi.org/10.6024/jmbai.2021.63.1.2150-04
Vannamei	India	Pattusamy, A., Hittinahalli, C. M., Chadha, N. K., Sawant, P. B., Krishna, H., & Verma, A. K. (2022). Water budgeting for culture of Penaeus vannamei (Boone, 1931) in earthen grow-out ponds using inland saline groundwater. Aquaculture Research, 53(12), 4521–4530. https://doi.org/10.1111/are.15949
Tilapia	India	Paul, M., Sardar, P., Sahu, N. P., Deo, A. D., Varghese, T., Shamna, N., Jana, P., & Krishna, G. (2022). Effect of dietary protein level on growth and metabolism of GIFT juveniles reared in inland ground saline water of medium salinity. Journal of Applied Aquaculture, 1–27. https://doi.org/10.1080/10454438.2022.2054672
Tilapia	India	Paul, M., Sardar, P., Sahu, N. P., Jana, P., Deo, A. D., Harikrishna, V., Varghese, T., Shamna, N., Kumar, P., & Krishna, G. (2022). Effect of dietary lipid level on growth performance, body composition, and physiometabolic responses of genetically improved farmed tilapia (GIFT) juveniles reared in inland ground saline water. Aquaculture Nutrition, 2022, 1–15. https://doi.org/10.1155/2022/5345479
Tilapia	India	Paul, M., Sardar, P., Sahu, N. P., Varghese, T., Shamna, N., Harikrishna, V., Deo, A. D., Jana, P., Singha, K. P., Gupta, G., Kumar, M., & Krishna, G. (2022). Optimal dietary protein requirement of juvenile GIFT tilapia (Oreochromis niloticus) reared in inland ground saline water. Journal of Environmental Biology, 43(2), 205–215. https://doi.org/10.22438/jeb/43/2/mrn-1905
General status and opportunities	India	Pillai, N., & Katiha, P. K. (2004). Evolution of fisheries and aquaculture in India (p. 240). Central Marine Fisheries

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Vannamei	India	Prabu, E., Felix, N., Ahilan, B., Uma, A., & Manikandan, K. (2020). Culture of Pacific white shrimp, Penaeus vannamei in low saline waters through water adaptations and diet modifications. Journal of Aquaculture in the Tropics, 34(3-4), 171–179. http://dx.doi.org/10.32381/JAT.2019.34.3-4.4
Algae seaweed	India	Pravesh, K. O., Bharti, V., Vennila, A., Shukla, S., Harikrishna, V., Gladston, Y., & Aravind, R. (2017). Efficacy of an integrated system incorporated with Eichhornia crassipes in phytoremediation of calcium from inland saline water. Nature Environment and Pollution Technology, 16(3), 687–694. https://neptjournal.com/upload-images/NL-61-4-(2)B- 3434.pdf
Environmental	India	Prayag, A. G., Zhou, Y., Srinivasan, V., Stigter, T., & Verzijl, A. (2023). Assessing the impact of groundwater abstractions on aquifer depletion in the Cauvery Delta, India. Agricultural Water Management, 279, 108191. https://doi.org/10.1016/j.agwat.2023.108191
Penaieds (not vannamei)	India	Purushothaman, C. S., Raizada, S., Sharma, V. K., Harikrishna, V., Venugopal, G., Agrahari, R. K., Rahaman, M., Hasan, J., & Kumar, A. (2014). Production of tiger shrimp (Penaeus monodon) in potassium supplemented inland saline sub- surface water. Journal of Applied Aquaculture, 26(1), 84–93. https://doi.org/10.1080/10454438.2014.882214
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Vannamei	India	Raghuvaran, N., Sardar, P., Sahu, N. P., Shamna, N., Jana, P., Paul, M., Bhusare, S., & Bhavatharaniya, U. (2023). Effect of L- carnitine supplemented diets with varying protein and lipid levels on growth, body composition, antioxidant status and physio-metabolic changes of white shrimp, Penaeus vannamei juveniles reared in inland saline water. Animal Feed Science and Technology, 296, 115548. https://doi.org/10.1016/j.anifeedsci.2022.115548
Crustaceans (not penaeids)	India	Raizada, S., Javed, H., Ayyappan, S., Mukhergee, S. C., Maheshwari, U. K., & Fielder, D. S. (2013). Hatchery seed production of giant freshwater prawn, Macrobrachium rosenbergii using inland ground saline water in India. Aquaculture Research, 46(1), 49–58. https://doi.org/10.1111/are.12158
Crustaceans (not penaeids)	India	Raizada, S., Kumar, A., Hasan, J., Kumar, S., Chadha, N. K., Rahaman, M., Agrahari, R. K., Fielder, D. S., Maheshwari, U. K., & Kumar, D. (2007). The growth and survival of giant freshwater prawn Macrobrachium rosenbergii in potassium amended inland saline water. Fisheries and Aquaculture: Strategic Outlook for Asia. Book of Abstracts., 135. https://www.afsconferences.net/wp- content/uploads/2019/10/8AFF-Abstract- Book_20141016063123.pdf
Penaieds (not vannamei)	India	Raizada, S., Purushothaman, C. S., Sharma, V. K., Harikrishna, V., Rahaman, M., Agrahari, R. K., Hasan, J., Venugopal, G., & Kumar, A. (2014). Survival and growth of tiger shrimp (Penaeus monodon) in inland saline water supplemented with potassium. Proceedings of the National Academy of Sciences, India Section B: Biological Sciences, 85(2), 491–497. https://doi.org/10.1007/s40011-014-0372-1

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Vannamei	India	Rao, D. V., Borana, K., Shrivastava, P., Rao, K., Borana, P., &
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Environmental	India	Raul, C., Bharti, V. S., Dar Jaffer, Y., Lenka, S., & Krishna, G. (2020). Sugarcane bagasse biochar: Suitable amendment for inland aquaculture soils. Aquaculture Research, 52(2), 643– 654. https://doi.org/10.1111/are.14922
General research	India	Raul, C., Prakash, S., Lenka, S., & Bharti, V. S. (2021). Sugarcane bagasse biochar: A suitable amendments for inland saline pond water productivity. Journal of Environmental Biology, 42(5), 1264–1273. https://doi.org/10.22438/jeb/42/5/mrn- 1702
General status and opportunities	India	Raul, C., Priyadarshi, S., Bharti, V. S., & Prakash, S. (2019). Biochar: An emerging solution for sustainable aquaculture. World Aquaculture, 64–65. https://www.researchgate.net/profile/Chittaranjan- Raul/publication/337759327_Biochar_An_Emerging_Solution_ for_Sustainable_Aquaculture/links/5de8d1d1299bf10bc34067 64/Biochar-An-Emerging-Solution-for-Sustainable- Aquaculture.pdf
Vannamei	India	S, M. A. J., Xavier, K. M., Nayak, B. B., Kumar, H. S., & Balange, A. K. (2023). Comparative quality evaluation of frozen stored Litopenaeus vannamei reared in inland saline water and brackish water. Fishery Technology, 60, 48–54. https://www.researchgate.net/publication/368477851
Vannamei	India	Sahadevan, P. (2022). Studies on shrimp aquaculture in Kerala (p. 515) [PhD Thesis]. http://117.232.76.121/bitstream/handle/20.500.12818/765/1 605.pdf?sequence=1&isAllowed=y
Environmental	India	Saini, J., & Pandey, S. (2022). Environmental threat and change detection in saline lakes from 1960 to 2021: Background, present, and future. Environmental Science and Pollution Research, 30(1), 78–89. https://doi.org/10.1007/s11356-022-23981-y
Vannamei	India	Salunke, M., Kalyankar, A., Khedkar, C. D., Shingare, M., & Khedkar, G. D. (2020). A review on shrimp aquaculture in India: Historical perspective, constraints, status and future implications for impacts on aquatic ecosystem and biodiversity. Reviews in Fisheries Science & Aquaculture, 28(3), 1–20. https://doi.org/10.1080/23308249.2020.1723058
Vannamei	India	Samadan, G., Rustadi, & Djumanto. (2018). Production performance of whiteleg shrimp Litopenaeus vannamei at different stocking densities reared in sand ponds using plastic mulch. Aquaculture, Aquarium, Conservation and Legislation, 11(4), 1213–1221. http://www.bioflux.com.ro/aacl

Vannamei	India	Sanathkumar, H., Ravi, C., Padinhatupurayil, S. B., Mol, M.,
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		Health, 26(3), 154–159. https://doi.org/10.1080/08997659.2014.902875
Algae seaweed	India	Sandeep, K. P., Shukla, S. P., Harikrishna, V., Muralidhar, A. P.,
-		Vennila, A., Purushothaman, C. S., & Ratheesh Kumar, R.
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Penaieds (not	India	Shakeeb-Ur-Rahman, Jain, A. K., Reddy, A. K., Kumar, G., &
vannamei)		Raju, K. D. (2005). Ionic manipulation of inland saline
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General status and	India	1156. https://doi.org/10.1111/j.1365-2109.2005.01322.x Sharma, D. K., & Singh, A. (2015). Salinity research in India -
opportunities	inula	achievements, challenges and future prospects. Water and
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Environmental	India	Sharma, D., & Singh, A. (2017). Reclamation and management
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Com	La alta	%20Salty%20Soils.pdf
Carp	India	Sharma, K., Dey, A., Kumar, S., Chaudhary, B. K., Mohanty, S., Kumar, T., Prasad, S. S., & Bhatt, B. P. (2020). Effect of salinity
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Carp	inula	responses of freshwater ornamental fish koi carp, Cyprinus
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		Freshwater-Ornamental-Fish-Koi-Carp-Cyprinus-carpio-L-in-
General research	India	Inland-Saline-water-Growth-and-Hematological-Changes.pdf
General research	India	Singh, B., Tyagi, A., Billekallu Thammegowda, N. K., & Ansal, M. D. (2018). Prevalence and antimicrobial resistance of vibrios of
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Environmental	India	Singh, G. (2009). Salinity-related desertification and management strategies: Indian experience. Land Degradation
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Carp	India	Singh, G., Ansal, M. D., & Kaur, V. I. (2018). Salinity tolerance
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Carp	India	Singh, S., & Srivastava, P. (2019). Influence of different salinity on carcass composition of Amur carp (Cyprinus carpio haematopterus) reared in semi-arid region of India. Journal of Experimental Zoology India, 22(1), 633–637. https://www.researchgate.net/profile/Appidi-Krishna- Reddy/publication/332671760_INFLUENCE_OF_DIFFERENT_S ALINITY_ON_CARCASS_COMPOSITION_OF_AMUR_CARP_CYPR INUS_CARPIO_HAEMATOPTERUS_REARED_IN_SEMI- _ARID_REGION_OF_INDIA/links/5cc2cc25299bf120977fbdab/I NFLUENCE-OF-DIFFERENT-SALINITY-ON-CARCASS- COMPOSITION-OF-AMUR-CARP-CYPRINUS-CARPIO- HAEMATOPTERUS-REARED-IN-SEMI-ARID-REGION-OF- INDIA.pdf
General status and opportunities	India	Singh, S., Jahan, I., Sharma, A., & Misra, V. K. (2017). Inland saline aquaculture-a hope for farmers. International Journal of Global Science Research, 4(2). https://doi.org/10.26540/ijgsr.v4.i2.2017.80
Carp	India	Singh, S., Reddy, A., Harikrishna, V., Srivastava, P., & Lakra, W. (2020). Growth and osmoregulatory response of Cyprinus carpio haematopterus (Amur carp) reared in inland saline water. Indian Journal of Animal Sciences, 90(1), 120–124. https://www.researchgate.net/profile/Shashank-Singh- 24/publication/339363213_Growth_and_osmoregulatory_res ponse_of_Cyprinus_carpio_haematopterus_Amur_carp_reare d_in_inland_saline_water/links/5e8dd76f92851c2f528890dd/ Growth-and-osmoregulatory-response-of-Cyprinus-carpio- haematopterus-Amur-carp-reared-in-inland-saline-water.pdf
Integrated ISA Agriculture	India	Singh, S., Singh, R., Kumar, S., Narjary, B., Kamra, S., & Sharma, D. (2014). Productive utilization of sodic water for aquaculture-led integrated farming system: A case study. Journal of Soil Salinity and Water Quality, 6(1), 28–35. https://www.researchgate.net/profile/Bhaskar_Narjary/public ation/270280947_Productive_Utilization_of_Sodic_Water_for _Aquaculture- led_Integrated_Farming_System_A_Case_Study/links/54a663c 00cf267bdb90843cd.pdf
Tilapia	India	Singha, K. P., Shamna, N., Sahu, N. P., Sardar, P., Harikrishna, V., Thirunavukkarasar, R., Chowdhury, D. K., Maiti, M. K., & Krishna, G. (2021). Optimum dietary crude protein for culture of genetically improved farmed tilapia (GIFT), Oreochromis niloticus (Linnaeus, 1758) juveniles in low inland saline water: Effects on growth, metabolism and gene expression. Animal Feed Science and Technology, 271, 114713. https://doi.org/10.1016/j.anifeedsci.2020.114713
Tilapia	India	Singha, K. P., Shamna, N., Sahu, N. P., Sardar, P., HariKrishna, V., Thirunavukkarasar, R., Kumar, M., & Krishna, G. (2020). Feeding graded levels of protein to genetically improved farmed tilapia (GIFT) juveniles reared in inland saline water: Effects on growth and gene expression of IGFI, IGF-IR and IGF- BPI. Aquaculture, 525, 735306. https://doi.org/10.1016/j.aquaculture.2020.735306
Vannamei	India	Sudan, P., Tyagi, A., Dar, R. A., Sharma, C., Singh, P., B. T., N. K., Chandra, M., & Arora, A. K. (2023). Prevalence and antimicrobial resistance of food safety related Vibrio species in inland saline water shrimp culture farms. International Microbiology. https://doi.org/10.1007/s10123-023-00323-7

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Marine finfish	India	Talukdar, A., Deo, A. D., Sahu, N. P., Sardar, P., Aklakur, M., Prakash, S., Shamna, N., & Kumar, S. (2020). Effects of dietary protein on growth performance, nutrient utilization, digestive enzymes and physiological status of grey mullet, Mugil cephalus L. fingerlings reared in inland saline water. Aquaculture Nutrition, 26(3), 921–935. https://doi.org/10.1111/anu.13050
Freshwater fish (not carp)	India	Talukdar, A., Dharmendra Deo, A., Prasad Sahu, N., Sardar, P., Aklakur, M., & Prakash, S. (2021). Effects of different suboptimal dietary protein levels on growth, nutrient utilization and physio-metabolic status of Anabas testudineus fingerlings in inland saline water. Aquaculture Nutrition, 27(6), 2673–2689. https://doi.org/10.1111/anu.13394
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Vannamei	Mexico	Castillo-Soriano, F., Ibarra-Junquera, V., Olivos-Ortiz, A., Barragán-Vázquez, F., & Meyer-Willerer, amp; (2010). Influence of water supply chemistry on white shrimp
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Resourcespolicysys	Uzbekistan	Crootof, A., Mullabaev, N., Saito, L., Atwell, L., Rosen, M. R.,
tems		Bekchonova, M., Ginatullina, E., Scott, J., Chandra, S.,
		Nishonov, B., Lamers, J. P. A., & Fayzieva, D. (2015). Hydroecological condition and potential for aquaculture in
		lakes of the arid region of Khorezm, Uzbekistan. Journal of Arid
		Environments, 117, 37–46.
Resourcespolicysys	Vietnam	https://doi.org/10.1016/j.jaridenv.2015.02.012 Pham Dieu, L., Cong-Thi, D., Thibaut, R., Paepen, M., Segers, T.,
tems	viculati	Thi Huyen, D., Ho Huu, H., Nguyen, F., & Hermans, T. (2020).
		Geochemical characterization of groundwater and saltwater
		intrusion processes along the Luy River, Binh Thuan, Vietnam.

	Young Researchers' Overseas Day, 4th Edition, Abstracts, 32– 32, 32–32. https://biblio.ugent.be/publication/8689467
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Appendix 2. Presentations -Inland Saline Aquaculture Session WA23

Inland Saline Aquaculture Session, World Aquaculture 2023	, Darwin N	1ay/June 2023	
INLAND SALINE AQUACULTURE IN AUSTRALIA: PAST PROGRESS CHALLENGES AND OPPORTUUNITIES	Geoff	Allan	NSW DPI
TWO DECADES OF RESEARCH AND DEVELOPMENT IN INLAND SALINE AQUACULTURE IN INDIA: PRESENT STATUS AND PROSPECTS	Tincy	Varghese	CIFI, India
INLAND SALINE AQUACULTURE IN NSW: 10 YEARS OF RESEARCH & DEVELOPMENT	Stewart	Fielder	NSW DPI
PAST RESEARCH AND BARRIERS TO COMMERCIAL AQUACULTURE UTILISING SALINE GROUNDWATER FROM SALT INTERCEPTIONS SCHEMES IN SOUTH AUSTRALIA	Wayne	Hutchinson	FRDC (ex SARDI, SA)
INLAND SALINE AQUACULTURE IN VICTORIA – A RETROSPECTIVE VIEW AND FUTURE OPPORTUNITIES	Brett	Ingram	VFA, Victoria
INLAND SALINE AQUACUTLURE IN WESTERN AUSTRALIA; PAST, PRESENT AND FUTURE?	Gavin	Partridge	Harvest Road (ex- Challenger TAFE, WA)
INLAND SALINE AQUACULTURE - USA AND ISRAEL PERSPECTIVES	Kevin	Fitzsimmons	University Arizona USA)
INLAND SALINE AQUACULTURE IN AUSTRALIA: PANEL DISCUSSION	Geoff	Allan	NSW DPI

INLAND SALINE AQUACULTURE IN AUSTRALIA: PAST PROGRESS, CHALLENGES AND OPPORTUNITIES. Geoff Allan, NSW DPI.





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	Geoff	Alian
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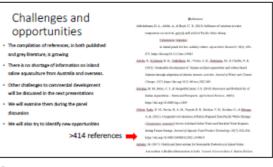




Why hasn't commercial inland saline aquaculture in Australia developed?

There is some new interest in commercial development but potential investors claim they are unaware of previous work

Are there new opportunities for commercial inland saline aquaculture in Australia and what more is needed to help realise them?





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TWO DECADES OF RESEARCH AND DEVELOPMENT IN INLAND SALINE AQUACULTURE IN INDIA: PRESENT STATUS AND PROSPECTS. Tincy Varghese. CIFI, India.

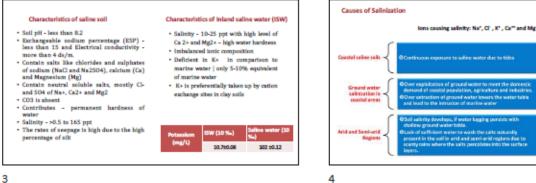


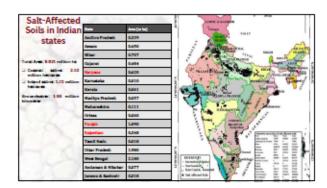
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Origin of Research on Inland Saline Aquaculture in India

- In 1983, the Central Institute of Fisheries Education (ICAR-CIFE) established a small centre for research on ISA.
- In ISA, the survival rates of tiger shrimp, milkfish, grey mullet, and pearispot for farming were very low. 4
- ÷ Attempts to rear glant freshwater prawn larvae (Macrobrachium rosenbergii) were resolut
- ÷ In 1996, a research center was shifted to Rohtak district, Haryana.
- Survival trials with prawns, shrimps, and brackishwater finfishes were conducted, but except for milkfish, the survival results were not sufficient for commercial ÷ farming
- The major progress was achieved from 2004 onwards with L runname/farming. A bilateral research project between ICAR-CIFE and NSW Fisheries (DPI) funded by the ACIAR Later, grants from ICAR-funded projects -Niche Area Excellency and NAHEP Projects. ÷

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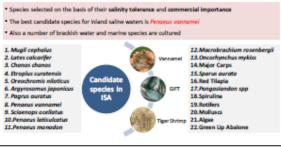




Constraints in Inland Saline Aquaculture	Reme	
L Imbalanced ionic composition Low K+ concentration In EW occurs due to adsorption of the K+ on to the day	 K" fortificat Mineral fort dist 	
 Proper potassium and sodium ion balance - regulate the cell volume and hydration 	ideal water qua	By for inland
Energy demand triggered by Na+/ K+ ATPase - additional camotic stress	caline shrin Saliniy (ppt)	10-20 7.5-8.5
L Hardness	Dissolved oxygen (ppm)	>5.0
Water hardness Index - (Ca+Mg): (Na+K)	Alkalinity (ppm)	100 - 130
Hardness Index	Transparency (cm)	40-50
 'normal seawater' - 0.13, most of groundwater between 0.25 and 0.30 	Water depth (m)	15-18
Difference in water hardness - physiological effects	Carr: Mgr ratio	1:25-80
water hardness by chloride and sulphate - influence the homeostasis of ions in the body	Potaesken	SO % level of sea water

(mg/l)	15 ppt ISW	15 PPT SW	10ppt ISW	10 PPT SW	S PPT ISW	S PPT SW
Na*	4450	4567	3290	3045	1900	1523
K*	23	160.5	17.2	107	7	53.5
Cath	220	174	144	116	104	58
Mg ²⁺	352	593	244	395	140	195
Na"/K"	193:1	28:1	192-1	28:1	271:1	28:1
Ca ³ '/Mg ³ '	1:1.6	1:3.4	1: 1.69	1:3.4	1:1.34	1:3.4

Species Recognized for ISA on a Global Scale









Grow-out Production of Scampi (*M. rosenbergil*) in ISW

Sutable for culture in different salisities of ISW (0-10 ppt).

Commercially famed up to 5 ppt salisity in salise bore-well water under experimental and hemen's ponds.

Sutable for culture is mono and polyculture systems.

High demaid in domentic and export markets.

Production of 1250 kg/ha/6 months in monoculture.

Production of 1250 kg/ha/6-7 months of scampi and 32000 kg/ha/pr IMC under polyculture system

Sutable for culture systems.

Supervised Statements of the system of scampi and 32000 kg/ha/pr IMC under polyculture system

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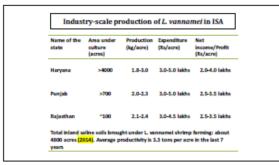
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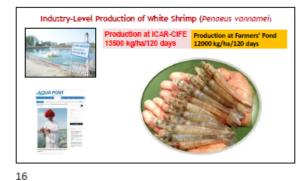
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GIFT (Oreochromis niloticus)

Fast growing species

- First growing species
 Potassium supplementation is not required in water
 Culture of GIFT tilapia in Inland ground sallne water (5-10 ppt).- achieved 3D torny/ha/7 months
 Breeding/Seed Production India, Rajiv Gandhi Centre for Aquacuture (IRGCA) is the pioneer body to already has a cutting-redge GIFT breeding mackeus.
 The RGCA has maintained genetic purity by adhering to a pedigree-based breeding programme
 The breeding rundeus was formed in 2011 with assistance from WorldPish.

Marketable size : 400-500 g



I

Areas ((H))	0.02-0.03
Dapelli (m)	- 4
Scocking weight of fails	10 gen
Numbring domaity (New):	57 m ²
Culture Period(Mariles)	5-6

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Silver Pompano (Trachinotus blochii)

- Pompano seeds procured from CMFRI Regional Center, Mandapam, Tamil Nadu and alrifted to CIFF Rohtak Centre.
 Preliminary laboratory experiments have shown that Pompano need potassium fortification in inland ground saline water for their survival.
- their survival.

 Complete mortality in raw inland ground saline water with in 3 days of stocking.
- Pompano survive as low as 5 ppt in inland ground saline water.
- In Indoor fishes have grown to an average weight of 15.6 g, 20.5 g and 26.7 g from an initial average weight of 0.85 g at 5, 10 and 15 ppt at 50 % K fortification in 60 days

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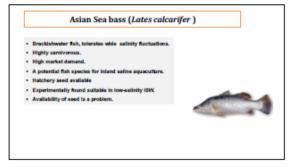


Amur carp (Cyprinus carpio haematopterus)

- Indoor experiments
- Tolenstes salinity up to 15 ppt in raw inland saline water.
 But less feed intake and reduced growth rate seen at higher salinities.
- Potassium amendment didn't have any affect on the performance Amur carp at all the tested salinities (5, 10 & 15 ppt.)
- Outdoor pond experiments
- Stocked in low saline water ranging 3-Sppt.
 Reached an average weight of 600 g in 7 months.
- Reached an average weight of 600 g in 7 months.
 Variable growth was observed (75 g -600 g).
- Able to attain sexual maturity in low inland saline water
- Deperiment in progress.

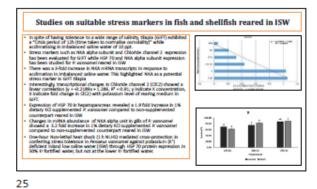
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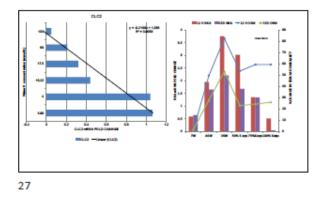


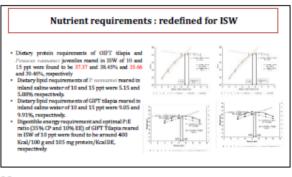
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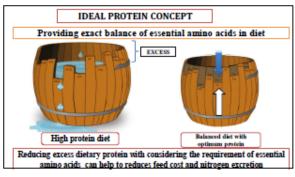


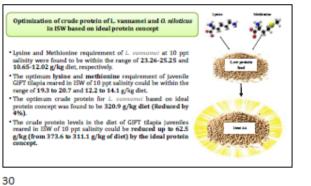


Supplementation of inorganic ions	Supplementing organic osmolytes					
. 50% reduction in the potassium fortification in water	Second Se	-	in the second	-		
could be achieved by 1% supplementation of potassium chloride in feed in <i>P. research</i> . Potassium incorporation in the dist (§) 0.6% ameliorated	Sarine .	ferena i	158	Growth anhancement Growth anhancement (Britances) 1627 20 appression reduction in 1628 anticky)		
oridative stress in GDT tilapia Dietary organic magnesium (0.3% magnesium chelate)	laurine	art .	12KB contractor with 1.0K pression	Invariable provin Improvement and sites		
improved growth and survival of P. vannamei reared in ISW of 10 ppt and 100% potassium fortification	leaine	Penseus		Grouth antanoment Stress millipation		
Distary calcium chelator (0.45% potassium citrats) also improved growth and survival of P. vannamei reared in ISW of 10 ppt and 50% potassium fortification	Laster	reneral		Grouth scharcement Singu miligeter		
	Negration	renne us venneme i	1.3%	longes on Nigotion and Improvement in growth and writed		





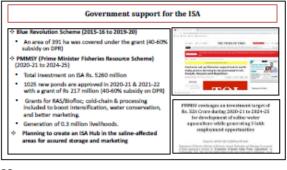




Organic osmolytes supplementation with ISW						
Nutraceutical	Species	Domge	Died			
Alanine	Penaeus van namel	0.5%	Growth enhancement Stress mitigation (Enhanced HEP 70 expression, reduction in NGA activity)			
Taurine	GIFT	0.2% in combination with 0.0% potassium	Remarkable growth improvement and stress mitigation			
Betaine	Penaeus van namel	15	Growth enhancement Stress mitigation			
L-serine	Penaeus van namel	18	Growth enhancement Stress mitigation			
Magnesium chelator (potassium citrate)	Penaeus vannamei	0.3%	Stress mitigation and improvement in growth and survival			

Additives	Best performing dose	Protein and lipid levels	Authors	A State A
L-camitine	0.05%	33% CP, IN EE	Raghuvaran, 2021	
Teurine	0.5%	33N CP, BN EE	Bhavetharaniya, 2021	
Berberine	0.005%	33% CP, 7% EE	Nanda, 2023	w C
Quercetin	0.025%	33% CP, 7% EE	Nanda, 2023	
Glycerol Monolaurate	0.1%	33% CP, 7% EE	Das, 2023	UNE O
Leonardite	0.12%	33% (P. 7% EE	Des, 2023	-HOREES-

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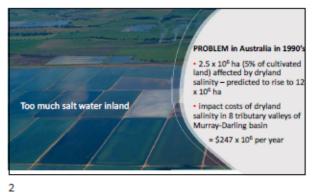
Conclusion and Way forward

- Hatchery seed production of suitable species for ISA to increase availability and cut down input costs.
- ÷ Development of feed mills in the vicinity using locally available feed ingredients to cut down input costs.
- Research on to minimize potassium addition in water
- ٠
- Research on minimizing temperature and salinity variation stress on species to be farmed in ISA. Expansion of exclusive research facilities for the ISA sector
- ٠
- Organized marketing for a stable price ٠ Development of value-addition and cold chain facilities nearby for local consu and export.
- Referral lab for disease monitoring ÷
- Regular monitoring of secondary salinization in non-affected areas

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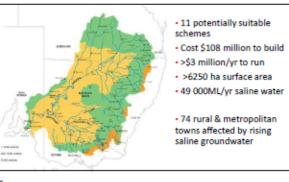
INLAND SALINE AQUACULTURE IN NSW: 10 YEARS OF RESEARCH & DEVELOPMENT. Stewart Fielder, NSW DPI.













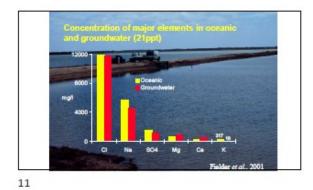


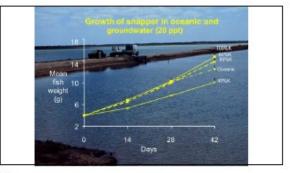


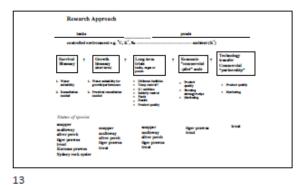






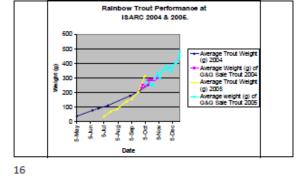




















- Help ensure scientific methodology is "world best-

- Present the project at Australissian Aquaculture 2004
- Establish demonstration facilities at key locations





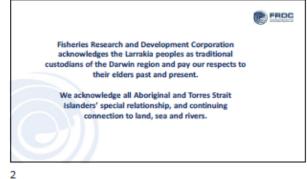




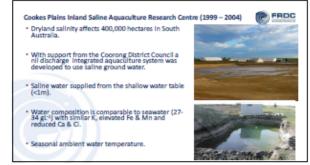


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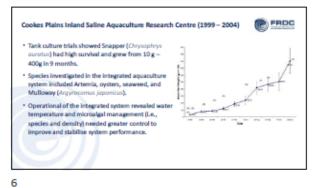






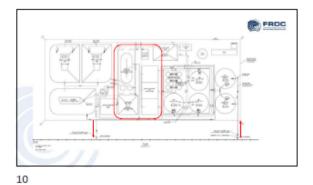




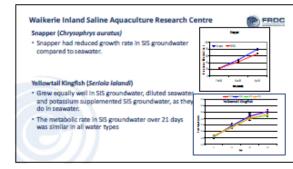


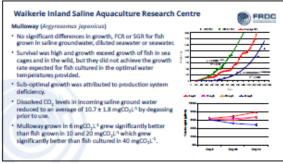














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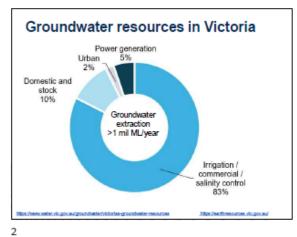




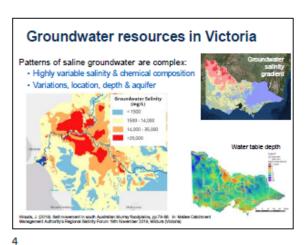
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INLAND SALINE AQUACULTURE IN VICTORIA – A RETROSPECTIVE VIEW AND FUTURE OPPORTUNITIES. Brett Ingram, VFA, Victoria.

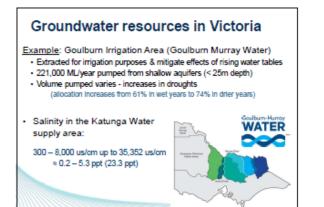








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Saline groundwater aquaculture

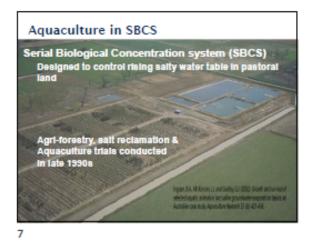
There is substantial saline ground water for aquaculture purposes in Victoria

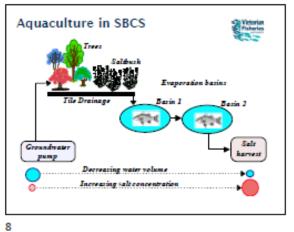
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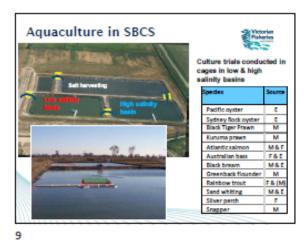
- Look back at several projects/activities
- Use inland saline groundwater
- Going back to the 1980s
- Various agencies & organisations
- Multiple production scenarios
 Multiple species
- (algae, mollusos, crustaceans and fish)

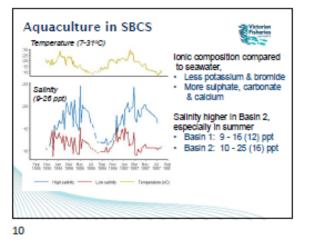
Touch on further opportunities



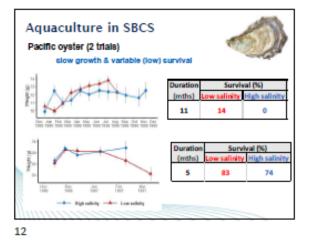


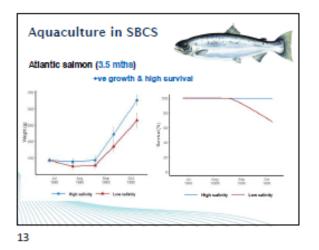


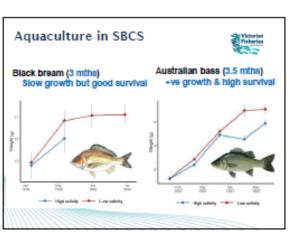


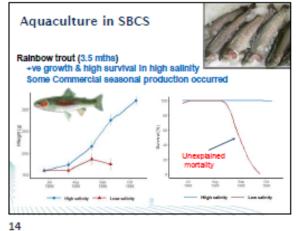


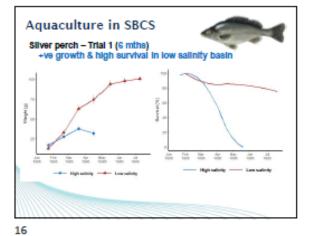


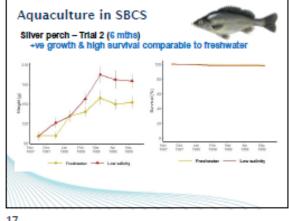


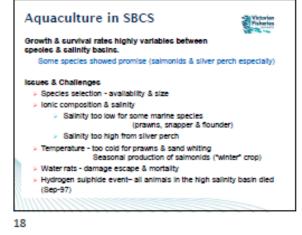


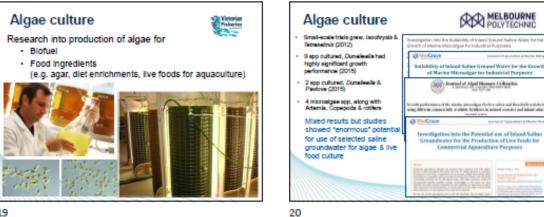
















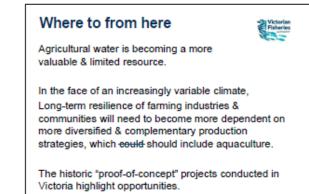
100 Brine shrimp production ----Business plan developed & some market assessment undertaken. Production focused on 125 g frozen blocks sold into the aquarium . trade (Melbourne) over 2 years. Harvested at a length of 8-10 mm after a culture period of 2 weeks (Yield 2.5 kg/m³) Castra F.B. 3. Notation N. (2007). Approximate tables proceedings respond based Anapol for Son Son Industries Research and Development Conjugation (2012). Anapol for Straffic Son Son Industries Research and Development Conjugation (2012).

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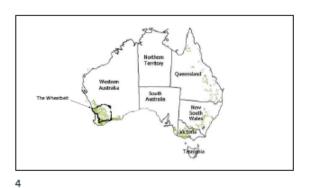
INLAND SALINE AQUACUTLURE IN WESTERN AUSTRALIA; PAST, PRESENT AND FUTURE? Gavin Partridge, Harvest Road and Challenger TAFE, WA.



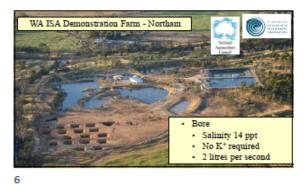


History of ISA R&D in WA

Identification of Suitable Water Sources
Species Selection
Production Systems & Technology Development







5

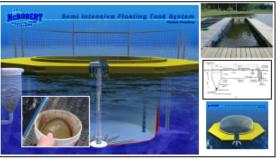


Production Systems in WA

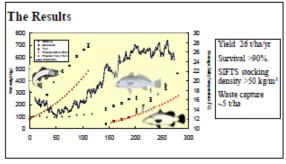
- Focus on open ponds
 Cheap, free-hold had
 Existing taline water bodies.
 Extensive, low yielding (<1 tha)
 Attempts to increase yield
 Increased faceling and service
 Cage culture

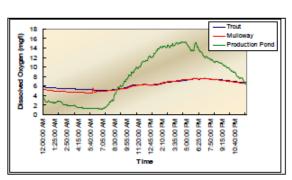
Eutrophication/algal blooms.
 Ponds couldn't be drained
 Low yielding bores

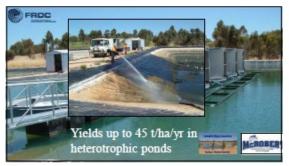






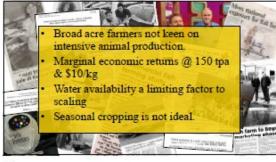












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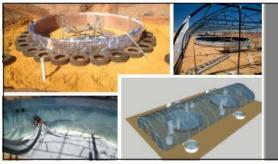
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Recirculating Aquaculture Systems (RAS)

- High capital cost. - High operating cost.

Greater complexity - technical and biological knowledge required.











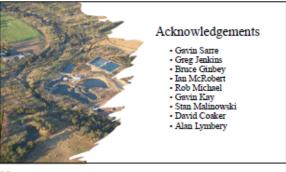












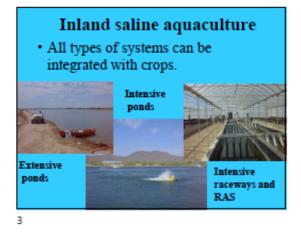
INLAND SALINE AQUACULTURE: USA AND ISRAEL PERSPECTIVES. Kevin Fitzsimmons. University of Arizona USA.

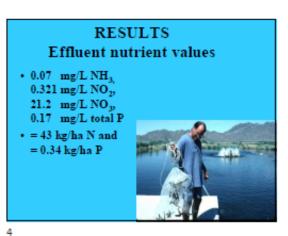
2



Introduction

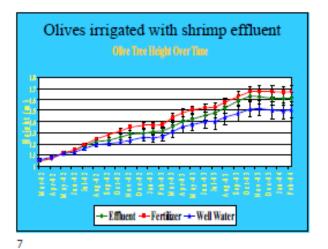
- Aquaculture integrated with irrigated agriculture achieves multiple use of water and aquaculture effluents contribute nitrogen, phosphorus and organic matter.
- Many inland saline waters are not used for irrigation as potable quality water is available.
- Saline waters can be used to rear high value marine species and then used for irrigation.















Shrimp Sludge Characteristics

Sample	Total N	Total PO ₄ P	Total K	NO ₅ -N	Olsen P	Soluble K	EC
	% dry matter	% dry matter	% dry matter	µø∕ø	μ g/g	µg/g	dS/m
1	0.13	0.10	0.23	1497.4	22.60	27.3	
2	0.48	0.21	0.20	4.36	73.50	53.6	8.5

Total N, PO₄-P and K show total plant macronutrients NO₃-N, Olsen P and soluble K show plant available nutrients EC provides a measurement of soil salinity

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Research Design

- Treatments of 5, 10 and 20% sludge application by volume, 402, 805 and 1,610 g/plant
- Mechanically mixed shrimp sludge and potting soil mix (concrete sand, mulch, vermiculite)
- Randomly transplanted and arranged 28 'Roma' tomato starts in a greenhouse, one plant per pot
- Each plant received 4 L of water daily, over four applications by drip irrigation
- Response measured in mass of tomatoes produced



Tomato Production Results						
Treatment	Tomato Mass (g/plant)	SEM				
0% (Control)	39.2*	11.54				
5% Sludge/potting mix	65.1*	11.14				
10% Sludge/potting mix	141.1 ⁶	20.73				
20% Sludge/potting mix	113.6%	19.9				

Conclusions

- Applications of 10% and 20% increased plant production
- Suggests land application will benefit crop production while providing a disposal mechanism
- Large, field scale application experiment suggested to verify results
- Soil salinity must also be monitored, given high evaporation rates
- Sludge is highly variable, depending on pond management

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Shrimp and irrigation of Halophytes

- Many families of plants have halophytic representatives.
- Grasses, bushes, trees
- Many are from arid regions
- Native species are usually available
- Some have edible portions or can be used for forage, biomass, habitat, landscaping, and dust control

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Shrimp and halophytes

16

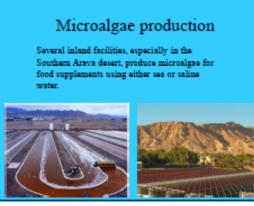
Saline Aquaculture in Israel

- Use of saline aquifers for extensive culture of euryhaline species including tilapia, carp, flathead mullet (*Mugil cephalus*) and to a lesser extent: European seabass, red drum barramundi and gilthead sea bream (*Sparus aurata*) have operated for many years.
- Most of these operations use extensive methods such as earthen or cement ponds with paddle wheels for aeration but some have been using intensive methods (RAS) with variable degrees of success.



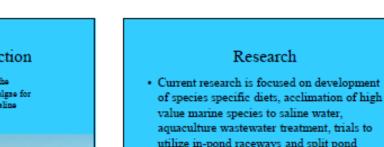
Inland RAS Aquaculture The largest RAS facility in Israel is capable of producing around 1000 tons of barramundi per year. AUATE

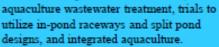
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Research

 high value broodstock and hatchery for ocean spawners are planned or underway.

22

Integrated Aquaculture · Various applications for use of aquaculture effluent are being researched including aquaponics and larger scale irrigation of plantations. Journal of Cleaner Production e.

Optimization of nitrogen use efficiency by means of fertigation management in an integrated aquaculture-agriculture system omas Greenveld 6.¹, Yair Y. Rohn ¹, Amit Gross ⁴, Naltali Lazarovitch ¹

23

Conclusions

- Inland saline production has grown slowly but steadily in Israel.
- In Arizona, many of the initial farms have closed as the prices of farmed shrimp from Northern Mexico were lower with only a few more hours for delivery
- One Arizona farm switched from shrimp to tilapia and then to barramundi

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Conclusions

Barramundi have been produced and sold at much higher prices in California than shrimp or tilapia



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